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中國礦業資源集團有限公司*
China Mining Resources Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 00340)

**POLL RESULT OF THE SPECIAL GENERAL MEETING
HELD ON 20 APRIL 2009**

The Board is pleased to announce that the resolution as set out in the notice of the SGM dated 27 March 2009 was duly passed at the SGM held on 20 April 2009 by way of poll.

References are made to the announcements of the Company dated 7 January 2009 and 23 January 2009 respectively, and the circular of the Company dated 27 March 2009 (the "Circular") relating to, among other things, the major transaction regarding the acquisition by the Company of an 80% interest in King Gold Investments Limited. Unless the context requires otherwise, terms used herein shall have the same meanings as those defined in the Circular.

At the SGM held on 20 April 2009, voting on the resolution as set out in the notice of the SGM dated 27 March 2009 was taken by way of poll pursuant to Rule 13.39(4) of the Listing Rules.

As at the date of the SGM, the total number of issued Shares was 6,130,784,853 Shares. Pursuant to Chapter 14 of the Listing Rules and as referred to in the Circular, the Guarantors and their respective associates are required to abstain from voting at the SGM, and the Company confirms that they did abstain, from voting on the resolution at the SGM. As at the date of the SGM, the Guarantors, Mr. Ho Yat Sum and Mr. Ho Ho Wai, held 1,162,000 Shares and 800,000 Shares respectively, representing approximately 0.02% and 0.01% of the issued share capital of the Company. Accordingly, Shareholders holding a total of 6,128,822,853 Shares, representing approximately 99.97% of the issued share capital of the Company, were entitled to attend and vote for or against the resolution proposed at the SGM. There was no Shareholder who was entitled to attend the SGM but was only entitled to vote against the resolution proposed at the SGM.

* *For identification purpose only*

Computershare Hong Kong Investor Services Limited was appointed as the scrutineer for vote-taking at the SGM. Set out below was the poll result in respect of the resolution put to vote at the SGM.

Ordinary Resolution	Number of Shares (%)	
	For	Against
To approve and ratify (where applicable) the Agreement, the transactions contemplated under the Agreement and any related matters and to authorise the Director(s) to effect the foregoing.	1,513,096,000 (98.91%)	16,679,500 (1.09%)

On the basis of the votes set out above, as more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as ordinary resolution.

By Order of the Board
China Mining Resources Group Limited
Cai Yuan
Chairman

Hong Kong, 20 April 2009

As at the date of this announcement, the Board comprises Mr. Cai Yuan, Dr. You Xian Sheng, Mr. Wang Hui, Mr. Yeung Kwok Kuen and Mr. Chen Shou Wu as executive Directors, Mr. Lam Ming Yung as non-executive Director, Mr. Chan Sze Hon, Mr. Chu Kang Nam, Mr. Goh Choo Hwee and Mr. Lin Xiang Min as independent non-executive Directors.