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TOM Group Limited

TOM集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2383)

DATE OF BOARD MEETING

The board of directors (the “Board”) of TOM Group Limited (the “Company”) hereby announces that a meeting of the Board will be held at the Board Room, 48th Floor, The Center, 99 Queen’s Road Central, Central, Hong Kong on Monday, 30 July 2012 for the purpose of, among other matters, approving the interim results of the Company and its subsidiaries for the six months ended 30 June 2012 and its publication and considering the payment of an interim dividend, if applicable.

By Order of the Board
TOM GROUP LIMITED
Angela Mak
Executive Director

Hong Kong, 18 July 2012

As at the date hereof, the directors of the Company are:

Executive Directors:

Mr. Yeung Kwok Mung

Ms. Angela Mak

Non-executive Directors:

Mr. Frank Sixt (Chairman)

Ms. Debbie Chang

Mr. Edmond Ip

Mrs. Angelina Lee

Independent Non-executive Directors:

Mr. Henry Cheong

Ms. Anna Wu

Mr. James Sha

Alternate Directors:

Mrs. Susan Chow

(Alternate to Mr. Frank Sixt)

Mr. Francis Meehan

(Alternate to each of Mr. Frank Sixt,

Ms. Debbie Chang and Mr. Edmond Ip)

* *for identification purpose*