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TOM Group Limited

TOM集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2383)

RESIGNATION OF NON-EXECUTIVE DIRECTOR CHANGES IN ALTERNATE DIRECTORS

The Board announces that Mrs. Chow Woo Mo Fong, Susan has resigned as a Non-executive Director of the Company, and she has been appointed as an Alternate Director to Mr. Frank Sixt, the Chairman of the Company with effect from 5 March 2012. Accordingly, Mr. Francis Meehan has ceased to act as Alternate Director to Mrs. Chow Woo Mo Fong, Susan. He remains as the Alternate Director to each of Mr. Frank Sixt, Ms. Debbie Chang and Mr. Edmond Ip, all being Non-executive Directors of the Company.

RESIGNATION OF NON-EXECUTIVE DIRECTOR

The board of directors (the “Board”) of TOM Group Limited (the “Company”) announces that Mrs. Chow Woo Mo Fong, Susan (“Mrs. Chow”) has resigned as a Non-executive Director of the Company with effect from 5 March 2012 due to her other commitments.

Mrs. Chow confirmed that she has no disagreement with the Board and there are no matters with respect to her resignation that need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to express its sincere gratitude to Mrs. Chow for her valuable contributions to the Company during her tenure of services.

APPOINTMENT OF ALTERNATE DIRECTOR

The Board announces that with effect from 5 March 2012, Mrs. Chow has been appointed as an Alternate Director to Mr. Frank Sixt, the Chairman of the Company.

Mrs. Chow, aged 58, has been a Non-executive Director of the Company since 5 October 1999 and an alternate to Mr. Frank Sixt, member of the Remuneration Committee of the Company. She is an executive director of Cheung Kong Infrastructure Holdings Limited (“CKI”), Hutchison Harbour Ring Limited and Power Assets Holdings Limited (“Power Assets”, formerly known as Hongkong Electric Holdings Limited), a non-executive director of Hutchison Telecommunications Hong Kong

Holdings Limited, a director of Hutchison Telecommunications (Australia) Limited (“HTAL”) and an alternate director of CKI, Power Assets, HTAL and Hutchison Port Holdings Management Pte. Limited as the trustee-manager of Hutchison Port Holdings Trust. She was a non-executive director and an alternate director of Hutchison Telecommunications International Limited (*resigned on 26 May 2010*). She was also a director of Partner Communications Company Ltd. (*resigned on 28 October 2009*). Mrs. Chow is a solicitor and holds a Bachelor’s degree in Business Administration.

In addition, she is the deputy group managing director of Hutchison Whampoa Limited, and a director of Hutchison International Limited and Easterhouse Limited, which are substantial shareholders of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong) (“SFO”). Save as disclosed above, Mrs. Chow does not have any relationship with any other directors, senior management or substantial or controlling shareholders of the Company. She does not have any interests in the shares of the Company within the meaning of Part XV of the SFO.

There is no service contract entered into between Mrs. Chow and the Company with respect of her appointment as Alternate Director to Mr. Frank Sixt. Furthermore, no terms have been fixed or proposed for Mrs. Chow’s length of service with the Company and she will not receive any remuneration in her capacity as Alternate Director of the Company.

Save as disclosed above, there are no other matters that need to be brought to the attention of the shareholders and there is no other information which is discloseable pursuant to any of the requirements set out in Rule 13.51(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

OTHER CHANGE IN ALTERNATE DIRECTOR

Concurrent with Mrs. Chow’s resignation as Non-executive Director and appointment as Alternate Director, Mr. Francis Meehan has ceased to act as Alternate Director to Mrs. Chow. He remains as the Alternate Director to each of Mr. Frank Sixt, Ms. Debbie Chang and Mr. Edmond Ip, all being Non-executive Directors of the Company.

By Order of the Board
TOM GROUP LIMITED
Angela Mak
Executive Director

Hong Kong, 5 March 2012

As at the date hereof, the directors of the Company are:

Executive Directors:
Mr. Yeung Kwok Mung
Ms. Angela Mak

Non-executive Directors:
Mr. Frank Sixt (Chairman)
Ms. Debbie Chang
Mr. Edmond Ip
Mrs. Angelina Lee

Independent Non-executive Directors:
Mr. Henry Cheong
Ms. Anna Wu
Mr. James Sha

Alternate Directors:
Mrs. Chow Woo Mo Fong, Susan
(Alternate to Mr. Frank Sixt)
Mr. Francis Meehan
(Alternate to each of Mr. Frank Sixt,
Ms. Debbie Chang and Mr. Edmond Ip)

**for identification purpose*