

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | |
|--|------------------------|----------------------------------|---|--|--|
| Name of Issuer CHINA Date Submitted 5 May 2 | MINING RESOURC | ES GROUP L | IMITED | | |
| I. Movements in Authorised Share Capi | ital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : 340 Descri | ption : Ordinary | shares | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding month | 46,223,810,000 | 0.10 | 4,622,381,000 | | |
| Increase/(decrease) | 0 | | 0 | | |
| Balance at close of the month | 46,223,810,000 | 0.10 | 4,622,381,000 | | |
| (2) Stock code :Descri | ption : | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

30/4/2015

| \sim | D C | C1 |
|--------|-------------|--------|
| , | Preference | Sharec |
| 4. | I ICICICICC | Duales |

| Stock code: | N/A | Descrip | tion: | Non-redec | emable conve | ertible preference |
|-------------------------------------|-------------|---------------|-------|-------------------|------------------|---------------------------------|
| | | | _ | reference ares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | | 3,776,190,000 | | 0.10 | 377,619,000 | |
| Increase/(decrease | 2) | | | 0 | | 0 |
| Balance at close o | f the month | | 3,77 | 76,190,000 | 0.10 | 377,619,000 |

3. Other Classes of Shares

| Stock code :Descri | ption: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (HK\$):

4,622,381,000 (Ordinary) 377,619,000 (Preference)

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|----------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 12,438,782,211 | N/A | 476,190,000 | N/A |
| Increase/ (decrease) during the month | 0 | N/A | 0 | N/A |
| Balance at close of the month | 12,438,782,211 | N/A | 476,190,000 | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Snare Option | Schemes of the I | ssuer) | | NY C 1 C |), c 1 c |
|------------------------|----------------|------------------|---------------|-------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durin | g the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | C | E | C 11 1 | T 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. share option | | | | | | |
| scheme | | | | | | |
| adopted at | | | | | | |
| AGM on | | | | | | |
| (25/05/2012) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| _ (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tot | tal A. (Ordin | ary shares) | Nil | |
| | | | (Prefere | nce shares) | N/A | |
| | (Other class) | | | N/A | | |
| Total funds raised dur | ring the month | from exercise of | • | | | |
| options (State currenc | | | | Nil | | |
| | | | | | _ | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value preceding n | f du | xercised ring the nonth | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------------|----------|-------------------------------|--|--|--|
| 1. | - | | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 2. | - - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | · |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | <u> </u> | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ /) - - | | | | | |
| | - | | | | | <u> </u> |
| Stock code (if listed) Class of shares issuable (Note 1) | _ | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | Total B. | (Prefere | ary shares) nce shares) Other class) | N/A N/A N/A | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto of preceding during the close of the month amount Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. | | |
| | | |
| (/ /) shares (Note 1) | | |
| 2. | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |
| (11111111111111111111111111111111111111 | | |

| | | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
|----|---------------|---------------------------|---|-------|---|--|--|
| | Type of Issue | | | | | | the month |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | _ |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer |
|----|---|---|-------|---|--|-----------------------------------|
| | Type of Issue | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | - |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | - | |
| | | Class of shares | | | | |
| 7 | Dedenotion of | redeemed (Note 1) | (/ / |) | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | | , | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |

For Main Board and GEM listed issuers

N/A

| | I OI Maiii Boaic | and OLM nstea | 1334113 |
|---|---|-------------------|------------|
| | | No. of new | No. of nev |
| | | shares of issuer | shares of |
| | | issued during the | issuer |
| | | month pursuant | |
| | | thereto | be issued |
| | | | pursuant |
| | | | thereto as |
| TD CA | | | the month |
| Type of Issue | | | the month |
| | Class of shares issuable | | |
| | (Note 1) | | |
| | (Note 1) | | |
| 10. Other (Please specify) At price: State | Issue and allotment (/ /) | | |
| (Please specify) At plice currency | date: (dd/mm/yyyy) | | |
| | | | |
| | EGM approval date: (/ /) | | |
| | (dd/mm/yyyy) | | |
| | | | |
| | Total E. (Ordinary shares |) Nil | |
| | (Preference shares | | • |
| | (Other class | | • |
| | | | • |
| | | | |
| | | | |
| | | | |
| | |) Nil | I |
| Total increase / (decrease) in ordinary shares dur | ring the month (i.e. Total of A to E): (1 |) | |
| | (2 | N/A | A |
| | | - | 1 |
| Total increase / (decrease) in preference shares of | during the month (i.e. Total of A to E): | Ni | l |
| | | | |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| | Remarks (if any): |
|--|-------------------------------------|
| Title:Company Secretary | |
| Title: Company Secretary | |
| Title: Company Secretary | |
| Title: Company Secretary | |
| Title: Company Secretary | |
| Title: Company Secretary | |
| Title:Company Secretary | |
| Title:Company Secretary | |
| Title: Company Secretary | |
| | Submitted by: <u>Leung Lai Ming</u> |
| (Director, Secretary or other duly authorised officer) | Title: Company Secretary |
| | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.