

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/11/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CHINA MINING RESOURCES GROUP LIMITED
Date Submitted	1 December 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>340</u> Descri	ption : Ordinary	shares	
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	46,223,810,000	0.10	4,622,381,000
Increase/(decrease)	0		0
Balance at close of the month	46,223,810,000	0.10	4,622,381,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A Descr	Non-re iption : <u>shares</u>	deemable conv	ertible preference
		No. of preference shares	e Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	of preceding month	3,776,190,00	0 0.10	377,619,000
Increase/(decreas	e)		0	0
Balance at close of	of the month	3,776,190,00	0 0.10	377,619,000

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 4,622,381,00

4,622,381,000 (Ordinary) 377,619,000 (Preference)

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	12,914,972,211	N/A	0	N/A
Increase/ (decrease) during the month	0	N/A	0	N/A
Balance at close of the month	12,914,972,211	N/A	0	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option						
scheme						
adopted at						
AGM on						
(25/05/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2						
2.						
(/ /)						
shares						
(Note 1)						
3.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ring the month	from exercise o	f			
options (State currenc				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal valu during the at close of th month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)				
2.	-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
<u>3.</u>				
	-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
4.	-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price				
EGM approval date (if applicable)				
(dd/mm/yyyy)	(/ /)			
	Total	B. (Ordinary shares) (Preference shares)	N/A N/A	-
		(Other class)		- -

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

1.	Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ / /) 2.	1.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ / /) 2.							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ / /) 2.							
issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (/ /) 2. Stock code (if listed) (id/mm/yyyy) (/ /) 3. Stock code (if listed) (id/mm/yyyy) (/ /) 4. Stock code (if listed) (id/mm/yyyy) (/ /) 4. Stock code (if listed) (id/mm/yyyy) (/ /) 4. Stock code (if listed) (id/mm/yyyy) (/ /) 4. Stock code (if listed) (id/mm/yyyy) (/ /) 4. Stock code (if listed) (id/mm/yyyy) (/ /) 4. Stock code (if listed) (id/mm/yyyy) (/ /) 4. Stock code (if listed) (id/mm/yyyy) (/ /) 4. Stock code (if listed) (id/mm/yyyy) (/ /) 4. Stock code (if listed) (id/mm/yyyy) (/ /) 5. Stock code (if listed) (id/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
EGM approval date (if applicable) (d/mm/yyyy) (/ / / _) 2.							
(if applicable) (id/mm/yyyy) (/ / / _) 2.	Subscription price						
(dd/mm/yyyy)) (/ / _) 2.							
Stock code (if listed)		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	2.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.							
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EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3.							
(if applicable) (/ / /) 3.							
(dd/mm/yyyy) (/ /) 3.	(if applicable)						
Stock code (if listed)	(dd/mm/yyyy)	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	3.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.							
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EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4.	issuable (Note 1)						
(if applicable) (dd/mm/yyyy) (/ / /) 4.							
4.	(if applicable)						
Stock code (if listed)		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A	4.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Total C. (Ordinary shares) N/A (Preference shares) N/A	(if applicable)						
(Preference shares) N/A	(dd/mm/yyyy)	(/ /)		Total C. (Ordin	arv shares)	N/A	
(Other class) N/A				(Prefere	nce shares)	N/A	- -
				(0	Other class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
	-	
shares (Note 1)		
2.		
shares (Note 1)		
3		
	•	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	ner Movements in I	ssued Share Capital				No of room	No of
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue Class of shares issuable (///) 5. Scrip dividend At price : State currency Issue and allotment (///) Issue and allotment (///) Issue and allotment (//) Issue and allotment (//) 6. Repurchase of shares Class of shares repurchased (Note 1) Class of shares (//) 6. Repurchase of shares Class of shares repurchased (Note 1) (//) 7. Redemption of shares Class of shares (//) (//) 7. Redemption of shares Class of shares (//) (//) 8. Consideration issue At price : State (urrency) Issue and allotment (//) (//) 8. Consideration issue At price : State (urrency) Issue and allotment (//) (//) 9. Capital reorganisation Class of shares issuable (//) (//) 9. Capital reorganisation Issue and allotment (//) (//) EGM approval date: (//) Issue and allotment (//) (//) 9. Capital reorganisation Issue and allotment (//) (//)			For Main Bo	bard and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
5. Serip dividend At price : State currency Issue and allotment date : (dd/mn/yyyy) EGM approval date: (dd/mn/yyyy) EGM approval date: (/ /) 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) 6. Repurchase of shares Class of shares 7. Redemption of shares Class of shares 7. Redemption of shares Class of shares 8. Consideration issue At price : State currency EGM approval date: (/ /) 8. Consideration issue At price : Currency State currency 9. Capital reorganisation Class of shares issuable currency 9. Capital reorganisation Class of shares issuable currency			suable	-	
5. Serip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	State		t (//)	
Class of shares repurchase of shares Class of shares (Note 1) Cancellation date : (dd/mm/yyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) Redemption of shares Redemption of shares Redemption of shares Redemption date : (dd/mm/yyyy) EGM approval date: (Note 1) Redemption attact Shares EGM approval date: (Note 1) State (Note 1) State (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	At price : curre	date : (dd/mm/yyy	y)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			e: (//)	
6. Repurchase of shares Cancellation date : (///) (d/mm/yyy) EGM approval date: (///) (d/mm/yyyy) Class of shares				-	
Image: State state Class of shares shares shares Redemption of shares Class of shares shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) Class of shares issuable (dd/mm/yyyy) Class of shares issuable (dd/mm/yyyy) Class of shares issuable (dd/mm/yyyy) EGM approval date: (ld/mm/yyyy) Class of shares issuable (ld/mm/yyyy) EGM approval date: (ld/mm/yyyyy) <		Cancellation date :)	
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue At price : State currency Issue and allotment (///) (dd/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue At price : State currency Issue and allotment (///) (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 9. Capital reorganisation Issue and allotment date : (dd/mm/yyyy)			e: (//)	
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 8. Consideration issue At price: State currency Issue and allotment (/ /) (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) State (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 9. Capital reorganisation Issue and allotment date: (/ /) (/ /) (/ /) (/ /) (/ /)			shares	-	
(dd/mm/yyyy)		Redemption date : (dd/mm/yyyy)	(/ /)	
 8. Consideration issue At price : State currency — Issue and allotment (// /) date : (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) 9. Capital reorganisation 9. Capital issue and allotment (// /) date : (dd/mm/yyyy) 		EGM approval date (dd/mm/yyyy)	e: (//)	
 8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Glass of shares issuable (Note 1) 9. Capital reorganisation 9. Capital issue and allotment (/ /) (dt/mm/yyyy) 			suable		
Class of shares issuable 9. Capital reorganisation		100 and ano ano ano	L)	
9. Capital (Note 1) 9. Capital Issue and allotment (/ /) date : (dd/mm/yyyy)			e: (//)	
reorganisation date : (dd/mm/yyyy)			suable	-	
EGM approval date: (/ /)			c)	
(dd/mm/yyyy)		EGM approval date (dd/mm/yyyy)	e: (/ /)	

		For Main Board and GEM listed issuers
Type of Issue		No. of new No. of shares of issuer share issued during the issu month pursuant which thereto be iss pursu theret at clos the month
10. Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>) — Issue and allotment (/ /) date : (dd/mm/yyyy)
		EGM approval date: (/ /) (dd/mm/yyyy)
		Total E.(Ordinary shares)Nil(Preference shares)Nil(Other class)N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any)):
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Submitted by:	Loung Loi Ming					
Sublinued by:	Leung Lai Ming					
	Company Secretary					
(Director, Secretary or other duly authorised officer)						

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.