



TOM Group Limited

TOM集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2383)

25 August 2009

Dear Shareholder(s),

Notification of Publication of Interim Report 2009 (“Interim Report”) on Website

The Company’s Interim Report (in both English and Chinese versions) is available on the Company’s website at www.tomgroup.com and the website of Hong Kong Exchanges and Clearing Limited (“HKEx”) at www.hkexnews.hk. You may access the Interim Report by clicking “Investor Relations” on the home page of the Company’s website, then selecting “Interim Report 2009” under “Financial Reports”; or by searching under “Listed Company Information” on the website of HKEx. Viewing the above document requires Adobe® Reader®.

Shareholders who have chosen (or are deemed to have consented) to read the Company’s Corporate Communication ^(Note) published on the Company’s website in place of receiving printed copies thereof may request the printed copy of the Interim Report. Shareholders for any reason have difficulty in receiving or gaining access to the Interim Report posted on the Company’s website will upon request in writing promptly be sent the Interim Report in printed form free of charge.

If you want to request printed version of the Interim Report, please send a request in writing to the Company c/o its branch share registrar (“Hong Kong Share Registrar”), Computershare Hong Kong Investor Services Limited at Rooms 1806-1807, 18th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong. You may also send your request by email to tomgroup@computershare.com.hk.

Please note that you are entitled to change your choice as to the means of receipt (i.e. in printed form or by electronic means through the Company’s website) and/or the language of the Company’s Corporate Communication at any time by reasonable prior notice in writing to the Company c/o the Hong Kong Share Registrar or sending such a notice by email to tomgroup@computershare.com.hk.

Should you have any queries relating to this letter, please call the Company’s hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully,
For and on behalf of
TOM Group Limited
Angela Mak
Executive Director

Note: Corporate Communication refers to any document(s) issued or to be issued by the Company for the information or action of the shareholders of the Company, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditor’s report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

* for identification purpose only