



中國礦業資源集團有限公司*
China Mining Resources Group Limited
(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)
(Stock Code 股份代號 : 00340)

NOTIFICATION LETTER 通知信函

26 April 2010

Dear Non-registered holder⁽¹⁾,

China Mining Resources Group Limited (the “Company”) - Notice of Publication of 2009 Annual Report & Circular in relation to the Annual General Meeting of the Company to be held on 28 May 2010 (“Current Corporate Communication”)

The English and Chinese versions of the Company’s Current Corporate Communication are available on the Company’s website at www.chinaminingsources.com and the website of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) at www.hkexnews.hk.

If you want to receive the Current Corporate Communication and all future corporate communication in printed form, please complete the request form on the reverse side (the “Request Form”) and return it to the Company’s share registrar in Hong Kong (i.e. Computershare Hong Kong Investor Services Limited) (“Hong Kong Share Registrar”) by using the mailing label printed at the bottom of the Request Form (no need to affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp). The address of the Company’s Hong Kong Share Registrar is 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong. The Request Form may also be downloaded from the Company’s website at www.chinaminingsources.com or the website of the Stock Exchange at www.hkexnews.hk.

Should you have any queries relating to any of the above matters, please call the Company’s Hong Kong Share Registrar’s telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. Monday to Friday, excluding public holidays or send an email to chinaminingsources.com@computershare.com.hk.

By Order of the Board
China Mining Resources Group Limited
Chen Shou Wu
Deputy Chairman and Chief Executive Officer

Note: (1) This letter is addressed to Non-registered holders (“Non-registered holder” means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communication). If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on the reverse side.

* For identification purpose only

各位非登記持有人⁽¹⁾：

中國礦業資源集團有限公司*（「本公司」）- 2009年報及有關將於2010年5月28日舉行之股東週年大會通函（「本次公司通訊文件」）之發佈通知

本公司的本次公司通訊文件的中、英文版本已上載於本公司網站(www.chinaminingsources.com)及香港聯合交易所有限公司(「聯交所」)之網站(www.hkexnews.hk)，歡迎瀏覽。

如閣下欲收取本次及未來的公司通訊文件之印刷本，請填妥在本函背面的申請表格(「申請表格」)，並使用列印於申請表格下方的郵寄標籤將申請表格寄回本公司的香港股份證券登記處即香港中央證券登記有限公司(「香港證券登記處」)(如在香港投寄，毋須貼上郵票；否則，請貼上適當的郵票)。香港證券登記處地址為香港灣仔皇后大道東183號合和中心17M樓。申請表格亦可於本公司網站(www.chinaminingsources.com)或聯交所網站(www.hkexnews.hk)內下載。

如閣下對本函內容有任何疑問，請致電本公司的香港證券登記處電話熱線(852)2862 8688，辦公時間為星期一至五（公眾假期除外）上午9時正至下午6時正或電郵至(chinaminingsources.com@computershare.com.hk)。

承董事會命
中國礦業資源集團有限公司
副主席兼行政總裁
陳守武

2010年4月26日

附註：(1) 此函件乃向本公司之非登記持有人(“非登記持有人”指股份存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知，希望收到公司通訊)發出。如果閣下已經出售或轉讓所持有之本公司股份，則無需理會本函件及所附申請表格。

* 僅供識別

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