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中國礦業資源集團有限公司*
China Mining Resources Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 00340)

**POLL RESULTS OF ANNUAL GENERAL MEETING
HELD ON 29 MAY 2015**

The Board is pleased to announce that all the proposed resolutions have been duly passed by the Shareholders by way of poll at the AGM held on 29 May 2015.

References are made to the circular of the Company dated 24 April 2015 (the “**Circular**”) and the notice of the AGM dated 24 April 2015 (the “**Notice**”). Unless the context requires otherwise, terms used herein shall bear the same meanings as those defined in the Circular.

At the AGM held on 29 May 2015, all proposed resolutions as set out in the Notice were taken by poll pursuant to Rule 13.39(4) of the Listing Rules. The Company’s Hong Kong branch share registrar and transfer office, Union Registrars Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking.

The Board is pleased to announce that all the proposed resolutions have been duly passed by the Shareholders by way of poll at the AGM. The poll results of the resolutions are as follows:

Ordinary resolutions		Number of votes (Approximate percentage of the total votes casted at the AGM)	
		For	Against
1.	To receive and adopt the audited financial statements and the reports of the directors and auditors of the Company for the year ended 31 December 2014.	3,981,728,686 (99.9992%)	30,000 (0.0008%)
2.	(a) To re-elect Mr. Yeung Kwok Kuen as a director of the Company.	3,981,728,686 (99.9992%)	30,000 (0.0008%)
	(b) To re-elect Mr. Chong Cha Hwa as a director of the Company.	3,981,728,686 (99.9992%)	30,000 (0.0008%)

* For identification purpose only

Ordinary resolutions		Number of votes (Approximate percentage of the total votes casted at the AGM)	
		For	Against
	(c) To re-elect Mr. Chu Kang Nam as a director of the Company.	3,981,728,686 (99.9992%)	30,000 (0.0008%)
	(d) To authorize the board of directors of the Company to fix the directors' remuneration.	3,981,728,686 (99.9992%)	30,000 (0.0008%)
3.	To re-appoint ZHONGLEI (HK) CPA Company Limited as auditors of the Company and authorize the board of directors of the Company to fix their remuneration.	3,981,728,686 (99.9992%)	30,000 (0.0008%)
4.	To grant a general mandate to the directors to issue, allot and deal with additional shares not exceeding 20% of the existing issued ordinary share capital of the Company.	3,952,472,486 (99.2645%)	29,286,200 (0.7355%)
5.	To grant a general mandate to the directors to repurchase shares not exceeding 10% of the total nominal amount of the existing issued ordinary share capital of the Company.	3,981,728,686 (99.9992%)	30,000 (0.0008%)
6.	To extend the general mandate to the directors to issue ordinary shares by adding thereto the number of ordinary shares of the Company repurchased.	3,952,472,486 (99.2645%)	29,286,200 (0.7355%)
7.	To refresh the 10% general mandate on grant of options under the share option scheme of the Company.	3,952,422,486 (99.2645%)	29,286,200 (0.7355%)

Note: The full text of the resolution was set out in the notice of the AGM dated 24 April 2015.

As more than 50% of the votes were cast in favour of the resolutions, the above resolutions were duly passed as ordinary resolutions of the Company.

As at the date of the AGM, the Company had 12,438,782,211 Shares in issue. The total number of Shares held by the Shareholders who were entitled to attend the AGM and vote for or against each of the resolutions was 12,438,782,211 Shares. There was no Shareholder entitling to attend the AGM and vote only against any of the resolutions proposed at the AGM and no Shareholder was entitled to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules.

By Order of the Board
China Mining Resources Group Limited
Wang Hui
Executive Director and Chief Executive Officer

Hong Kong, 29 May 2015

As at the date of this announcement, the board of directors of the Company comprises Mr. Wang Hui, Mr. Fang Yi Quan and Mr. Yeung Kwok Kuen as executive directors, Mr. Chong Cha Hwa, Mr. Chu Kang Nam and Mr. Ngai Sai Chuen as independent non-executive directors.