

For the month ended (dd/mm/yyyy):

# **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
	IINA MINING Jovember 2014	RESOURC	ES GROUP I	LIMITED	
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : <u>340</u> Do	escription:	Ordinary s	shares		
		ordinary ares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding mont	h 46,22	23,810,000	0.10	4,622,381,000	
Increase/(decrease)		0		0	
Balance at close of the month	46,22	23,810,000	0.10	4,622,381,000	
(2) Stock code :De	escription:				
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mont	h				
Increase/(decrease)					
Balance at close of the month					

31/10/2014

$\sim$	D (	•	C1
,	Prei	erence	Shares
4.	1 101	CICILCE	Duales

Stock code:	N/A	Descrip	tion:	Non-redees shares	emable conve	ertible preference
			_	reference nres	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close o	f preceding mo	onth	3,77	76,190,000	0.10	377,619,000
Increase/(decrease	2)			0		0
Balance at close o	f the month		3,77	76,190,000	0.10	377,619,000

### 3. Other Classes of Shares

Stock code :Desc	:Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (HK\$):

4,622,381,000 (Ordinary) 377,619,000 (Preference)

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	9,138,782,211	N/A	3,776,190,000	N/A	
Increase/ (decrease) during the month	0	N/A	0	N/A	
Balance at close of the month	9,138,782,211	N/A	3,776,190,000	N/A	

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	issuer)		N. C. 1 2	NY C 1 2
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and		Movement duri	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option	Granieu	Exercised	Canceneu	Lapseu		
scheme						
adopted at						
SGM on						
(26/06/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	496,700,000
(Note 1)						
2. share option						
scheme						
adopted at						
AGM on						
(25/05/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	266,600,000
$\frac{\text{Ordinary shares}}{(Note 1)}$	1111					200,000,000
(Note 1)						
3.						
3.						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
			·	Other class)	N/A	
Total funds raised dur		from exercise o	f			
options (State currence	cy)			Nil		
			<u> </u>		<del></del>	

Description of warrants (Dute of expiry - dd/mm/yyyy)  1.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Total B. (Ordinary shares) N/A (Other class) N/A (Other class) N/A	Warrants to Issue Shares of the Is	suer which are to be List	ed				
Committee   Comm		nominal clos	se of di	iring the	at close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date (if applicable) (dd/mm/yyyy)   ( / / )	1.	<u>-</u>					
Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date (if applicable) (dd/mm/yyyy)   ( / / )		-					
Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date (if applicable) (dd/mm/yyyy)   ( / / )		<u> </u>					<u> </u>
(if applicable) (dd/mm/yyyy) 2.  (	Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
(dd/mm/yyyy) ( / / )  2.  (							
2.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Total B. (Ordinary shares) N/A (Preference shares) N/A		( / / )					
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Total B. (Ordinary shares) N/A (Preference shares) N/A	` '						
EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A	Class of shares issuable (Note 1)						
(if applicable) (dd/mm/yyyy)  3.  (							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A	(if applicable)	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  (	3.	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  (	-	<u>-</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  (		<u> </u>					<u> </u>
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A	,						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) N/A  (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A							
(if applicable) (dd/mm/yyyy)  4.  (							
(dd/mm/yyyy) ( / / )  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A							
4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) N/A  (Preference shares) N/A		( / / )					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A  (Preference shares) N/A		-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A  (Preference shares) N/A							_
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A  (Preference shares) N/A	,						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A  (Preference shares) N/A							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A							
Total B. (Ordinary shares) N/A (Preference shares) N/A	EGM approval date (if applicable)						
(Preference shares) N/A	(dd/IIIII/yyyy)	( / / )					
			Total B.	(Ordin	nary shares)	N/A	
(Other class) N/A				(Prefere	ence shares)	N/A	-
				(0	Other class)	N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto of preceding during the close of the month amount Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	-	
( / / )	-	
shares (Note 1)		
2.		
	-	
( / / ) shares (Note 1)	-	
Stidies (Note 1)		
3		
	<u> </u>	
( / / )	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)		<del></del> -		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
	Type of issue					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		-
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares				
7	Dedenotion of	redeemed (Note 1)	( / /	,		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)		,		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	<del></del>			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

Nil

N/A

		LOI	Main Doard	i and GEM listed	issuers
				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Type of Issue		<u> </u>			the month
	t price : State currency	date : (dd/mm/yyyy)	/ / ) / / )		
			linary shares erence shares (Other class	Nil Nil	
Total increase / (decrease)	in ordinary shares durir	ng the month (i.e. Total of A to E):		Nil	
			(2	N/A	1

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	Remarks (if any):				
Submitted by:	Leung Lai Ming				
Title:	Company Secretary				
	or, Secretary or other duly authorised officer)				
(Difect	or, becreating of other duty authorised officer)				

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.