

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy) :	31/5/2015		_		
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer CHINA MINING RESOURCES GROUP LIMITED						
Date Submitted 1	June 2015					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>340</u>	Description	n: Ordinary	shares			
	Ν	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding mo	nth	46,223,810,000	0.10	4,622,381,000		
Increase/(decrease)		0		0		
Balance at close of the month		46,223,810,000	0.10	4,622,381,000		
(2) Stock code :	Description	n:				
	N	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	nth					
Increase/(decrease)						
Balance at close of the month						

\sim	Preference	C1
,	Preterence	Sharec

				Non-rede	emable conve	rtible preference
Stock code:	N/A	Descrip	otion:	shares		
			•	oreference ares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close o	f preceding me	onth	3,7	76,190,000	0.10	377,619,000
Increase/(decrease))			0		0
Balance at close o	f the month		3,7	76,190,000	0.10	377,619,000

3. Other Classes of Shares

Stock code :Desc	code :Description :			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (HK\$):

4,622,381,000 (Ordinary) 377,619,000 (Preference)

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	12,438,782,211	N/A	476,190,000	N/A	
Increase/ (decrease) during the month	0	N/A	0	N/A	
Balance at close of the month	12,438,782,211	N/A	476,190,000	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the I	ssuer)		NY C 1 C	N. C. 1. C.
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and		Movement durin	ng the month		tnereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option	Granted	Lacicisca	Cancened	Lapsed		
scheme						
adopted at						
AGM on						
(25/05/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
-						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						-
(Ivote 1)		Tot	tal A. (Ordin	ary charec)	Nil	
		100	•	nce shares)	N/A	
			· ·		N/A N/A	
				Other class)	1N/A	
Total funds raised dur		from exercise of	: -			
options (State currenc	ey)			Nil		

Warrants to Issue Shares of the Is	suer which are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding 1	of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>						
	-						
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2.	-						
	-						
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(, ,	,					
	<u>-</u>						
(/ /)					· -		
(/ /) Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)	(`					
(dd/mm/yyyy) 4.	(/ /)					
··	-						
	<u> </u>						
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.	(Ordi	nary shares)	N/A	_
					ence shares)	N/A	-
				(Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto of preceding during the close of the month amount Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

unan unuur share o short senemes,		
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	
	thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1		
1.	1	
	4	
-	4	
shares (Note 1)		
2.		
2	1	
	4	
shares (Note 1)		
3.		
J	-	
·	-	
	4	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
	Type of issue					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		-
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	-	
		Class of shares				
7	Dedenotion of	redeemed (Note 1)	(/ /)		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)		,		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	FOI Maili Doa	ira ana GEM listea	1880618
		No. of new	No. of nev
		shares of issuer	shares of
		issued during the	issuer
		month pursuant	which may
		thereto	be issued
			pursuant
			thereto as
			at close of
Type of Issue			the month
	Class of shares issuable		
	(Note 1)		
10. Other State			
10. Other (Please specify) At price: State currency	— Issue and allotment (/ /)		
(Trease specify) currency	date : (dd/mm/yyyy)		
	FGM approval date: (/ /)		
	EGW approvar date.		
	(dd/mm/yyyy)		
	Total E. (Ordinary shar	res) Nil	
	(Preference shar		
	(Other cla		
	(Other Cla	.55) <u>IV/A</u>	
Total increase / (decrease) in ordinary shares during	ng the month (i.e. Total of A to E):	(1) Nil	ĺ
		(2) N /A	7
Total increase / (decrease) in preference shares du	ring the month (i.e. Total of A to E):	Nil	i l
Total increase / (decrease) in other classes of share	es during the month (i.e. Total of A to E):	N/A	<u> </u>
care and a contract of the contract of t	(10 mm of 11 to E).		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

	Remarks (if any):
Title:Company Secretary	
Title: Company Secretary	
Title: Company Secretary	
Title: Company Secretary	
Title: Company Secretary	
Title: Company Secretary	
Title:Company Secretary	
Title:Company Secretary	
Title: Company Secretary	
	Submitted by: <u>Leung Lai Ming</u>
(Director, Secretary or other duly authorised officer)	Title: Company Secretary

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.