

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy):	31/7/2015				
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer (Name of Issuer CHINA MINING RESOURCES GROUP LIMITED					
Date Submitted 3	3 August 20)15				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>340</u>	Descriptio	n: Ordinary	shares			
	1	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding mo	onth	46,223,810,000	0.10	4,622,381,000		
Increase/(decrease)		0		0		
Balance at close of the month		46,223,810,000	0.10	4,622,381,000		
(2) Stock code :	Descriptio	n:				
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth					
Increase/(decrease)						
Balance at close of the month						

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,	Pre	rerence	Shares
4.	110		Duales

				Non-rede	emable conve	rtible preference
Stock code:	N/A	_Descrip	otion:	shares		
			•	oreference ares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close o	f preceding m	onth	3,7	76,190,000	0.10	377,619,000
Increase/(decrease	·)			0		0
Balance at close o	f the month		3,7	76,190,000	0.10	377,619,000

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

4,622,381,000 (Ordinary) 377,619,000 (Preference)

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	12,914,972,211	N/A	0	<u>N/A</u>		
Increase/ (decrease) during the month	0	N/A	0	N/A		
Balance at close of the month	12,914,972,211	N/A	0	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the I	issuer)		N. C. 1 2	N. C. 1
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and		Movement during	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option	Granteu	Exercised	Canceneu	Lapseu		
scheme						
adopted at						
AGM on						
(25/05/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						•
2.						
shower						
shares			·			
(Note 1)						
3.						
(/ /)						
shares						
(<i>Note 1</i>)						-
		To	tal A. (Ordin	ary shares)	Nil	
			· ·	nce shares)	N/A	
			·	Other class)	N/A	
Total funds raised dur	ing the month	from exercise of				
options (State currenc		i itolii excicise ol	L	Nil		
options (state current	J /		-	1 111		
I						

Warrants to Issue Shares of the Is	suer which are to be Lis	ted				
Description of warrants (Date of expiry - dd/mm/yyyy)			exercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
-	_					
						-
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
2.	(' ' ')					
	- _					
	- 					<u> </u>
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_					
	_					
						. .
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	_					
	- 					<u> </u>
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(dd/lillil/yyyy)	(/ /)					
		Total B.		nary shares)	N/A	_
				ence shares)	N/A	=
			(Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto of preceding during the close of the month amount Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
3		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue	•	or man	<u> </u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
		Class of shares issuable				
5.	Scrip dividend At price : State currency ———	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	·	EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)	·			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						-

For Main Board and GEM listed issuers

	I Of Walli Doard	a and OLIVI listed	1334613
		No. of new	No. of nev
		shares of issuer	shares of
		issued during the	issuer
		month pursuant thereto	which may
		tnereto	be issued
			pursuant thereto as
			at close of
T f I			the month
Type of Issue			the month
	Class of shares issuable(Note 1)		
10. Other At price . State			
(Please specify) At price : State currency	Issue and allotment (/ /)		
(======================================	date: (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares		
	(Preference shares		
	(Other class	s) N/A	
		N.T.º1	
Total increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	1) Ni l	_
	(2	<u>N/A</u>	1
Total increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	Nil	
Total increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A to E):	N/A	1
1 Star mercase, (accrease) in other classes of shares da	(i.e. 10tm 0111t0 E).		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Submitted by: Leung Lai Ming Title: Company Secretary (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title: Company Secretary	
	Submitted by: Leung Lai Ming
	Title: Company Secretary

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.