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中國礦業資源集團有限公司*
China Mining Resources Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 00340)

PROFIT WARNING

This announcement is made by China Mining Resources Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on the information currently available, the board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that it is anticipated that the interim results of the Group for the six months ended 30 June 2014 (the “**2014 Interim Results**”) may record an increase in loss as compared with that for the six months ended 30 June 2013.

The expected loss in the 2014 Interim Results was mainly attributable to the significant decrease in gross profit margin of Ferro molybdenum during the six months ended 30 June 2014 as a result of overseas sales during the six months ended 30 June 2014 which has a higher cost of sales with the inclusion of additional custom duty. During the corresponding period in 2013, the Group had no overseas sales and the gross profit margin from domestic sales was relatively higher.

The information contained in this announcement is only based on the preliminary assessment of unaudited management accounts of the Group by the management of the Group and information currently available to the Group. The interim results of the Group for the six months ended 30 June 2014 are yet to be finalized.

Further details of the Group’s financial information will be published in the interim results of the Group for the six months ended 30 June 2014, which is expected to be announced on or about 26 August 2014.

* *For identification purpose only*

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China Mining Resources Group Limited
Wang Hui
Executive Director

Hong Kong, 15 August 2014

As at the date of this announcement, the Board comprises Mr. Wang Hui and Mr. Fang Yi Quan as executive directors, Mr. Chong Cha Hwa, Mr. Chu Kang Nam and Mr. Ngai Sai Chuen as independent non-executive directors.