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**中國礦業資源集團有限公司\***  
**China Mining Resources Group Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00340)**

**POLL RESULTS OF ANNUAL GENERAL MEETING  
HELD ON 25 MAY 2012**

The Board is pleased to announce that all the proposed resolutions have been duly passed by the Shareholders by way of poll at the AGM held on 25 May 2012.

References are made to the circular of the Company dated 19 April 2012 (the “**Circular**”) and the notice of the AGM dated 19 April 2012 (the “**Notice**”). Unless the context requires otherwise, terms used herein shall bear the same meanings as those defined in the Circular.

At the AGM held on 25 May 2012, all proposed resolutions as set out in the Notice were taken by poll pursuant to Rule 13.39(4) of the Listing Rules. The Company’s Hong Kong branch share registrar and transfer office, Union Registrars Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking.

The Board is pleased to announce that all the proposed resolutions have been duly passed by the Shareholders by way of poll at the AGM. The poll results of the resolutions are as follows:

	Ordinary resolutions	Number of votes (Approximate percentage of the total votes casted at the AGM)	
		For	Against
1.	To receive and adopt the audited financial statements and the reports of the directors and auditors of the Company for the year ended 31 December 2011.	2,216,938,106 100.00%	0 0.00%
2.	(a) To re-elect Mr. Chen Shou Wu as a director of the Company.	2,216,938,106 100.00%	0 0.00%
	(b) To re-elect Mr. Wang Hui as a director of the Company.	2,216,938,106 100.00%	0 0.00%

\* For identification purpose only

	Ordinary resolutions	Number of votes (Approximate percentage of the total votes casted at the AGM)	
		For	Against
	(c) To re-elect Mr. Fang Yi Quan as a director of the Company.	2,216,938,106 100.00%	0 0.00%
	(d) To re-elect Mr. Chong Cha Hwa as a director of the Company.	2,216,938,106 100.00%	0 0.00%
	(e) To authorize the board of directors of the Company to fix the directors' remuneration.	2,216,938,106 100.00%	0 0.00%
3.	To re-appoint ZHONGLEI (HK) CPA Company Limited as auditors of the Company and authorize the board of directors of the Company to fix their remuneration.	2,216,938,106 100.00%	0 0.00%
4.	To grant a general mandate to the directors to issue, allot and deal with additional shares not exceeding 20% of the existing issued ordinary share capital of the Company.	1,795,016,286 80.97%	421,921,820 19.03%
5.	To grant a general mandate to the directors to repurchase shares not exceeding 10% of the total nominal amount of the existing issued ordinary share capital of the Company.	2,216,938,106 100.00%	0 0.00%
6.	To extend the general mandate to the directors to issue ordinary shares by the number of ordinary shares of the Company repurchased.	1,794,866,286 80.96%	422,071,820 19.04%
7.	To approve the termination of the existing share option scheme of the Company.	1,993,387,106 89.92%	223,551,000 10.08%
8.	To approve the adoption of new share option scheme of the Company.	1,839,250,206 82.96%	377,687,900 17.04%

*Note:* The full text of the resolution was set out in the notice of the AGM dated 19 April 2012.

As more than half of the votes were cast in favour of the resolutions, the above resolutions were duly passed as ordinary resolutions.

As at the date of the AGM, the Company had 9,138,782,211 Shares in issue. The total number of Shares held by the Shareholders who were entitled to attend the AGM and vote for or against each of the resolutions was 9,138,782,211 Shares. There was no Shareholder entitling to attend the AGM and vote only against any of the resolutions proposed at the AGM and no Shareholder was entitled to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules.

By Order of the Board  
**China Mining Resources Group Limited**  
**Chen Shou Wu**  
*Deputy Chairman and Chief Executive Officer*

Hong Kong, 25 May 2012

*As at the date of this announcement, the board of directors of the Company comprises Dr. You Xian Sheng, Mr. Chen Shou Wu, Mr. Wang Hui, Mr. Yeung Kwok Kuen and Mr. Fang Yi Quan as executive directors, Mr. Chong Cha Hwa, Mr. Chu Kang Nam and Mr. Lin Xiang Min as independent non-executive directors.*