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潼關黃金集團有限公司
Tongguan Gold Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 00340)

POSITIVE PROFIT ALERT

This announcement is made by Tongguan Gold Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on the information currently available, the board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that it is anticipated that the interim results of the Group is expected to record a net profit of approximately HK\$100 million for the six months ended 30 June 2018 (the “**2018 Interim Results**”) as compared to a net loss for the six months ended 30 June 2017.

The expected net gain in the 2018 Interim Results were mainly attributable to (i) a capital gain approximately HK\$117 million generated from the disposal of 80% of the issued shares of King Gold Investments Limited and its subsidiaries which was completed in April 2018, details of which were disclosed in the announcement of the Company dated 6 April 2018; and (ii) absence of impairment loss on goodwill which was recorded for the six months ended 30 June 2017.

The information contained in this announcement is only based on the preliminary assessment of unaudited management accounts of the Group by the management of the Group and information currently available to the Group. The preliminary interim results of the Group for the six months ended 30 June 2018 have not been reviewed or audited by the Company’s auditor or its audit committee, and will be subject to change and finalisation.

Further details of the Group’s financial information will be published in the interim results of the Group for the six months ended 30 June 2018, which is expected to be announced at the end of August 2018.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Tongguan Gold Group Limited
Yeung Kwok Kuen
Executive Director and Chief Financial Officer

Hong Kong, 16 August 2018

As at the date of this announcement, the board of directors of the Company comprises Mr. Fang Yi Quan, Mr. Yeung Kwok Kuen, Mr. Shi Xing Zhi and Mr. Shi Sheng Li as executive directors, Mr. Chu Kang Nam, Mr. Ngai Sai Chuen, Mr. Liang Xu Shu and Mr. Leung Ka Wo as independent non-executive directors.