

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer TOM 0 Date Submitted 05/03/	Group Limited 2009		
I. Movements in Authorised Share Cap	pital		
1. Ordinary Shares			
(1) Stock code : <u>2383</u> Descr	ription: TOM Gr	oup Limited	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	0.10	500,000,000
(2) Stock code : N/A Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

28/02/2009

Stock code: N/A Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Descri	No. of other	(State	capital
3. Other Classes of Shares Stock code: N/A Described De	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,893,270,558	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil				
Balance at close of the month	3,893,270,558				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable as a transport of the shareholders on 11/02/2000 Ordinary shares Nil Nil Nil Nil Nil Nil S55,476,000 Scheme adopted by written resolutions of the shareholders on 11/02/2000 Ordinary shares Nil Nil Nil Nil Nil Nil S55,476,000 Movement during the month during the month thereto as at close of the month pursuant therete as a	Particulars of share	Share Option (Schemes of the Is	ssuer)		No. of new shares of	No. of new shares of
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Pre-IPO Share Option Plan adopted by written resolutions of the shareholders on 11/02/2000 Ordinary shares Nil Nil Nil Nil Nil Nil Nil 7,116,000 Scheme adopted by written resolutions of the shareholders on 11/02/2000 Ordinary shares Nil Nil S52,000 Nil Nil S53,476,000 Ordinary shares Nil Nil S52,000 Nil Nil S53,476,000 Ordinary shares Nil Nil S54,000 Nil Nil S54,000 Ordinary shares Nil Nil S54,000 Nil N							
approval date (dd/mn/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Plan adopted by written resolutions of the shareholders on 11/02/2000 7. Cordinary shares Nil Nil Nil Nil Nil Nil Nil 7,116,000 2. Share Option Scheme adopted by written resolutions of the shareholders on 11/02/2000 7. Share Option Scheme adopted by written resolutions of the shareholders on 11/02/2000 9. Share Option Scheme adopted by written resolutions of the shareholders on 11/02/2000 10. Total Funds shares Nil Nil S52,000 Nil Nil S5,476,000 Total A. (Ordinary shares) Nil Nil (Preference shares) NiA (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of							
Cold/mm/yyyy) and class of shares Susuable Granted Exercised Cancelled Lapsed			Marramant durin	a a tha manth		-	
Class of shares Issuable Granted Exercised Cancelled Lapsed			Movement duri	ng the month		-	us at crose of the month
1. Pre-IPO Share							
Option Plan adopted by written resolutions of the shareholders on 11/02/2000 Ordinary shares Nil Nil Nil Nil Nil Nil 7,116,000	issuable	Granted	Exercised	Cancelled	Lapsed		
Description	1. Pre-IPO Share						
Of the shareholders	Option Plan adopted						
Ordinary shares Nil Nil Nil Nil Nil Nil 7,116,000	by written resolutions						
Nil 7,116,000	of the shareholders						
Content Cont	on 11/02/2000						
Content Cont	Ordinary shares	Nil	Nil	Nil	Nil	Nil	7,116,000
Scheme adopted by written resolutions of the shareholders on 11/02/2000 Ordinary shares Nil Nil 552,000 Nil Nil 55,476,000	(Note 1)						
Scheme adopted by written resolutions of the shareholders on 11/02/2000 Ordinary shares Nil Nil 552,000 Nil Nil 55,476,000	2. Share Option						
Written resolutions Of the shareholders On 11/02/2000 Ordinary shares Nil Nil 552,000 Nil Nil 55,476,000	-						
Ordinary shares Nil Nil 552,000 Nil Nil 55,476,000							
On 11/02/2000							
Nil Nil 552,000 Nil Nil 55,476,000							
Content Cont		Nil	Nil	552 000	Nil	Nil	55 476 000
Total A. (Ordinary shares) (Preference shares) (Other class) Nil (Other class) N/A N/A Total funds raised during the month from exercise of		1111		332,000			23,470,000
Total A. (Ordinary shares) (Preference shares) (Other class) Nil (Other class) N/A N/A Total funds raised during the month from exercise of	3						
	<u> </u>						
	shares						
	(1,010 1)		To	tal A (Ordin	ary shares)	Nil	
(Other class) N/A Total funds raised during the month from exercise of			10	•	•		
Total funds raised during the month from exercise of				•	,		
	Total funds raised duri	ng the month	from everoise of		, Jiann)	- 1, - 1	
		ng the month	Hom exercise of		Nil		
	-1				± 1±±		

Share Options (under Share Option Schemes of the Issuer) (Continued)

Particulars of share	bilare option	belieffies of the l	issaci) (commi	wear)	No. of new shares of	No. of new shares of
option scheme					issuer issued during	
					the month pursuant	issuer which may be
including EGM						issued pursuant thereto as at close of the month
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	G . 1		G 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
4.						
(/ /)						
shares						
(Note 1)						
5.						
(/ /)						
shares						
(Note 1)						
6.						
(/ /)						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
				Other class)	N/A	
Takal familia maiar 1 day		C		,	11/11	
Total funds raised dur	ing the month	from exercise of	I	NI:1		
options (HK\$)			-	Nil		

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal va nominal close of value preceding	of du	ercised ring the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
2.	(/ /)					
(/ /)	- <u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /) - -					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(If applicable) (dd/mm/yyyy)	(/ /)					
4.	_					
	_					
(/ /)		<u> </u>				
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Ordin	ary charac)	N/A	
		iotai D.		nary shares) ence shares)	N/A N/A	
				Other class)	N/A	_

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monui	monui	monui		
I. IVA	 					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordir	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
			(0	Other class)	N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)	-	
2.		
	-	
(/ /)		
shares (Note 1)		
3		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	14/74	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 1. Rights issue (/ / date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/AN/AClass of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable — (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) At price : State (/ /) Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) (/ /) Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ /) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable -(*Note 1*) At price : State currency 10. Other (/ / Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: N/A N/A (dd/mm/yyyy) (Ordinary shares) Total E. N/A (Preference shares) N/A N/A (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A(2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	R	nard	and	GFM	listed	issuer

Remarks (if any):	
	_
	_
	_
	_
	_
	_
Submitted by: Angela Mak	
Title: Director	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.