

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	TOM Group Limited
Date Submitted	04/03/2010

I. Movements in Authorised Share Capital

(1) Stock code : $2383$ Description	ption : <u>TOM Gro</u>	oup Limited	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	0.10	500,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
(2) Stock code : <u>N/A</u> Descri	ption : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
	No. of ordinary	(State	capital
(2) Stock code : <u>N/A</u> Descri Balance at close of preceding month Increase/(decrease)	No. of ordinary	(State	capital

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

N/A Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
ceding month			
month			
	ceding month	No. of other classes of shares ceding month	Par value No. of other ( <i>State</i> classes of shares <i>currency</i> ) ceding month

Total authorised share capital at the end of the month (HK\$) : 500,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,893,270,558	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil			
Balance at close of the month	3,893,270,558			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	.55001)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share	Utanieu	Exclused	Canceneu	Lapseu		
Option Plan adopted						
by written resolutions						
of the shareholders						
on 11/02/2000						
Ordinary shares	Nil	Nil	Nil	7,116,000	Nil	Nil
(Note 1)						
2. Share Option						
Scheme adopted by						
written resolutions						
of the shareholders						
on 11/02/2000						
Ordinary shares	Nil	Nil	232,000	Nil	Nil	26,774,000
(Note 1)						
-						
3.						
(Note 1) shares		·		·		
(Note 1)		Тс	otal A. (Ordin	nary shares)	Nil	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised duri	ing the month	from exercise o		······		
options (HK\$)				Nil		
- · · /						

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer) (Continu	ued)		
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4.						
( / / )						
shares						
(Note 1)				·		
(11012 -)						
5.						
<u> </u>						
<u> </u>						
shares		. <u></u>				
(Note 1)						
6.						
shares						
(Note 1)						
(1000 1)		Т	otal A. (Ordin	ory charge)	Nil	
		10		nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	of			
options (HK\$)				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nomina during the at close month more	e of the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)				
(dd/mm/yyyy)	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
4				
Class of shares issuable ( <i>Note 1</i> )				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Total	B. (Ordinary shar (Preference shar (Other cla	es) N/A	-

#### For Main Board and GEM listed issuers

Con	vertibles (i.e. Convertible i	nto Shares of the l	Issuer which are to	b be Listed)			
	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
	Stock code (if listed)						
	Class of shares						
	issuable ( <i>Note 1</i> )						
	Subscription price						
	(if applicable)						
	(dd/mm/yyyy))	( / / )					
2.							
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	(if applicable)						
	(dd/mm/yyyy)	( / / )					
3.							
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	(if applicable)						
	(dd/mm/yyyy)	( / / )					
4.							
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	(if applicable)						
	(dd/mm/yyyy)	( / / )					
				Total C. (Ordin		N/A	-
					ence shares) Other class)	N/A N/A	-
				(		11/21	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1N/A		
shares (Note 1)		
2.		
shares (Note 1)		
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						<u> 11/A</u>	

Spectrate Class of shares issuable		Type of Issue		<u>F</u>	For Mai	n Boai	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend       At price : State currency       Issue and alloment (///)       (///)         G. Repurchase of shares       Class of shares       N/A								
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (//)         (d/mm/yyyy)       EGM approval date: (//)         (d/mm/yyyy)       EGM approval date: (//)         8. Consideration issue At price : State currency       Issue and allotment (//)         8. Consideration issue At price : Other currency       Issue and allotment (//)         EGM approval date: (//)       EGM approval date: (//)	5.	Scrip dividend	At price : State currency ——	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date:			N/4	N7/4
6. Repurchase of shares       Cancellation date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         N/A       N/A							N/A	N/A
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment $(//)$ Issue and allotment $(//)$ Issue and allotment $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$	6.			repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date:			N/A	N/A
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(//)$ (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)         N/A       N/A         N/A       N/A         8. Consideration issue At price :       State currency         Issue and allotment date : $(//)$ (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)							11/11	11/21
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$	7.	Redemption of		redeemed (Note 1)	( / /			
8. Consideration issue At price : State currency —       Class of shares issuable				(dd/mm/yyyy) EGM approval date:			N/A	N/A
8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			( / /	)		
<u> </u>				EGM approval date:	( / /	)		
							N/A	N/A

				For Main Boa	rd and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issual ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	ble		
	-		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
10	Other	At mino State	Class of shares issual (Note 1)			
10.	(Please specify)	At price : currency	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> <li>EGM approval date: (dd/mm/yyyy)</li> </ul>	( / / )	N/A	N/A
			Total E.	(Ordinary shar (Preference shar (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)	):
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Submitted by: <u>Angela Mak</u>	-
Title: Director	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.