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TOM Group Limited

TOM集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2383)

TRADING HALT

At the request of TOM Group Limited (the “Company”), trading in the shares of the Company will be halted with effect from 9:00 a.m. on Thursday, 16 January 2014 pending the release of an announcement in respect of a potential discloseable transaction, which if materialised, is an inside information for the Company.

By Order of the Board
TOM GROUP LIMITED
Angela Mak
Executive Director

Hong Kong, 16 January 2014

As at the date hereof, the directors of the Company are:

Executive Directors:
Mr. Yeung Kwok Mung
Ms. Angela Mak

Non-executive Directors:
Mr. Frank Sixt (Chairman)
Ms. Debbie Chang
Mr. Edmond Ip
Mrs. Angelina Lee

Independent Non-executive Directors:
Mr. Henry Cheong
Mr. James Sha
Mr. Albert Ip

Alternate Director:
Mrs. Susan Chow
(Alternate to Mr. Frank Sixt)

**for identification purpose*