



TOM Group Limited

TOM集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2383)

23 April 2009

Dear Shareholder(s),

Election of Language and Means of Receipt of Corporate Communication

We are writing to seek your election in relation to the following matters regarding the corporate communication (“Corporate Communication”) of TOM Group Limited (the “Company”) to be despatched in the future:

- (1) the language of Corporate Communication; and
- (2) to rely on copies of Corporate Communication published on the Company’s website (“Website Version”) in place of receiving printed copies thereof.

Corporate Communication includes any document to be given or issued by or on behalf of the Company for your information or action, including but not limited to, annual report, summary financial report (where applicable), interim report, summary interim report (where applicable), notice of meeting, listing document, circular and proxy form.

In order to save costs both for the benefit of the shareholders and for environmental protection reasons, we recommend you to take advantage of and choose the Website Version. Should you elect the Website Version, a written notification of the publication of Corporate Communication on the Company’s website will be issued to you.

Please tick the appropriate box in the enclosed Reply Form, sign and return the same with the enclosed postage-prepaid envelope to the Company’s Share Registrar, Computershare Hong Kong Investor Services Limited at Rooms 1806-1807, 18th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.

If we do not receive the completed Reply Form, we will send you a printed Chinese language version of each future Corporate Communication if, according to the Register of Members, you are a natural person with a Chinese name and have an address in Hong Kong, otherwise, we will send you the printed English language version.

Both the printed English and Chinese versions of Corporate Communication will always be available from the Company or its Share Registrar on request, and the Corporate Communication in both languages will be available from the date of despatch on the Company’s website at <http://www.tomgroup.com>.

Should you have any queries relating to this letter, please call the enquiry hotline at (852) 2862 8555.

Yours faithfully,
For and on behalf of
TOM Group Limited
Angela Mak
Executive Director

* for identification purpose