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**中國礦業資源集團有限公司\***  
**China Mining Resources Group Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00340)**

**FURTHER DELAY IN DESPATCH OF CIRCULAR —  
MAJOR TRANSACTION IN RELATION TO THE ACQUISITION OF THE  
REMAINING INTEREST IN THE TARGET COMPANY**

Reference is made to the announcement of the Company dated 4 August 2016 in relation to the Acquisition and dated 30 September 2016 in relation to the delay in despatch of the Circular (the “**Delay Announcement**”) (altogether, the “**Announcements**”). Unless otherwise specified, terms used herein shall have the same meanings as those defined in the Announcements.

As stated in the Delay Announcement, it was expected that the Company would despatch the Circular containing, among other things, details of the Acquisition and a notice of SGM to the Shareholders on or before 14 October 2016.

As additional time is required to finalise certain information to be included in the Circular, the Company expects that the despatch of the Circular will be further postponed to a date on or before 31 October 2016.

**As Completion is subject to the fulfillment of a number of conditions precedent which are detailed in the Announcements, the Acquisition may or may not be completed. Shareholders and potential investors are remained to exercise caution when dealing in the Shares.**

By Order of the Board  
**China Mining Resources Group Limited**  
**Yeung Kwok Kuen**  
*Executive Director*

Hong Kong, 14 October 2016

*As at the date of this announcement, the board of directors of the Company comprises Mr. Wang Hui, Mr. Fang Yi Quan and Mr. Yeung Kwok Kuen as executive Directors, Mr. Chong Cha Hwa, Mr. Chu Kang Nam and Mr. Ngai Sai Chuen as independent non-executive Directors.*

\* *For identification purpose only*