



TOM Group Limited

TOM集團有限公司\*

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 2383)

23 April 2009

Dear Shareholder(s),

**Notification of Publication of Annual Report 2008 (“Annual Report”) on Website**

We hereby notify you that the Annual Report of the Company (in both English and Chinese versions) is now available for your viewing on the Company’s website at <http://www.tomgroup.com>.

Yours faithfully,  
For and on behalf of  
**TOM Group Limited**  
**Angela Mak**  
*Executive Director*

\* *for identification purpose*