



TOM Group Limited

TOM集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2383)

15 April 2009

Dear Shareholder(s),

Notification of Publication of Circular dated 15 April 2009 in relation to the Proposed General Mandates to Issue New Shares and Repurchase Shares, Proposed Re-election of Retiring Directors and Proposed Amendments to the Articles of Association at the Annual General Meeting and Notice of Annual General Meeting (“AGM Notice”) (“Circular”) on Website

We hereby notify you that the Circular (enclosing the AGM Notice) together with the Proxy Form of the Company are now available for your viewing on the Company’s website at <http://www.tomgroup.com>.

Yours faithfully,
For and on behalf of
TOM Group Limited
Angela Mak
Executive Director

* *for identification purpose*