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潼關黃金集團有限公司
Tongguan Gold Group Limited

(formerly known as China Mining Resources Group Limited)

(Incorporated in Bermuda with limited liability)

(Stock Code: 00340)

**CHANGE OF COMPANY NAME, STOCK SHORT NAME,
COMPANY LOGO AND COMPANY WEBSITE**

References are made to the announcement of Tongguan Gold Group Limited (formerly known as China Mining Resources Group Limited) (the “**Company**”) dated 28 February 2018, the circular of the Company dated 19 March 2018 (the “**Circular**”) and the announcement of the Company dated 27 April 2018 relating to the poll results of the AGM dated 27 April 2018 in relation to the Change of Company Name. Unless otherwise specified in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Circular.

CHANGE OF COMPANY NAME

The Board announces that subsequent to the passing of a special resolution in relation to the Change of Company Name by the Shareholders at the AGM held on 27 April 2018, the Certificate of Incorporation on Change of Name and the Certificate of Secondary Name were issued by the Registrar of Companies in Bermuda on 21 May 2018, certifying that the English name of the Company has been changed from “China Mining Resources Group Limited” to “Tongguan Gold Group Limited” and the new Chinese name “潼關黃金集團有限公司” has been registered as the Company’s secondary name to replace its previous Chinese name “中國礦業資源集團有限公司” which had been used for identification purpose only, both with effect from 27 April 2018. The Certificate of Registration of Alteration of Name of Registered Non-Hong Kong Company was issued by the Registrar of Companies in Hong Kong on 1 June 2018 confirming the registration of the new English and Chinese names of the Company in Hong Kong under the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

CHANGE OF STOCK SHORT NAME

The Board also announces that the English stock short name of the Company will be changed from “CHINA MINING” to “TONGGUAN GOLD”, while the Chinese stock short name of the Company will be changed from “中國礦業” to “潼關黃金” for trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on 11 June 2018. The stock code of the Company remains unchanged as “340”.

CHANGE OF COMPANY LOGO

Pursuant to the Change of Company Name, the Company has adopted a new logo. The former and new logos of the Company are set out below:



(former logo)



(new logo)

CHANGE OF COMPANY WEBSITE

The official website of the Company will be changed from “www.chinaminingresources.com” to “www.tongguangold.com” with effect from 11 June 2018.

EFFECT OF THE CHANGE OF COMPANY NAME

The Change of Company Name will not affect any of the rights of the Shareholders or the Company’s daily business operation and its financial position. All existing share certificates of the Company in issue bearing the previous English name and Chinese name and the former logo of the Company will, after the Change of Company Name becomes effective, continue to be evidence of title to the Shares and will continue to be valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for free exchange of the existing share certificates for new share certificates bearing the new English name and Chinese name and new logo of the Company. New share certificates of the Company will be issued in the new English name and Chinese name and new logo of the Company in any subsequent issue of Shares.

By Order of the Board
Tongguan Gold Group Limited
Yeung Kwok Kuen

Executive Director and Chief Financial Officer

Hong Kong, 6 June 2018

As at the date of this announcement, the board of directors of the Company comprises Mr. Fang Yi Quan, Mr. Yeung Kwok Kuen, Mr. Shi Xing Zhi and Mr. Shi Sheng Li as executive Directors, Mr. Chu Kang Nam, Mr. Ngai Sai Chuen, Mr. Liang Xu Shu and Mr. Leung Ka Wo as independent non-executive Directors.