

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國礦業資源集團有限公司*
China Mining Resources Group Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 00340)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON 24 DECEMBER 2015**

The Board is pleased to announce that the Ordinary Resolution set out in the notice of the SGM dated 8 December 2015 to approve the Placing Agreement and the transactions contemplated therein, including the issue and allotment of the Placing Shares under specific mandate and all other transactions contemplated therein was duly passed by the Shareholders by way of poll at the SGM held on 24 December 2015.

Reference is made to the announcements of China Mining Resources Group Limited (the “Company”) dated 11 August 2015, 11 November 2015 and 7 December 2015 and the circular of the Company dated 8 December 2015 (the “Circular”) in relation to, among other things, the Placing. Capitalised terms used herein have the same meanings as those defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that the proposed ordinary resolution (the “Ordinary Resolution”) set out in the notice of the SGM dated 8 December 2015 to approve the Placing Agreement and the transactions contemplated therein, including the issue and allotment of the Placing Shares under specific mandate and all other transactions contemplated therein was duly passed by the Shareholders by way of poll at the SGM.

As at the date of the SGM, the total number of Shares in issue was 12,914,972,211. No Shareholder is required to abstain from voting on the Ordinary Resolution and thus, the total number of Shares entitling the holders to attend and vote for or against the Ordinary Resolution at the SGM was 12,914,972,211 Shares. No Shareholder was required to vote only against the Ordinary Resolution at the SGM.

* *For identification purpose only*

The Company's branch share registrar in Hong Kong, Union Registrars Limited, was appointed as the scrutineer for the vote-taking at the SGM. The poll results in respect of the Ordinary Resolution at the SGM are as follows:

Ordinary Resolution	Number of votes (Approximate %)	
	For	Against
To approve the Placing Agreement and the transactions contemplated therein, including the issue and allotment of the Placing Shares under specific mandate and all other transactions contemplated therein	3,776,309,400 (99.8915%)	4,102,000 (0.1085%)

Note: The full text of the Ordinary Resolution at the SGM is set out in the notice of the SGM dated 8 December 2015.

As more than 50% of the votes were cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed by the Shareholders by way of poll.

By Order of the Board
China Mining Resources Group Limited
Wang Hui
Executive Director and Chief Executive Officer

Hong Kong, 24 December 2015

As at the date of this announcement, the Board comprises Mr. Wang Hui, Mr. Fang Yi Quan and Mr. Yeung Kwok Kuen as executive Directors, Mr. Chong Cha Hwa, Mr. Chu Kang Nam and Mr. Ngai Sai Chuen as independent non-executive Directors.