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TOM Group Limited

TOM集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2383)

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR AND MEMBER OF AUDIT COMMITTEE AND REMUNERATION COMMITTEE

The Board announces that Ms. Wu Hung Yuk, Anna has resigned as the Independent Non-executive Director, a member of the Audit Committee and a member of the Remuneration Committee of the Company with effect from 1 May 2013.

The board of directors (the “Board”) of TOM Group Limited (the “Company”) announces that Ms. Wu Hung Yuk, Anna (“Ms. Wu”) has resigned as an Independent Non-executive Director, a member of the Audit Committee and a member of the Remuneration Committee of the Company with effect from 1 May 2013 due to personal reasons.

Ms. Wu confirmed that she has no disagreement with the Board and there are no matters with respect to her resignation that need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to express its sincere gratitude to Ms. Wu for her valuable contributions to the Company during her tenure of services.

The Board noted that following the resignation of Ms. Wu, the number of Independent Non-executive Directors will fall below the minimum number as required under Rule 3.10(1) and Rule 3.10A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”). The Company is endeavouring to identify a suitable candidate to fill up the vacancy as soon as practicable within three months as allowed under Rule 3.11 of the Listing Rules. The Company will make further announcement as and when appropriate.

By Order of the Board
TOM GROUP LIMITED
Angela Mak
Executive Director

Hong Kong, 2 May 2013

As at the date hereof, the directors of the Company are:

Executive Directors:

*Mr. Yeung Kwok Mung
Ms. Angela Mak*

Non-executive Directors:

*Mr. Frank Sixt (Chairman)
Ms. Debbie Chang
Mr. Edmond Ip
Mrs. Angelina Lee*

Independent Non-executive Directors:

*Mr. Henry Cheong
Mr. James Sha*

Alternate Directors:

*Mrs. Chow Woo Mo Fong, Susan
(Alternate to Mr. Frank Sixt)
Mr. Francis Meehan
(Alternate to each of Mr. Frank Sixt,
Ms. Debbie Chang and Mr. Edmond Ip)*

**for identification purpose*