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TOM Group Limited

TOM 集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2383)

CHANGE OF DATE OF BOARD MEETING

Reference is made to the notice of board meeting of TOM Group Limited (the “Company”) dated 11 February 2015. The Company hereby announces the board meeting of the Company to approve the final results of the Company and its subsidiaries for the year ended 31 December 2014 and its publication and considering the payment of a final dividend, if applicable, originally scheduled to be held on Wednesday, 25 February 2015 has been re-scheduled to Tuesday, 24 February 2015, the meeting venue remains unchanged.

By Order of the Board
TOM GROUP LIMITED
Angela Mak
Executive Director

Hong Kong, 16 February 2015

As at the date hereof, the directors of the Company are:

Executive Directors:
Mr. Yeung Kwok Mung
Ms. Angela Mak

Non-executive Directors:
Mr. Frank Sixt (Chairman)
Ms. Debbie Chang
Mr. Edmond Ip
Mrs. Angelina Lee

Independent Non-executive Directors:
Mr. Henry Cheong
Mr. James Sha
Mr. Albert Ip

Alternate Director:
Mrs. Susan Chow
(Alternate to Mr. Frank Sixt)