

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	earing Limited	
	OM Group Limited	
Date Submitted 02	/05/2014	
I. Movements in Authorised Share	Capital	
1. Ordinary Shares		
(1) Stock code : <u>2383</u>	escription : Ordinary Shares	
	No. of ordinary shares Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mon	th5,000,000,0000.10	500,000,000
Increase/(decrease)	Nil	Nil
Balance at close of the month	5,000,000,000 0.10	500,000,000
(2) Stock code : N/A D	escription :	
	No. of ordinary shares  Par value (State currency)	capital
Balance at close of preceding mon	th	_
Increase/(decrease)		
Balance at close of the month		

30/04/2014

Stock code : N/A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code : N/A Descri	No. of other	(State	capital

as at close of the month

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,893,270,558	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil			
Balance at close of the month	3,893,270,558			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share
 option scheme
 including EGM

No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto

including EGM
approval date
(dd/mm/yyyy) and
class of shares

the month pursuant
thereto

issuable Granted Exercised Cancelled Lapsed

1. N/A

( / / )
shares

(Note 1)

2.

( / / )
shares

(Note 1)

3.

( / / )
shares

(Note 1)

Total A. (Ordinary shares) N/A
(Preference shares) N/A
(Other class) N/A

Total funds raised during the month from exercise of options (HK\$)

N/A

Warrants to Issue Shares of the Is	suer which are to be Liste	ed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal clos value precedin	e of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
( / / )						<u> </u>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2.	( / / )					
2.	-					
	-					
( / / )	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	-					
	<del>-</del>					
( / / )	<del>-</del>					<u> </u>
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
4.	-					
	-					
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(dd/111111/9999)	( ' ' )					
		Total B.		nary shares)		-
			•	ence shares)	N/A N/A	-
			(•	Other class)	IN/A	-

Convertibles (i.e. Convertible is		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						-
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )	<u></u>				
2.						
-						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3.	( / / )					
<u> </u>						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		m . 10 /0 ··	1	37/4	
				nary shares) ence shares)	N/A N/A	-
				Other class)	N/A	<del>.</del> -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2		
shares (Note 1)		
3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

	ner Movements in  Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(4.4. 1999)			N/A	N/A
			Class of shares issuable	·			
			(Note 1)	(	`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(22			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/illin/jyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•						
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)	·			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

		F	or Main E		and GEM lis	
					No. of new	No. of new
				i	shares of ssuer issued	shares of issuer which
				1	during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
		Class of shares issuable				
		(Note 1)				
9.	Conital	T 111	( / /	)		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	,		
	8	date: (dd/mm/yyyy)	(	,		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
						11/11
		Class of shares issuable				
		(Note 1)				
10	Other State	,	(	,		
10.	Other (Please specify) At price: State currency	Issue and allotment	( / /	)		
		date: (dd/mm/yyyy)				
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Total E. (O	rdinary sł	20200	NT/A	
			ference sl	nares)	N/A N/A	
		(110	(Other			•
						•
_		1 ( 7 )				NT / A
To	tal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	;):	(1)		N/A
				(2)	)	N/A
To	tal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):			N/A
To	tal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of	A to E):		,	N/A
(T	hese figures should be the same as the relevant figur	es under II above ("Movem	ents in Iss	sued S	Share Capital	!").)

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):
Submitted by: Angela Mak
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.