# HKE 香港交易所

Revised

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	TOM Group Limited
Date Submitted	10/02/2009

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2383</u> Descri	ption : <u>TOM Gro</u>	oup Limited	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	0.10	500,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

N/A Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
ceding month			
month			
	ceding month	No. of other classes of shares ceding month	Par value No. of other ( <i>State</i> classes of shares <i>currency</i> ) ceding month

Total authorised share capital at the end of the month (HK\$) : 500,000,000

### II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,893,270,558	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil			
Balance at close of the month	3,893,270,558			

III. Details of Movements in Issued Share Capital

Particulars of share   No. of new shares of issuer subact during including EGM approval date   No. of new shares of issuer which may be issued during the month pursuant thereto   No. of new shares of issuer which may be issued pursuant thereto        (d/mm/yyyy) and class of shares     issuable     (ass of shares     issuable     (ass of shares     issue which may be     (ass of shares     issue pursuant thereto     (ass of shares     (ass of shares     issue pursuant thereto     (ass at close of the month     (ass at close     (ass     (ass		Share Option .	Selicines of the I	55uci)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable   issued pursuant during the month (diss of shares)   the month pursuant thereto   issued pursuant thereto as at close of the month (thereto)     1. Pre-IPO Share   Granted   Exercised   Cancelled   Lapsed     0ption Plan adopted by written resolutions of the shareholders on 11/02/2000   Nil   Nil   Nil   Nil     2. Share Option Scheme adopted by written resolutions of the shareholders on 11/02/2000   Nil   Nil   Nil   Nil     2. Share Option Scheme adopted by written resolutions of the shareholders on 11/02/2000   Nil   Nil   Nil   Nil     3.							
approval date (dd/mn/yyyy) and class of shares issuable   Movement during the month   thereto   as at close of the month     class of shares   issuable   Granted   Exercised   Cancelled   Lapsed     1. Pre-IPO Share   Option Plan adopted by writen resolutions of the shareholders on 11/02/000   Nil   Nil   Nil   Nil   7,116,000     2. Share Option   Scheme adopted by written resolutions of the shareholders on 11/02/2000   Nil   Nil   Nil   7,116,000     Ordinary shares   Nil   Nil   Nil   Nil   7,116,000     Ordinary shares   Nil   Nil   Nil   7,116,000     Ordinary shares   Nil   Nil   Nil   56,028,000     Ordinary shares   Nil   Nil   Nil   56,028,000     (Note 1)   Shares							
(dd/mm/yyyy) and class of shares issuable   Granted   Exercised   Cancelled   Lapsed     1. Pre-IPO Share   Option Plan adopted   by written resolutions of the shareholders on 11/02/2000   Nil   Nil   Nil   Nil   7,116,000     Ordinary shares   Nil   Nil   Nil   Nil   56,028,000     Ordinary shares   Nil   Nil   Nil   Nil   56,028,000     Ordinary shares   Nil   Nil   Nil   S6,028,000   S6,028,000     (Note 1)   Shares   Nil   Nil   Nil   S6,028,000   S6,028,000     (Note 1)						-	
class of shares   issuable   Granted   Exercised   Cancelled   Lapsed     1. Pre-IPO Share   Option Plan adopted   by written resolutions   of the shareholders   on 11/02/2000     Ordinary shares   Nil   Nil   Nil   Nil   7,116,000     2. Share Option   Scheme adopted by   written resolutions   of the shareholders   on 11/02/2000     Ordinary shares   Nil   Nil   Nil   Nil   56,028,000     Ordinary shares   Nil   Nil   Nil   Nil   56,028,000     Ordinary shares   Nil   Nil   Nil   Schore adopted by   Schore adopted by     written resolutions   of the shareholders   on 11/02/2000   Schore adopted by   Schore adopted by     0 fundy shares   Nil   Nil   Nil   Nil   Schore adopted by     3.			Movement durin	ng the month		thereto	as at close of the month
issuable   Granted   Exercised   Cancelled   Lapsed     1. Pre-IPO Share   Option Plan adopted   Diversion   Diversion<							
1. Pre-IPO Share     Option Plan adopted     by written resolutions     of the shareholders     Ordinary shares   Nil     Nil   Nil     Nil   Nil     Nil   Nil     Share Option     Scheme adopted by     written resolutions     of the shareholders     on 11/02/2000     Ordinary shares     Nil   Nil     (Note 1)   Total A. (Ordinary shares)     (Note 1)   Nil     Shares   Nil     (Note 1)   Total A. (Ordinary shares)     (Net 1)   NiA     (Other class)   N/A     (Other class)   N/A			<b>.</b>	<b>C</b> 11 1	<b>T</b> 1		
Option Plan adopted     by written resolutions     of the shareholders     on 11/02/2000     Ordinary shares     Nil   Nil     Nil   Nil     Scheme adopted by     written resolutions     of the shareholders     on 11/02/2000     Ordinary shares     Nil   Nil     (Note 1)   Second     3.		Granted	Exercised	Cancelled	Lapsed		
by written resolutions   of the shareholders     on 11/02/2000   Ordinary shares   Nil   Nil   Nil   7,116,000     Ordinary shares   Nil   Nil   Nil   Nil   7,116,000     2. Share Option   Scheme adopted by   written resolutions   of the shareholders   0     on 11/02/2000   Ordinary shares   Nil   Nil   Nil   Nil   56,028,000     Ordinary shares   Nil   Nil   Nil   Nil   56,028,000     Ordinary shares   Nil   Nil   Nil   56,028,000     (Note 1)   Scheme adopted by   Nil   Nil   56,028,000     (Note 1)   Total A. (Ordinary shares)   Nil   Nil     (Note 1)   Total A. (Ordinary shares)   Nil   Nil     (Other class)   N/A   N/A   N/A     Total funds raised during the month from exercise of   N/A   N/A							
of the shareholders   on 11/02/2000     Ordinary shares   Nil   Nil   Nil   Nil   7,116,000     Ordinary shares   Nil   Nil   Nil   Nil   7,116,000     2. Share Option   Scheme adopted by   written resolutions   of the shareholders   0   0     on 11/02/2000   Ordinary shares   Nil   Nil   Nil   Nil   56,028,000     Ordinary shares   Nil   Nil   Nil   Nil   56,028,000     Ordinary shares   Nil   Nil   Nil   56,028,000     (Note 1)   3.							
$ \begin{array}{c c c c c c c c c c c c c c c c c c c $							
Ordinary shares   Nil   Nil   Nil   Nil   7,116,000     2. Share Option							
(Note 1)     2. Share Option     Scheme adopted by     written resolutions     of the shareholders     on 11/02/2000     Ordinary shares     Nil   Nil     Nil   Nil     Nil   Nil     Nil   Nil     S.							
2. Share Option     Scheme adopted by     written resolutions     of the shareholders     on 11/02/2000     Ordinary shares     Nil   Nil     Nil   Nil     Nil   Nil     Nil   Nil     Science   Science     (Note 1)   Science     3.	Ordinary shares	Nil	Nil	Nil	Nil	Nil	7,116,000
Scheme adopted by written resolutions of the shareholders on 11/02/2000 Ordinary shares   Nil   Nil   Nil   56,028,000     Ordinary shares   Nil   Nil   Nil   Nil   56,028,000     3.	(Note 1)						
Scheme adopted by written resolutions of the shareholders on 11/02/2000 Ordinary shares   Nil   Nil   Nil   56,028,000     Ordinary shares   Nil   Nil   Nil   Nil   56,028,000     3.							
written resolutions of the shareholders on 11/02/2000 Ordinary shares   Nil   Nil   Nil   56,028,000     3.	2. Share Option						
of the shareholders on 11/02/2000   Nil   Nil   Nil   Nil   56,028,000     Ordinary shares   Nil   Nil   Nil   Nil   56,028,000     3.	Scheme adopted by						
on 11/02/2000   Nil   Nil   Nil   Nil   States     Ordinary shares   Nil   Nil   Nil   Nil   56,028,000     3.	written resolutions						
Ordinary shares   Nil   Nil   Nil   Nil   Second Science     3.	of the shareholders						
(Note 1)     3.	on 11/02/2000						
3.	Ordinary shares	Nil	Nil	Nil	Nil	Nil	56,028,000
3.	(Note 1)						· · ·
( / / )							
( / / )	3.						
(Note 1)   Total A. (Ordinary shares)   Nil     (Preference shares)   N/A     (Other class)   N/A     Total funds raised during the month from exercise of   N/A							
(Note 1)   Total A. (Ordinary shares)   Nil     (Preference shares)   N/A     (Other class)   N/A     Total funds raised during the month from exercise of   N/A							
(Note 1)   Total A. (Ordinary shares)   Nil     (Preference shares)   N/A     (Other class)   N/A     Total funds raised during the month from exercise of   N/A							
(Note 1)   Total A. (Ordinary shares)   Nil     (Preference shares)   N/A     (Other class)   N/A     Total funds raised during the month from exercise of   N/A							
(Note 1)   Total A. (Ordinary shares)   Nil     (Preference shares)   N/A     (Other class)   N/A     Total funds raised during the month from exercise of   N/A	shares						
Total A. (Ordinary shares)   Nil     (Preference shares)   N/A     (Other class)   N/A     Total funds raised during the month from exercise of   N/A					· ·		
(Preference shares)   N/A     (Other class)   N/A     Total funds raised during the month from exercise of   N/A	(1000 1)		То	tal A (Ordin	arv shares)	Nil	
(Other class) N/A   Total funds raised during the month from exercise of N/A			10				
Total funds raised during the month from exercise of							
	Total funds raised duri	ng the month	from avaraisa of		(101 (1000)	1 1/ 2 1	
		ng me monun	110111 EXCICISE OI		Nil		
					1111		

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer) (Continu	ued)		
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4.						
( / / )						
shares						
(Note 1)				·		
(11012 -)						
5.						
<u> </u>						
<u> </u>						
shares		. <u></u>				
(Note 1)						
6.						
shares						
(Note 1)						
(1000 1)		Т	otal A. (Ordin	ory charge)	Nil	
		10		nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	of			
options (HK\$)				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nomina during the at close month more	e of the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)				
(dd/mm/yyyy)	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
4				
Class of shares issuable ( <i>Note 1</i> )				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Total	B. (Ordinary shar (Preference shar (Other cla	es) N/A	-

#### For Main Board and GEM listed issuers

Con	vertibles (i.e. Convertible i	nto Shares of the l	Issuer which are to	b be Listed)			
	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
	Stock code (if listed)						
	Class of shares						
	issuable ( <i>Note 1</i> )						
	Subscription price						
	(if applicable)						
	(dd/mm/yyyy))	( / / )					
2.							
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	(if applicable)						
	(dd/mm/yyyy)	( / / )					
3.							
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	(if applicable)						
	(dd/mm/yyyy)	( / / )					
4.							
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	(if applicable)						
	(dd/mm/yyyy)	( / / )					
				Total C. (Ordin		N/A	-
					ence shares) Other class)	N/A N/A	-
				(		11/21	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1N/A		
shares (Note 1)		
2.		
shares (Note 1)		
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						<u> 11/A</u>	

Spectrate Class of shares issuable		Type of Issue		<u>F</u>	For Mai	n Boai	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend   At price : State currency   Issue and alloment (///)   (///)     G. Repurchase of shares   Class of shares   N/A								
6. Repurchase of shares   Class of shares repurchased (Note 1)     6. Repurchase of shares   Cancellation date : $(//)$ (d/mm/yyyy)   EGM approval date: $(//)$ (d/mm/yyyy)   N/A     N/A   N/A     7. Redemption of shares   Class of shares redeemed (Note 1)     7. Redemption of shares   Class of shares (//)     (d/mm/yyyy)   EGM approval date: (//)     (d/mm/yyyy)   EGM approval date: (//)     8. Consideration issue At price : State currency   Issue and allotment (//)     8. Consideration issue At price : Other currency   Issue and allotment (//)     EGM approval date: (//)   EGM approval date: (//)	5.	Scrip dividend	At price : State currency ——	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date:			N/4	N7/4
6. Repurchase of shares   Cancellation date : $(//)$ (dd/mm/yyyy)   EGM approval date: $(//)$ (dd/mm/yyyy)   N/A     N/A   N/A							N/A	N/A
7. Redemption of shares   Class of shares redeemed (Note 1)     7. Redemption of shares   Redemption date : $(//)$ (dd/mm/yyyy)   EGM approval date: $(//)$ (dd/mm/yyyy)   N/A     8. Consideration issue At price : State currency   Issue and allotment $(//)$ Issue and allotment $(//)$ Issue and allotment $(//)$ (dd/mm/yyyy)   EGM approval date: $(//)$	6.			repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date:			N/A	N/A
redeemed (Note 1)     7. Redemption of shares     Redemption date : $(//)$ (dd/mm/yyyy)     EGM approval date: $(//)$ (dd/mm/yyyy)     N/A   N/A     N/A   N/A     8. Consideration issue At price :   State currency     Issue and allotment date : $(//)$ (dd/mm/yyyy)     EGM approval date: $(//)$ (dd/mm/yyyy)							11/11	11/21
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$	7.	Redemption of		redeemed (Note 1)	( / /			
8. Consideration issue At price : State currency —   Class of shares issuable				(dd/mm/yyyy) EGM approval date:			N/A	N/A
8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			( / /	)		
<u> </u>				EGM approval date:	( / /	)		
							N/A	N/A

				For Main Board	<u>d and GEM lis</u>	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuab ( <i>Note 1</i> ) Issue and allotment	ole		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuab	ole		
10.	Other (Please specify)	At price : State	( <i>Note 1</i> ) — Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E. (	(Ordinary share: Preference share: (Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)	):
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Submitted by: <u>Angela Mak</u>	-
Title: Director	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.