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中國礦業資源集團有限公司*
China Mining Resources Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 00340)

CLARIFICATION ANNOUNCEMENT

References are made to the announcement of China Mining Resources Group Limited (the “**Company**”) dated 20 March 2018 (the “**Announcement**”) and the circular of the Company dated 29 March 2018 (the “**Circular**”) in relation to the proposed Share Consolidation. Unless otherwise specified, terms used herein shall have the same meanings as those defined in the Circular.

The Company would like to clarify that under the paragraphs “**EXPECTED TIMETABLE**” on page 6 of the Announcement and “**EXPECTED TIMETABLE**” on page 5 of the Circular, *Original counter for trading in the Consolidated Ordinary Shares in board lots of 2,000 Consolidated Ordinary Shares “(in the form of new share certificates) re-opens.....9:00 a.m. on Tuesday, 15 May 2018”* instead of “*(in the form of existing share certificates) re-opens.....9:00 a.m. on Tuesday, 15 May 2018*”.

Save as disclosed above, all other information in the Announcement and the Circular remain unchanged.

By Order of the Board
China Mining Resources Group Limited
Yeung Kwok Kuen
Executive Director and Chief Financial Officer

Hong Kong, 10 April 2018

As at the date of this announcement, the board of directors of the Company comprises Mr. Fang Yi Quan, Mr. Yeung Kwok Kuen, Mr. Shi Xing Zhi and Mr. Shi Sheng Li as executive Directors, Mr. Chu Kang Nam, Mr. Ngai Sai Chuen, Mr. Liang Xu Shu and Mr. Leung Ka Wo as independent non-executive Directors.

* *For identification purposes only*