

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Cleari          | ng Limited             |                                  |   |  |
|---|------------------------|----------------------------------|---|--|
| Name of Issuer TOM 0  Date Submitted 06/06/ | Group Limited          |                                  |   |  |
| I. Movements in Authorised Share Cap        |                        |                                  | <del></del>                               |  |
| Ordinary Shares                             |                        |                                  |   |  |
|   | ription : Ordinary     | Shares                           |   |  |
|   | No. of ordinary shares | Par value (HK\$)                 | Authorised share capital (HK\$)           |  |
| Balance at close of preceding month         | 5,000,000,000          | 0.10                             | 500,000,000                               |  |
| Increase/(decrease)                         | Nil                    |                                  | Nil                                       |  |
| Balance at close of the month               | 5,000,000,000          | 0.10                             | 500,000,000                               |  |
| (2) Stock code : N/A Descr                  | ription :              |                                  |   |  |
|   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding month         |                        |                                  |   |  |
| Increase/(decrease)                         |                        |                                  |   |  |
| Balance at close of the month               |                        |                                  |   |  |

31/05/2012

| Stock code : N/A Descri             | ption:                         |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |
| 3. Other Classes of Shares          |                                |                                  |   |
|                                     |                                |                                  |   |
|                                     | ption :                        |                                  |   |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|                                     | No. of other                   | (State                           | capital   |
| Stock code : N/A Descri             | No. of other                   | (State                           | capital   |

## II. Movements in Issued Share Capital

|  | No. of ordin  | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
|  | (1)           | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 3,893,270,558 | N/A        | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | Nil           |            |                  |                      |
| Balance at close of the month            | 3,893,270,558 |            |                  |                      |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under S                           | Share Option S | Schemes of the I | ssuer)         |              |  |  |
|--|----------------|------------------|----------------|--------------|--|--|
| Particulars of share option scheme including EGM |                |                  |                |              | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date                                    |                | 3.5              |                |              | thereto  | as at close of the month   |
| (dd/mm/yyyy) and                                 |                | Movement duri    | ng the month   |              |  | as at close of the month   |
| class of shares                                  |                |                  |                |              |  |  |
| issuable   | Granted        | Exercised        | Cancelled      | Lapsed       |  |  |
| 1. Share Option                                  |                |                  |                |              |  |  |
| Scheme adopted by                                |                |                  |                |              |  |  |
| written resolutions                              |                |                  |                |              |  |  |
| of the shareholders                              |                |                  |                |              |  |  |
| on 11/02/2000                                    |                |                  |                |              |  |  |
| Ordinary shares                                  | Nil            | Nil              | Nil            | Nil          | Nil  | 6,556,000  |
| (Note 1)   |                |                  |                |              |  |  |
|  |                |                  |                |              |  |  |
| 2.   |                |                  |                |              |  |  |
|  |                |                  |                |              |  |  |
|  |                |                  |                |              |  |  |
| - <u></u>  |                |                  |                |              |  |  |
| ( / / )  |                |                  |                |              |  |  |
| shares   |                |                  |                |              |  | -  |
| (Note 1)   |                |                  |                |              |  |  |
|  |                |                  |                |              |  |  |
| 3.   |                |                  |                |              |  |  |
|  |                |                  |                |              |  |  |
|  |                |                  |                |              |  |  |
|  |                |                  |                |              |  |  |
| ( / / )  |                |                  |                |              |  |  |
| shares   |                | -                |                |              |  |  |
| (Note 1)   |                | T                | . 1 4 (0 1     | 1 \          | 3.711  |  |
|  |                | 10               | otal A. (Ordin |              | Nil  |  |
|  |                |                  | ,              | nce shares)  | N/A  |  |
|  |                |                  | ·              | Other class) | N/A  |  |
| Total funds raised duri                          | ng the month   | from exercise of | <u>:</u>       | 3.711        |  |  |
| options (HK\$)                                   |                |                  |                | Nil          |  |  |
|  |                |                  |                |              |  |  |

Share Options (under Share Option Schemes of the Issuer) (Continued)

| Particulars of share option scheme including EGM |               |                  |              | ,            | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|---------------|------------------|--------------|--------------|--|--|
| approval date<br>(dd/mm/yyyy) and —              |               | Movement during  | g the month  |              | thereto  | as at close of the month   |
| class of shares                                  |               |                  |              |              |  |  |
| issuable   | Granted       | Exercised        | Cancelled    | Lapsed       |  |  |
| 4.   |               |                  |              |              |  |  |
|  |               |                  |              |              |  |  |
|  |               |                  |              |              |  |  |
|  |               |                  |              |              |  |  |
| ( / / )  |               |                  |              |              |  |  |
| shares   |               |                  |              |              |  |  |
| (Note 1)   |               |                  |              |              |  |  |
| ~  |               |                  |              |              |  |  |
| 5.   |               |                  |              |              |  |  |
|  |               |                  |              |              |  |  |
|  |               |                  |              |              |  |  |
| ( / / )  |               |                  |              |              |  |  |
| shares   |               |                  |              |              |  |  |
| (Note 1)   |               |                  |              |              |  | -  |
| (11016-1)  |               |                  |              |              |  |  |
| 6.   |               |                  |              |              |  |  |
|  |               |                  |              |              |  |  |
|  |               |                  |              |              |  |  |
|  |               |                  |              |              |  |  |
| ( / / )  |               |                  |              |              |  |  |
| shares   |               |                  |              |              |  |  |
| (Note 1)   |               |                  |              |              |  |  |
|  |               | Tota             | al A. (Ordin | ary shares)  | Nil  |  |
|  |               |                  | (Prefere     | nce shares)  | N/A  |  |
|  |               |                  | (0           | Other class) | N/A  |  |
| Total funds raised duri                          | ing the month | from exercise of |              |              |  |  |
| options (HK\$)                                   |               |                  |              | Nil          |  |  |
|  |               |                  |              |              |  |  |

| Warrants to Issue Shares of the Is  | suer which are to be Liste                            | ed       |                                |   |  |  |
|---|---|----------|--------------------------------|---|--|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                    | Currency of Nominal<br>nominal clos<br>value precedin | e of di  | xercised<br>uring the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A  | -   |          |                                |   |  |  |
|   | -   |          |                                |   |  |  |
| ( / / )   | <del></del>   |          |                                |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price |   |          |                                |   |  |  |
| EGM approval date   |   |          |                                |   |  |  |
| (if applicable)   |   |          |                                |   |  |  |
| (dd/mm/yyyy)<br>2.  | ( / / )   |          |                                |   |  |  |
| Δ.  | _   |          |                                |   |  |  |
|   | -   |          |                                |   |  |  |
| ( / / )   |   |          |                                |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                    |   |          |                                |   |  |  |
| Subscription price  |   |          |                                |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                              | ( / / )   |          |                                |   |  |  |
| 3.  | <del>-</del>  |          |                                |   |  |  |
|   | -   |          |                                |   |  |  |
| ( / / )   | <del>-</del>  |          |                                |   |  |  |
| Stock code (if listed)  |   |          |                                |   |  |  |
| Class of shares   |   |          |                                |   |  |  |
| issuable ( <i>Note 1</i> ) Subscription price                               |   |          |                                |   |  |  |
| EGM approval date   |   |          |                                |   |  |  |
| (if applicable)   |   |          |                                |   |  |  |
| (dd/mm/yyyy)<br>4.  | ( / / )   |          |                                |   |  |  |
| <del>-T.</del>  | -   |          |                                |   |  |  |
|   | <u> </u>  |          |                                |   |  |  |
| ( / / )   |   |          |                                |   |  |  |
| Stock code (if listed) Class of shares                                      |   |          |                                |   |  |  |
| issuable (Note 1)   |   |          |                                |   |  |  |
| Subscription price  |   |          |                                |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                        | ( / / )   |          |                                |   |  |  |
|   | , , ,   |          |                                |   |  |  |
|   |   | Total B. |                                | nary shares)                              |  | -  |
|   |   |          | •                              | ence shares)<br>Other class)              | N/A<br>N/A   | <del>-</del>   |
|   |   |          | (                              |   | 11/11  | =  |

| Convertibles (i.e. Convertible i     | nto Shares of the I            | ssuer which are to                       | be Listed)                       |                                    |  |  |
|--------------------------------------|--------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description                | Currency of amount outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A                               |                                |  |                                  |                                    |  |  |
|                                      |                                |  |                                  |                                    |  |  |
| Stock code (if listed)               |                                |  |                                  |                                    |  |  |
| Class of shares                      |                                |  |                                  |                                    |  |  |
| issuable (Note 1)                    |                                |  |                                  |                                    |  |  |
| Subscription price EGM approval date |                                |  |                                  |                                    |  |  |
| (if applicable)                      |                                |  |                                  |                                    |  |  |
| (dd/mm/yyyy))                        | ( / / )                        |  |                                  |                                    |  |  |
| 2.                                   |                                |  |                                  |                                    |  |  |
|                                      |                                |  |                                  |                                    |  |  |
|                                      |                                |  |                                  |                                    |  |  |
|                                      |                                |  |                                  |                                    |  |  |
| Stock code (if listed)               | <u> </u>                       |  |                                  |                                    |  |  |
| Class of shares                      |                                |  |                                  |                                    |  |  |
| issuable (Note 1)                    |                                |  |                                  |                                    |  |  |
| Subscription price                   |                                |  |                                  |                                    |  |  |
| EGM approval date (if applicable)    |                                |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                         | ( / / )                        |  |                                  |                                    |  |  |
| 3.                                   | ( ' ' )                        |  |                                  |                                    |  |  |
| 3.                                   |                                |  |                                  |                                    |  |  |
|                                      | <u> </u>                       |  |                                  |                                    |  |  |
|                                      |                                |  |                                  |                                    |  |  |
| Stock code (if listed)               |                                |  |                                  |                                    |  |  |
| Class of shares                      |                                |  |                                  |                                    |  |  |
| issuable (Note 1)                    |                                |  |                                  |                                    |  |  |
| Subscription price                   |                                |  |                                  |                                    |  |  |
| EGM approval date                    |                                |  |                                  |                                    |  |  |
| (if applicable)<br>(dd/mm/yyyy)      | ( / / )                        |  |                                  |                                    |  |  |
| 4.                                   | ( / / )                        |  |                                  |                                    |  |  |
| 4.                                   | <del></del>                    |  |                                  |                                    |  |  |
|                                      | <u>—</u>                       |  |                                  |                                    |  |  |
|                                      | <u>—</u>                       |  |                                  |                                    |  |  |
| Stock code (if listed)               | <del></del>                    |  |                                  |                                    |  |  |
| Class of shares                      |                                |  |                                  |                                    |  |  |
| issuable (Note 1)                    |                                |  |                                  |                                    |  |  |
| Subscription price                   |                                |  |                                  |                                    |  |  |
| EGM approval date                    |                                |  |                                  |                                    |  |  |
| (if applicable)                      |                                |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                         | ( / / )                        |  | Total C. (Ordin                  | ary charac)                        | N/A  |  |
|                                      |                                |  |                                  | ence shares)                       | N/A  | _  |
|                                      |                                |  |                                  | Other class)                       | N/A  | -  |
|                                      |                                |  |                                  | · · /                              |  | -  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A (// ) shares (Note 1)  |  |   |
| 2   |  |   |
| 3   |  |   |
| ( / / ) shares (Note 1)  Total D. (Ordinary shares)   | N/A  |   |
| (Ordinary shares) (Preference shares) (Other class)   | N/A<br>N/A<br>N/A  |   |

|    | Type of Issue | Issued Share Capital      |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|---|-------|---|--|---|
|    | Type of issue |                           | Class of shares issuable                |       |   |  |   |
|    |               |                           | (Note 1)                                |       |   |  |   |
| 1. | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           |   |       |   | N/A  | N/A   |
|    |               |                           | Class of shares issuable                | ·     |   |  |   |
|    |               | _                         | (Note 1)                                | (     | ` |  |   |
| 2. | Open offer    | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           | (                                       |       |   | N/A  | N/A   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 3. | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           | (dd/IIIII/yyyy)                         |       |   | N/A  | N/A   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 4. | Bonus issue   |                           | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           | (00, 111111 ) ) ) )                     |       |   | N/A  | N/A   |

For Main Board and GEM listed issuers

|    | Type of Issue        |                               |   |       |   | issuer issued<br>during the<br>month<br>pursuant<br>thereto | issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-------------------------------|---|-------|---|---|--|
|    |                      |                               |   |       |   |   |  |
| 5. | Scrip dividend       | At price : State currency ——— | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy) | ( / / |   |   |  |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)   | ( / / | ) | N/A   | N/A  |
|    |                      |                               | Class of shares repurchased (Note 1)                                      |       |   |   |  |
| 6. | Repurchase of shares |                               | Cancellation date : (dd/mm/yyyy)  | ( / / | ) |   |  |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)   | ( / / | ) | N/A   | N/A  |
|    |                      |                               | Class of shares redeemed (Note 1)   |       |   |   |  |
| 7. | Redemption of shares |                               | Redemption date : (dd/mm/yyyy)  | ( / / | ) |   |  |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)   | ( / / | ) | N/A   | N/A  |
|    |                      |                               | Class of shares issuable (Note 1)   |       |   |   |  |
| 8. | Consideration issue  | At price : State currency —   | Issue and allotment date : (dd/mm/yyyy)                                   | ( / / | ) |   |  |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)   | ( / / | ) | N/A   | N/A  |

| No. of new shares of shares of sisuer issued issuer issued during the month pursuant thereto a close of to month    Class of shares issuable   |
|--|
| issuer issued during the may be month pursuant thereto as close of t month  Type of Issue  Class of shares issuable (Note 1)  9. Capital reorganisation  Issue and allotment ( / / ) and the content of t |
| during the month issued pursuant thereto at thereto as close of t month  Type of Issue  Class of shares issuable (Note I)  9. Capital reorganisation  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A N/A  Class of shares issuable (// / )  (Mote I)  10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)   |
| Type of Issue  Class of shares issuable (Note 1)  9. Capital reorganisation  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A N/A  Class of shares issuable ( / / ) table ( / / / ) table ( |
| Type of Issue  Class of shares issuable (Note 1)  9. Capital reorganisation  Issue and allotment (//)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A N/A  Class of shares issuable (//)  Issue and allotment (//)  (dd/mm/yyyy)  In thereto as close of t month  Class of shares issuable (//)  Issue and allotment (//)  date: (dd/mm/yyyy)   |
| Class of shares issuable   Class of shares iss   |
| Class of shares issuable   Class of shares iss   |
| Class of shares issuable   |
| (Note 1)  1. Issue and allotment ( / / ) ( / / ) ( / / )  EGM approval date: ( / / )  ( / / )  EGM approval date: ( / / )  N/A N/A  Class of shares issuable ( / / )  (Note 1)  10. Other (Please specify) At price: State currency ( / / )  Issue and allotment ( / / )  date: ( / / )  |
| 9. Capital reorganisation  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) ( / / ) N/A N/A  Class of shares issuable ( / / )  (Note 1)  Issue and allotment ( / / )  Issue and allotment ( / / )  At price: State currency Issue and allotment ( / / )  date: (dd/mm/yyyy)   |
| reorganisation  date: (dd/mm/yyyy)  EGM approval date: ( / / / ) ( / / / )  (dd/mm/yyyy)  N/A N/A  Class of shares issuable  |
| reorganisation  date: (dd/mm/yyyy)  EGM approval date: ( / / / ) ( / / / )  (dd/mm/yyyy)  N/A N/A  Class of shares issuable  |
| EGM approval date: (dd/mm/yyyy)  N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/   |
| Class of shares issuable   |
| Class of shares issuable   |
| Class of shares issuable  10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)   |
| 10. Other (Please specify) At price: State currency — Issue and allotment date: (dd/mm/yyyy)   |
| 10. Other (Please specify) At price: State currency — Issue and allotment date: (dd/mm/yyyy)   |
| 10. Other (Please specify) At price: State currency — Issue and allotment date: (dd/mm/yyyy)   |
| 10. Other (Please specify) At price: State currency — Issue and allotment date: (dd/mm/yyyy)   |
| 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)   |
| date : (dd/mm/yyyy)  |
| date : (dd/mm/yyyy)  |
| EGM approval date: ( / / )   |
| EGM approval date:   |
| (dd/mm/yyyy) N/A N/A   |
|  |
| Total E. (Ordinary shares) N/A   |
| (Preference shares) N/A  |
| (Other class) N/A  |
|  |
|  |
|  |
|  |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) $N/A$  |
| (2) N/A  |
|  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A   |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A   |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)   |

| For | M | ain | R | ard a | and | GFM | listed | issuers |
|-----|---|-----|---|-------|-----|-----|--------|---------|
|     |   |     |   |       |     |     |        |         |

| Remarks (if any):                                      |
|--|
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: Angela Mak                               |
| Title: <u>Director</u>                                 |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.