

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing              | ng Limited             |                                  |   |
|---|------------------------|----------------------------------|---|
| Name of Issuer TOM Control Date Submitted 04/05/2 | Group Limited          |                                  |   |
| I. Movements in Authorised Share Cap              |                        |                                  |   |
| 1. Ordinary Shares                                |                        |                                  |   |
| (1) Stock code: 2383 Descri                       | iption : Ordinary      | Shares                           |   |
|   | No. of ordinary shares | Par value (HK\$)                 | Authorised share capital (HK\$)           |
| Balance at close of preceding month               | 5,000,000,000          | 0.10                             | 500,000,000                               |
| Increase/(decrease)                               | Nil                    |                                  | Nil                                       |
| Balance at close of the month                     | 5,000,000,000          | 0.10                             | 500,000,000                               |
| (2) Stock code : N/A Descri                       | iption :               |                                  |   |
|   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month               |                        |                                  |   |
| Increase/(decrease)                               |                        |                                  |   |
| Balance at close of the month                     |                        |                                  |   |

30/04/2016

| 2. Preference Shares                      |                                |                                  |   |
|---|--------------------------------|----------------------------------|---|
| Stock code : N/A Descr                    | iption:                        |                                  |   |
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of preceding month       |                                |                                  |   |
| Increase/(decrease)                       |                                |                                  |   |
| Balance at close of the month             |                                |                                  |   |
| 3. Other Classes of Shares                |                                |                                  |   |
| Stock code : N/A Descr                    | iption :                       |                                  |   |
|   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month       |                                |                                  |   |
| Increase/(decrease)                       |                                |                                  |   |
| Balance at close of the month             |                                |                                  |   |
| Total authorised share capital at the end | d of the month (HK\$):         | :                                | 500,000,000                                     |

## II. Movements in Issued Share Capital

|  | No. of ordin  | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
|  | (1)           | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 3,893,270,558 | N/A         | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | Nil           |             | _                |                      |
| Balance at close of the month            | 3,893,270,558 |             |                  |                      |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under Sh            | are Option S | schemes of the Is | suer)        |              |                      |                          |
|------------------------------------|--------------|-------------------|--------------|--------------|----------------------|--------------------------|
| Particulars of share               |              |                   |              |              | No. of new shares of | No. of new shares of     |
| option scheme                      |              |                   |              |              | issuer issued during | issuer which may be      |
| including EGM                      |              |                   |              |              | the month pursuant   | issued pursuant thereto  |
| approval date                      |              | Movement durin    | g the month  |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and                   |              |                   |              |              | •                    |                          |
| class of shares                    |              |                   |              |              |                      |                          |
|                                    | Granted      | Exercised         | Cancelled    | Lapsed       |                      |                          |
| 1. N/A                             |              |                   |              |              |                      |                          |
|                                    |              |                   |              |              |                      |                          |
|                                    |              |                   |              |              |                      |                          |
|                                    |              |                   |              |              |                      |                          |
| ( / / )                            |              |                   |              |              |                      |                          |
| shares                             |              |                   |              |              |                      |                          |
| (Note 1)                           |              |                   |              |              |                      |                          |
| (11010-1)                          |              |                   |              |              |                      |                          |
| 2.                                 |              |                   |              |              |                      |                          |
|                                    |              |                   |              |              |                      |                          |
|                                    |              |                   |              |              |                      |                          |
|                                    |              |                   |              |              |                      |                          |
|                                    |              |                   |              |              |                      |                          |
| ( / / )                            |              |                   |              |              |                      |                          |
| shares                             |              |                   |              |              |                      |                          |
| (Note 1)                           |              |                   |              |              |                      |                          |
|                                    |              |                   |              |              |                      |                          |
| 3.                                 |              |                   |              |              |                      |                          |
|                                    |              |                   |              |              |                      |                          |
|                                    |              |                   |              |              |                      |                          |
|                                    |              |                   |              |              |                      |                          |
|                                    |              |                   |              |              |                      |                          |
| shares                             |              |                   |              |              |                      |                          |
| $\frac{\text{Shares}}{(Note \ 1)}$ |              |                   |              |              |                      | -                        |
| (INOTE I)                          |              | Tot               | al A. (Ordin | ory choros)  | N/A                  |                          |
|                                    |              | 100               |              | -            |                      |                          |
|                                    |              |                   | ·            | nce shares)  | N/A                  |                          |
|                                    |              |                   | ((           | Other class) | N/A                  |                          |
| Total funds raised during          | the month    | from exercise of  |              |              |                      |                          |
| options (HK\$)                     |              |                   |              | N/A          |                      |                          |
|                                    |              |                   |              |              |                      |                          |

| Warrants to Issue Shares of the Is                       | suer which are to be List | ed          |                                |   |  |  |
|--|---------------------------|-------------|--------------------------------|---|--|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy) |                           | se of di    | xercised<br>uring the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A   | <del>-</del>              |             |                                |   |  |  |
| _  | -                         |             |                                |   |  |  |
| ( / / )  | <u> </u>                  |             |                                |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) |                           |             |                                |   |  |  |
| Subscription price                                       |                           |             |                                |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)           | ( / / )                   |             |                                |   |  |  |
| 2.   | -                         |             |                                |   |  |  |
| ( / / )  |                           |             |                                |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) |                           |             |                                |   |  |  |
| Subscription price                                       |                           |             |                                |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)           | ( / / )                   |             |                                |   |  |  |
| 3.   | -                         |             |                                |   |  |  |
|  | -                         |             |                                |   |  |  |
| ( / / )  |                           |             |                                |   | -  |  |
| Stock code (if listed)                                   |                           |             |                                |   |  |  |
| Class of shares issuable (Note 1)                        |                           |             |                                |   |  |  |
| Subscription price                                       |                           | <del></del> |                                |   |  |  |
| EGM approval date  |                           |             |                                |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)                          | ( / / )                   |             |                                |   |  |  |
| 4.   | -                         |             |                                |   |  |  |
|  | -                         |             |                                |   |  |  |
|  | <del></del>               |             |                                |   |  | -  |
| Stock code (if listed)                                   |                           |             |                                |   |  |  |
| Class of shares issuable (Note 1)                        |                           |             |                                |   |  |  |
| Subscription price                                       |                           |             |                                |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)           | ( / / )                   |             |                                |   |  |  |
|  |                           | T ( 1 P     | (01)                           | \   | NT/A   |  |
|  |                           | Total B.    |                                | nary shares)<br>ence shares)              | N/A<br>N/A   | -  |
|  |                           |             | •                              | Other class)                              | N/A  | -  |
|  |                           |             | ,                              | · <del></del>                             |  | -  |

| Class and description   |                   | Amount at close of preceding month | Converted during the month | Amount at close of the month                 | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|-------------------|------------------------------------|----------------------------|--|--|--|
| 1. N/A  | <u></u>           |                                    |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                                      |                   |                                    |                            |  |  |  |
| Subscription price  |                   |                                    |                            |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2.  | ( / / )           |                                    |                            |  |  |  |
|   | <del>-</del><br>- |                                    |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date |                   |                                    |                            |  |  |  |
| (if applicable) (dd/mm/yyyy)  | ( / / )           |                                    |                            |  |  |  |
| 3.  |                   |                                    |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                                      |                   |                                    |                            |  |  |  |
| Subscription price EGM approval date (if applicable)  |                   |                                    |                            |  |  |  |
| (ldd/mm/yyyy)  4.   | ( / / )<br>       |                                    |                            |  |  |  |
| Stock code (if listed)  |                   |                                    |                            |  |  |  |
| Class of shares issuable (Note 1)   |                   |                                    |                            |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                             |                   |                                    |                            |  |  |  |
| (dd/llill/yyyy)   | ( / / )           |                                    |                            | nary shares)<br>ence shares)<br>Other class) | N/A<br>N/A<br>N/A  | -<br>-<br>-  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
| ( / / ) shares (Note 1)   |  |   |
| 2   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 3.  |  |   |
| ( / / ) shares (Note 1)   |  |   |
| Total D. (Ordinary shares) (Preference shares)  | N/A<br>N/A   |   |
| (Other class)   | N/A<br>N/A   |   |

| <u> </u> | ner Movements in | Issued Share Capital      |   |       |   |  |   |
|----------|------------------|---------------------------|---|-------|---|--|---|
|          | Type of Issue    |                           |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|          | J.F.             |                           | Classes for large days and large        |       |   |  |   |
|          |                  |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 1.       | Rights issue     | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|          |                  |                           | EGM approval date:                      | ( / / | ) |  |   |
|          |                  |                           | (dd/mm/yyyy)                            | ( , , | , | N/A  | N/A   |
|          |                  |                           | Class of shares issuable                |       |   |  |   |
|          |                  |                           | (Note 1)                                |       |   |  |   |
| 2.       | Open offer       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|          |                  |                           | EGM approval date:                      | ( / / | ) |  |   |
|          |                  |                           | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |
|          |                  |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 3.       | Placing          | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|          |                  |                           | EGM approval date:                      | ( / / | ) |  |   |
|          |                  |                           | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |
|          |                  |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 4.       | Bonus issue      |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|          |                  |                           | EGM approval date:                      | ( / / | ) |  |   |
|          |                  |                           | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |

For Main Board and GEM listed issuers

|    | Type of Issue        |                               |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-------------------------------|---|-------|---|--|---|
|    | •                    |                               |   |       |   |  |   |
| 5. | Scrip dividend       | At price : State currency ——— | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy) | ( / / |   |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)   | ( / / | ) | N/A  | N/A   |
|    |                      |                               | Class of shares repurchased ( <i>Note 1</i> )                             |       |   |  |   |
| 6. | Repurchase of shares |                               | Cancellation date : (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)   | ( / / | ) | N/A  | N/A   |
|    |                      |                               | Class of shares redeemed (Note 1)   | ·     |   |  |   |
| 7. | Redemption of shares |                               | Redemption date : (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)   | ( / / | ) | N/A  | N/A   |
|    |                      |                               | Class of shares issuable (Note 1)   |       |   |  |   |
| 8. | Consideration issue  | At price : State currency     | _ Issue and allotment date : (dd/mm/yyyy)                                 | ( / / | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)   | ( / / | ) |  |   |

|     |  | I                                       | For Main I           | Board | l and GEM lis  |   |
|-----|--|---|----------------------|-------|--|---|
|     | Type of Issue  |   |                      |       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |  |   |                      |       |  |   |
|     |  | Class of shares issuable (Note 1)       |                      |       |  |   |
| 9.  | Capital reorganisation   | Issue and allotment date : (dd/mm/yyyy) | ( / /                | )     |  |   |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( / /                | )     |  |   |
|     |  |   |                      |       | N/A  | N/A   |
|     |  |   |                      |       |  |   |
|     |  | Class of shares issuable (Note 1)       |                      |       |  |   |
| 10. | Other (Please specify) At price : State currency   | Issue and allotment date : (dd/mm/yyyy) | ( / /                | )     |  |   |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( / /                | )     | N/A  | N/A   |
|     |  | Total E. (0                             | Ordinary s           | harec | ) N/A  |   |
|     |  |   | eference s<br>(Other | hares | ) N/A  | -   |
|     |  |   |                      |       |  |   |
| To  | otal increase / (decrease) in ordinary shares during the   | e month (i.e. Total of A to l           | E):                  | (1    | )  | N/A   |
|     |  |   |                      | (2    | 2)   | N/A   |
| To  | otal increase / (decrease) in preference shares during   | the month (i.e. Total of A to           | o E):                | `     | ·  | N/A   |
| To  | otal increase / (decrease) in other classes of shares du   | uring the month (i.e. Total o           | of A to E):          |       |  | N/A   |
| (7  | (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |   |                      |       |  |   |

| Remarks (if any):                                      |  |  |  |  |  |
|--|--|--|--|--|--|
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| Submitted by: Angela Mak                               |  |  |  |  |  |
| Title: Director  |  |  |  |  |  |
| (Director, Secretary or other duly authorised officer) |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.