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TOM Group Limited

TOM集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2383)

ELECTION OF MEANS OF RECEIPT AND LANGUAGE OF CORPORATE COMMUNICATION

The Board announces that, pursuant to the new amendments to the Listing Rules that became effective on 1 January 2009, and in accordance with Rules 2.07A and 2.07B of the Listing Rules and the Articles of Association, arrangements have been made to ascertain the preferences of Shareholders with respect to the election of means of receipt and language of Corporate Communication.

INTRODUCTION

In support of environmental protection and for the purpose of saving printing and mailing costs, the arrangements described below have been made by the Company, pursuant to the new amendments to the Listing Rules that became effective on 1 January 2009, and in accordance with Rules 2.07A and 2.07B of the Listing Rules and the Articles of Association, to ascertain the preferences of Shareholders as to the choice of means of receipt (in printed form or by electronic means) and language (in English only, in Chinese only or in both English and Chinese) of future Corporate Communication.

The Company recommends Shareholders to take advantage of the Website Version (as defined below) in respect of the Company's future Corporate Communication. Shareholders shall have the right at any time by reasonable prior notice in writing or sending a notice by email to tomgroup@computershare.com.hk to the Company c/o the Hong Kong Share Registrar to change their choice of means of receipt and/or language of the Corporate Communication.

PROPOSED ARRANGEMENTS

Pursuant to the new amendments to the Listing Rules that became effective on 1 January 2009, and in accordance with Rules 2.07A and Rule 2.07B of the Listing Rules and the Articles of Association, the following arrangements have been made by the Company:

1. A letter dated 19 June 2009 ("First Letter") is sent by the Company together with a pre-paid reply form (applicable for posting within Hong Kong only) ("Reply Form"), in both English and Chinese, to Shareholders to enable them to elect any one of the following options:

- (i) to read future Corporate Communication published on the Company's website at www.tomgroup.com ("Website Version") in place of receiving printed copies, and receive a printed notification letter of the publication of the Corporate Communication on the Company's website; or
- (ii) to receive the printed English version of all future Corporate Communication only; or
- (iii) to receive the printed Chinese version of all future Corporate Communication only; or
- (iv) to receive both the printed English and Chinese versions of all future Corporate Communication.

If the Reply Form is returned by post from outside Hong Kong, Shareholders must affix the appropriate stamp. If the Company does not receive the Reply Form or receive a response indicating an objection from Shareholders by 17 July 2009 and until the Shareholder informs the Company c/o the Hong Kong Share Registrar by reasonable prior notice in writing or sending a notice by email to tomgroup@computershare.com.hk, the Shareholder will be deemed to have consented to receiving the Website Version for all future Corporate Communication, and a printed notification letter of the publication of the Corporate Communication on the Company's website will be sent to such Shareholder in the future.

2. With respect to Shareholders who choose to receive the Corporate Communication in printed form, the Company will send the selected language version(s) of the Corporate Communication to those Shareholders who have made a selection unless and until they inform the Company c/o the Hong Kong Share Registrar by reasonable prior notice in writing or sending a notice by email to tomgroup@computershare.com.hk that they wish to receive the Corporate Communication in the other (or both) language(s), or by electronic means (through the Company's website).
3. When each of the printed Corporate Communication is sent out in accordance with the arrangements described above, a letter ("Second Letter"), together with a pre-paid change request form (applicable for posting in Hong Kong only) ("Change Request Form"), in both English and Chinese, will be attached to or printed at some prominent place in the relevant Corporate Communication, specifying that the Corporate Communication prepared in the other language will be available upon request, and that Shareholders may at any time by reasonable prior notice in writing or sending a notice by email to tomgroup@computershare.com.hk to the Company c/o the Hong Kong Share Registrar to change their choice of means of receipt and/or language of the Corporate Communication. If the Change Request Form is returned by post from outside Hong Kong, Shareholders must affix the appropriate stamp.
4. All future Corporate Communication in both English and Chinese languages and in accessible format will be available on the Company's website at www.tomgroup.com and an electronic copy of all such Corporate Communication in both languages will be submitted to the Stock Exchange pursuant to the Listing Rules.
5. The Company can be contacted at Tel: (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays to enable Shareholders to make enquiries of the Company's proposed arrangements set out above.
6. The First Letter and the Second Letter will mention that both languages of each of the Corporate Communication will be available on the Company's website and that the dial-up enquiry service has been provided.

DEFINITIONS

“Articles of Association”	means the existing articles of association of the Company
“Board”	means the board of directors of the Company
“Company”	means TOM Group Limited, a company incorporated in the Cayman Islands, whose shares are listed on the main board of the Stock Exchange
“Corporate Communication”	means documents issued or to be issued by the Company for the information or action of Shareholders as defined in Rule 1.01 of the Listing Rules
“Director(s)”	means the director(s) of the Company
“Hong Kong Share Registrar”	means Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company in Hong Kong
“Listing Rules”	means the Rules Governing the Listing of Securities on the Stock Exchange
“Shareholders”	means holder(s) of the shares of HK\$0.1 each of the Company
“Stock Exchange”	means The Stock Exchange of Hong Kong Limited

By Order of the Board
TOM GROUP LIMITED
Angela Mak
Executive Director

Hong Kong, 19 June 2009

As at the date hereof, the Directors are:

Executive Directors:

*Mr. Yeung Kwok Mung
Ms. Angela Mak*

Non-executive Directors:

*Mr. Frank Sixt (Chairman)
Ms. Debbie Chang
Mrs. Susan Chow
Mr. Edmond Ip
Mrs. Angelina Lee*

*Independent non-executive
Directors:*

*Mr. Henry Cheong
Ms. Anna Wu
Mr. James Sha*

Alternate Director:

*Mr. Francis Meehan
(Alternate to each of Mr. Frank
Sixt, Ms. Debbie Chang, Mrs.
Susan Chow and Mr. Edmond Ip)*

** for identification purpose*