

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer TOM Control Date Submitted 03/08/2	Group Limited		
I. Movements in Authorised Share Cap			
1. Ordinary Shares			
(1) Stock code : <u>2383</u> Descr	ription: Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	0.10	500,000,000
(2) Stock code : N/A Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/07/2012

Stock code : N/A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code : N/A Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,893,270,558	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil		_	
Balance at close of the month	3,893,270,558			

III. Details of Movements in Issued Share Capital

Particulars of share						
option scheme including EGM approval date (dd/mm/yyyy) and		Movement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				-		
Scheme adopted by						
written resolutions						
of the shareholders						
on 11/02/2000						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,406,000
(Note 1)						
2.						
2.						
shares						
(Note 1)						
3.						
<u> </u>						
shares						
(Note 1)						
(1,0,0,1)		To	tal A. (Ordin	arv shares)	Nil	
			·	nce shares)	N/A	
			· ·	Other class)	N/A	
Total funds raised during options (HK\$)	ng the month f	from exercise of	•	Nil		

Share Options (under Share Option Schemes of the Issuer) (Continued)

Particulars of share option scheme including EGM				,	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and —		Movement during	g the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4.						
(/ /)						
shares						
(Note 1)						
~						
5.						
(/ /)						
shares						
(Note 1)						-
(11016-1)						
6.						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised duri	ing the month	from exercise of				
options (HK\$)				Nil		

Warrants to Issue Shares of the Is	suer which are to be Liste	ed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal clos value precedin	e of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2.	(/ /)					
Δ.	_					
	-					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	-					
	-					
(/ /)	-					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
т.	-					
	<u> </u>					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	, , ,					
		Total B.		nary shares)		-
			•	ence shares) Other class)	N/A N/A	-
			(11/11	=

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	(' ')					
3.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
4.						
	<u>—</u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	ary charac)	N/A	
				ence shares)	N/A	_
				Other class)	N/A	-
				· · /		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (//) shares (Note 1)		
2		
3		
(/ /) shares (Note 1) Total D. (Ordinary shares)	N/A	
(Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable	·			
		_	(Note 1)	(`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(00, 111111))))			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

No. of new shares of shares of sisuer issued issuer issued during the month pursuant thereto a close of to month Class of shares issuable
issuer issued during the may be month pursuant thereto as close of t month Type of Issue Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ /) and the control of t
during the month issued pursuant thereto at thereto as close of t month Type of Issue Class of shares issuable (Note I) 9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (// /) (Mote I) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)
Type of Issue Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) table (/ / /) table (
Type of Issue Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (//) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (//) Issue and allotment (//) (dd/mm/yyyy) In thereto as close of t month Class of shares issuable (//) Issue and allotment (//) date: (dd/mm/yyyy)
Class of shares issuable Class of shares iss
Class of shares issuable Class of shares iss
Class of shares issuable
(Note 1) 1. Issue and allotment (/ /) (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) N/A N/A Class of shares issuable (/ /) (Note 1) 10. Other (Please specify) At price: State currency (/ /) Issue and allotment (/ /) date: (/ /)
9. Capital reorganisation Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (/ /) N/A N/A Class of shares issuable (/ /) (Note 1) Issue and allotment (/ /) Issue and allotment (/ /) At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy)
reorganisation date: (dd/mm/yyyy) EGM approval date: (/ / /) (/ / /) (dd/mm/yyyy) N/A N/A Class of shares issuable
reorganisation date: (dd/mm/yyyy) EGM approval date: (/ / /) (/ / /) (dd/mm/yyyy) N/A N/A Class of shares issuable
EGM approval date: (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/
Class of shares issuable
Class of shares issuable
Class of shares issuable 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)
10. Other (Please specify) At price: State currency — Issue and allotment date: (dd/mm/yyyy)
10. Other (Please specify) At price: State currency — Issue and allotment date: (dd/mm/yyyy)
10. Other (Please specify) At price: State currency — Issue and allotment date: (dd/mm/yyyy)
10. Other (Please specify) At price: State currency — Issue and allotment date: (dd/mm/yyyy)
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)
date : (dd/mm/yyyy)
date : (dd/mm/yyyy)
EGM approval date: (/ /)
EGM approval date:
(dd/mm/yyyy) N/A N/A
Total E. (Ordinary shares) N/A
(Preference shares) N/A
(Other class) N/A
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A
(2) N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):
Submitted by: Angela Mak
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.