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**中國礦業資源集團有限公司\***  
**China Mining Resources Group Limited**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 00340)**

## **GRANT OF SHARE OPTIONS**

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of China Mining Resources Group Limited (the “**Company**”) hereby announces that on 28 March 2013, the Company has granted, subject to acceptance of the grantees (“**Grantees**”), share options (the “**Options**”) to certain eligible persons under the share option scheme of the Company adopted on 25 May 2012, to subscribe for a total of 6,000,000 ordinary shares of HK\$0.1 each of the Company (the “**Shares**”). Details of the Options granted are set out below:

Date of grant	:	28 March 2013 (the “ <b>Date of Grant</b> ”)
Exercise price of Options granted	:	HK\$0.1084 per Share, representing the highest of (i) the closing price of HK\$0.087 per Share as stated in the daily quotations sheets issued by The Stock Exchange of Hong Kong Limited (the “ <b>Stock Exchange</b> ”) on the Date of Grant; (ii) the average closing price of HK\$0.1084 per Share as stated in the daily quotation sheets issued by the Stock Exchange for the five business days immediately preceding the Date of Grant; and (iii) HK\$0.1, being the nominal value of a Share
Number of Options granted	:	6,000,000
Closing market price of the Share on the Date of Grant	:	HK\$0.087 per Share

\* *For identification purpose only*

Validity period of the Options : The exercise period of the Options shall be five years from the Date of Grant and the Options shall lapse at the expiry of the exercise period (i.e. From 28 March 2013 to 27 March 2018).

The total of 6,000,000 Options were granted to the Grantees as follows:

<b>Name of Grantees</b>	<b>Position</b>	<b>No of Options granted</b>
Fang Yi Quan	Executive director	3,000,000
Chong Cha Hwa	Independent non-executive director	<u>3,000,000</u>
	Total:	<u><u>6,000,000</u></u>

The grant of the Options to each of the above directors of the Company has been approved by the independent non-executive directors of the Company (with Chong Cha Hwa abstain from voting). Save as disclosed herein, none of the Grantees or their respective associates (as defined in the Listing Rules) is a director, chief executive officer, or substantial shareholder of the Company.

By Order of the Board  
**China Mining Resource Group Limited**  
**Chen Shou Wu**  
*Deputy Chairman & Chief Executive Officer*

Hong Kong, 28 March 2013

*As at the date of this announcement, the board of directors of the Company comprises Dr. You Xian Sheng, Mr. Chen Shou Wu, Mr. Wang Hui, Mr. Yeung Kwok Kuen and Mr. Fang Yi Quan, as executive directors, Mr. Chong Cha Hwa, Mr. Chu Kang Nam and Mr. Lin Xiang Min as independent non-executive directors.*