

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	y): <u>31/12/2015</u>				
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer CHI	NA MINING RESOURC	ES GROUP L	LIMITED		
Date Submitted 4 Jan	nuary 2016				
I. Movements in Authorised Share C	Capital				
1. Ordinary Shares					
(1) Stock code : <u>340</u> Des	scription : Ordinary s	hares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	46,223,810,000	0.10	4,622,381,000		
Increase/(decrease)	0		0		
Balance at close of the month	46,223,810,000	0.10	4,622,381,000		
(2) Stock code :Des	scription :	_			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

\sim	D I	r	C1
,	Pre	rerence	Shares
4.	110		Duales

Stock code:	N/A	Descri	ption :	Non-rede	emable conve	ertible preference
			•	oreference pares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close o	f preceding	month	3,7	776,190,000	0.10	377,619,000
Increase/(decrease))			0		0
Balance at close o	f the month	l	3,7	776,190,000	0.10	377,619,000

3. Other Classes of Shares

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (HK\$):

4,622,381,000 (Ordinary) 377,619,000 (Preference)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	12,914,972,211	N/A	0	N/A
Increase/ (decrease) during the month	4,000,000,000	N/A	0	N/A
Balance at close of the month	16,914,972,211	N/A	0	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the I	ssuer)		NY C 1 C), c 1 c
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and		Movement durin	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option	Granted	Lacicisca	Cancened	Lapsed		
scheme						
adopted at						
AGM on						
(25/05/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
-						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						-
(11016 1)		Tot	tal A. (Ordin	ary charec)	Nil	
		100	·	nce shares)	N/A	
			·		N/A N/A	
				Other class)	1N/A	
Total funds raised dur		from exercise of	: -			
options (State currence	ey)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of N	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_	-				
	-					
				<u> </u>		<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	-					
	- - ————					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
3.	-					
	-					
(/ /)	<u> </u>			<u> </u>		-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	(, ,	,				
	- -					
						<u> </u>
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date			:			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Tota	1 B. (Ordi	nary shares)	N/A	
			(Prefer	ence shares)	N/A	<u>-</u>
			((Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto of preceding during the close of the month amount Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
shares (Note 1) Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	_Ordina	<u>ry</u> _		
3.	Placing	At price : State currency HK\$	Issue and allotment date: (dd/mm/yyyy)	(31/12/20)15)		
			SGM approval date: (dd/mm/yyyy)	(24/12/20)15)		
			(dd. mm. yyyy)			4,000,000,000	0
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_

For Main Board and GEM listed issuers

	Type of Issue	•	or man	<u> </u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
		Class of shares issuable				
5.	Scrip dividend At price : State currency ———	(Note 1) Issue and allotment	(/ /)		
	currency —	date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares				
6.	Repurchase of shares	repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						-

For Main Board and GEM listed issuers

				1 of Main Dour	d and OLM listed	1554015
					No. of new	No. of new
					shares of issuer	shares of
					issued during the month pursuant	issuer which may
					thereto	be issued
						pursuant
						thereto as
						at close of
	Type of Issue					the month
			Class of shares issuable (Note 1)	:		
10	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary share		
			(Pr	reference share		•
				(Other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	4,000,000,000 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	re Capital").)

Remarks (if any):	
Submitted by:	Leung Lai Ming
Title:	Company Secretary
	or, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.