

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	29/02/2012
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	TOM Group Limited
Date Submitted	06/03/2012

I. Movements in Authorised Share Capital

(1) Stock code : <u>2383</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	0.10	500,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
(2) Stock code : <u>N/A</u> Descri	ption : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
	No. of ordinary	(State	capital
 (2) Stock code : <u>N/A</u> Descri Balance at close of preceding month Increase/(decrease) 	No. of ordinary	(State	capital

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding m	onth		
Increase/(decrease)				
Balance at close of the	month			

3. Other Classes of Shares

Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month		
Increase/(decrease)			
Balance at close of the more	th		

Total authorised share capital at the end of the month (HK\$) : 500,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,893,270,558	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil			
Balance at close of the month	3,893,270,558			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted by						
written resolutions						
of the shareholders						
on 11/02/2000						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,556,000
(Note 1)						
2.						
shares						
(Note 1)			· <u> </u>			
(11010-1)						
3.						
shares						
(Note 1)		_				
		To	otal A. (Ordin		Nil	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised duri	ng the month	from exercise of	•			
options (HK\$)	-			Nil		

Share Options (under	Share Option	Schemes of the	Issuer) (Continu	ued)		
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			<u>ng uni</u>			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4.						
shares						
(Note 1)						
(Note 1)						
5						
5.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
6.						
shares						
(Note 1)						
		To	otal A. (Ordin		Nil	
			(Prefere	ence shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ring the month	from exercise o	of			
options (HK\$)			-	Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal valu during the at close of the month month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		
<u>2.</u>			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)		
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price			
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)		
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			
(dd/ mm/ yyyy)	(/ /) Tota	B. (Ordinary shares) (Preference shares) (Other class)	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)					·	
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(' ')					
					·	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares) ence shares)	N/A N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
	-	
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	<u>ner Movements in</u> Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1 1/ 4 2	

S. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment $(// /)$ G. Repurchase of shares Class of shares $(// /)$ N/A G. Repurchase of shares Class of shares $(// /)$ N/A G. Repurchase of shares Class of shares $(// /)$ N/A G. Repurchase of shares Class of shares $(// /)$ N/A G. Repurchase of shares Class of shares $(// /)$ N/A G. Repurchase of shares Class of shares $(// /)$ N/A G. Repurchase of shares Class of shares $(// /)$ N/A G. Repurchase of shares Class of shares $(// /)$ N/A G. Repurchase of shares Class of shares $(// /)$ N/A G. Repurchase of shares Class of shares $(// /)$ N/A M.A. Class of shares $(// /)$ N/A Redemption date: $(// /)$ (// /) N/A M.A. Class of shares issuable $(// /)$ N/A S. Consideration issue At price: $\frac{State}{currency}$ Issue and allotment $(// /)$ N/A B. Consideration issue At price: $\frac{State}{currency}$ Issue and allotment $(// /)$ Issue and allotment $(// /)$ B. Consideration issue At price: \frac	T	ype of Issue		F	or Main	<u>ı Boa</u> ı	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : State currency Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ 5. Scrip dividend At price : State currency Issue and allotment date : $(//)$ N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 6. Repurchase of shares Cancellation date : $(//)$ N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 8. Consideration issue At price : State currency Class of share issuable (///) N/A 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment (///) 9. Class of share issuable (///) Issue and allotment (///) Issue and allotment (///)								
3. Schp dividend At price : currency			G	(Note 1)				
Class of shares repurchase of shares N/A Class of shares (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) N/A Class of shares (//) (dd/mm/yyyy) N/A Class of shares (//) (dd/mm/yyyy) N/A Redemption of shares Class of shares redeemed (Note 1) Redemption date : (/ /) (dd/mm/yyyy) N/A Class of shares (//) (dd/mm/yyyy) N/A Class of shares issuable (//) (dd/mm/yyyy) N/A Redemption issue At price : State currency Issue and allotment (/ /) (/	. 5	Scrip dividend	At price : State currency		(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyy) 6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyy) EGM approval date: (/ /) (d/mm/yyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (d/mm/yyy) 8. Consideration issue At price : State currency Class of shares issuable (/ /) (d/mm/yyy) 8. Consideration issue At price : State Issue and allotment (/ /) (d/mm/yyy)					(/ /)	N/A	N/A
6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyy) 6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyy) EGM approval date: (/ /) (d/mm/yyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (d/mm/yyy) 8. Consideration issue At price : State currency Class of shares issuable (/ /) (d/mm/yyy) 8. Consideration issue At price : State Issue and allotment (/ /) (d/mm/yyy)				Class of shares				
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares N/A 7. Redemption of shares Class of shares redeemed (Note 1) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) (/ /) (/ /)								
In the approximation of the shares N/A 7. Redemption of shares Class of shares	. I s	Repurchase of shares			(/ /)		
7. Redemption of shares Class of shares					(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A EGM approval date: $(///)$ (dd/mm/yyyy) N/A State Class of shares issuable (Note 1) Issue and allotment 8. Consideration issue At price : State Currency Issue and allotment (///) (///)							<u>N/A</u>	N/A
shares Internation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable								
Class of shares issuable N/A Class of shares issuable (///) 8. Consideration issue At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) (///)					(/ /)		
8. Consideration issue At price : State currency — Class of shares issuable				Low approval date.	(/ /)		
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) (/ /)							<u>N/A</u>	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy)								
EGM approval date: (/ /)	. (Consideration issue			(/ /)		
(dd/mm/yyyy)				Loivi appiovai date.	(/ /)		
<u>N/A</u>							N/A	N/A

				For Main Boar		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issual (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble (/ /) (/ /)		
					<u>N/A</u>	N/A
10.	Other (Please specify)	At price : State	 Class of shares issual (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy) Total E.	(/ /) (Ordinary share (Preference share)	<u>N/A</u> es) <u>N/A</u> es) <u>N/A</u>	N/A
				(Other clas		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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Submitted by: <u>Angela Mak</u>
Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.