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**中國礦業資源集團有限公司\***  
**China Mining Resources Group Limited**  
*(incorporated in Bermuda with limited liability)*  
**(Stock code : 340)**

## **DELAY IN DESPATCH OF CIRCULAR**

The Company announces that it has made an application to the Stock Exchange for a waiver from the strict compliance with Rule 14.38A of the Listing Rules and for a consent to extend the deadline for despatch of the Circular to a date not later than 15 April 2010.

Reference is made to the announcement of the Company dated 19 January 2010 (the “**Announcement**”) in relation to the acquisition of Win Power and the proposed increase in the authorized share capital. Terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

Pursuant to Rule 14.38A of the Listing Rules, the Company is required to despatch to the Shareholders a circular in relation to, among other things, the Acquisition and proposed increase in authorised share capital (the “**Circular**”) within 21 days after the publication of the Announcement, which is on or before 9 February 2010.

Pursuant to Rules 4.06(1) to 4.06(4) of the Listing Rules, the accountants’ report on the Win Power Group (the “**Accountants’ Report**”) should contain the consolidated financial statements of the Win Power Group for the three years ended 31 December 2009. As additional time is required to prepare (i) the Accountants’ Report; (ii) the pro forma financial information of the Group together with the Win Power Group (the “**Enlarged Group**”); and (iii) the statement of indebtedness of the Enlarged Group for inclusion in the Circular, an application has been made to the Stock Exchange for a waiver from the strict compliance with Rule 14.38A of the Listing Rules and for a consent to extend the deadline for despatch of the Circular to a date not later than 15 April 2010.

By Order of the Board  
**China Mining Resources Group Limited**  
**Chen Shou Wu**  
*Deputy Chairman and Chief Executive Officer*

Hong Kong, 9 February 2010

*As at the date of this announcement, the Board comprises four executive Directors, namely Dr. You Xian Sheng (Chairman), Mr. Chen Shou Wu (Deputy Chairman and Chief Executive Officer), Mr. Wang Hui and Mr. Yeung Kwok Kuen (Chief Financial Officer); one non-executive Director, namely Mr. Lam Ming Yung; and four independent non-executive Directors, namely Mr. Chan Sze Hon, Mr. Chu Kang Nam, Mr. Goh Choo Hwee and Mr. Lin Xiang Min.*

\* *For identification purpose only*