

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	yy): 30/	11/2014				
To: Hong Kong Exchanges and Cle	earing Limite	d				
Name of Issuer CHINA MINING RESOURCES GROUP LIMITED						
Date Submitted 1 De	ecember 201	4				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>340</u> De	escription:	Ordinary s	shares			
		f ordinary hares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	h46,	223,810,000	0.10	4,622,381,000		
Increase/(decrease)		0		0		
Balance at close of the month	46,	223,810,000	0.10	4,622,381,000		
(2) Stock code :De	escription:					
		f ordinary hares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	h					
Increase/(decrease)						
Balance at close of the month						

$\sim$	D I	r	C1
,	Pre	rerence	Shares
4.	110		Duales

Stock code:	N/A	Descrip	tion:	Non-redees shares	emable conve	ertible preference
			_	reference nres	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close o	f preceding mo	onth	3,77	76,190,000	0.10	377,619,000
Increase/(decrease	2)			0		0
Balance at close o	f the month		3,77	76,190,000	0.10	377,619,000

### 3. Other Classes of Shares

Stock code :Desc	code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (HK\$):

4,622,381,000 (Ordinary) 377,619,000 (Preference)

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	9,138,782,211	N/A	3,776,190,000	N/A	
Increase/ (decrease) during the month	0	N/A	0	N/A	
Balance at close of the month	9,138,782,211	N/A	3,776,190,000	N/A	

### III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	: Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Movement during the month				thereto	as at close of the month
(dd/mm/yyyy) and —					,	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option						
scheme						
adopted at						
SGM on						
(26/06/2002)						
Ordinary shares	Nil	Nil	496,700,000	Nil	Nil	Nil
(Note 1)			470,700,000			1111
(Ivoie 1)						
2. share option						
scheme						
adopted at						
AGM on						
(25/05/2012)						
Ordinary shares	Nil	Nil	266,600,000	Nil	Nil	Nil
(Note 1)		<u>-</u>				
3.						
charac						
shares						
(Note 1)		т	5 ( 1 A (O.1.)	-1 \	NT'1	
		1	otal A. (Ordina	•	Nil	
			,	nce shares)	N/A	
			(O	ther class)	N/A	
Total funds raised dur		from exercise	of			
options (State currence	<b>:y</b> )			Nil		

Warrants to Issue Shares of the Is	suer which are to be Lis	sted				
Description of warrants (Date of expiry - dd/mm/yyyy)			Exercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
-	_					
	<del>-</del>					-
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
2.	( ' ' )					
	<del>-</del> _					
	- 					<u> </u>
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	_					
	_					
						<del>.</del> .
( / / ) Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( , , , ,					
_	<del>-</del>					
	- 					<u> </u>
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(dd/lillil/yyyy)	( / / )					
		Total B		nary shares)	N/A	_
				ence shares)	N/A	=
			(	Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto of preceding during the close of the month amount Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	-	
( / / )	-	
shares (Note 1)		
2.		
	-	
( / / ) shares (Note 1)	-	
Stidies (Note 1)		
3		
	-	
( / / )	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)		<del></del> -		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
	Type of issue					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		-
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares				
7	Dedenotion of	redeemed (Note 1)	( / /	,		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)		,		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	<del></del>			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

Nil

N/A

		ror iviai	n board and Gi	ENI fisted issuers
			No. o shares issued d month	of new of issuer shares of luring the pursuant ereto be issued pursuant thereto as at close of
Type of Issue				the month
	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		
		Total E. (Ordinary	y shares)	Nil
		(Preference	e shares)	Nil
		(Oth	er class)	N/A
Total increase / (decreas	se) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1)	Nil
			(2)	N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	Remarks (if any):				
Submitted by:	Leung Lai Ming				
Title:	Company Secretary				
	or, Secretary or other duly authorised officer)				
(Difect	(Director, Secretary of other duty authorised officer)				

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.