

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/8/2016			
To : Hong Kong Exchanges	and Clea	ring Limited			
Name of Issuer CHINA MINING RESOURCES GROUP LIMITED					
Date Submitted	1 Sep 20	016			
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <b>340</b>	Descrip	otion : Ordinary	shares		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of precedir	ng month	462,238,100,000	0.01	4,622,381,000	
Increase/(decrease)		0		0	
Balance at close of the mon	th	462,238,100,000	0.01	4,622,381,000	
(2) Stock code :	Descrip	otion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares			
Stock code : N/A Descrip	tion : <u>Convertil</u>	ble preferenc	e shares
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	37,761,900,000	0.01	377,619,000
Increase/(decrease)	0		0
Balance at close of the month	37,761,900,000	0.01	377,619,000
3. Other Classes of Shares			
Stock code :Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month	-		
Total authorised share capital at the e (HK\$):	end of the month		4,622,381,000 (Ordinary) 377,619,000 (Preference)

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	e No. of other		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	16,914,972,211	N/A	0	N/A	
Increase/ (decrease) during the month	0	N/A	0	N/A	
Balance at close of the month	16,914,972,211	N/A	0	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

including EGM approval date  (dd/mm/yyyy) and class of shares	
scheme including EGM approval date (dd/mm/yyyy) and class of shares	sued pursuant eto as at close of
including EGM approval date (dd/mm/yyyy) and class of shares	eto as at close of
approval date (dd/mm/yyyy) and class of shares	
approval date (dd/mm/yyyy) and class of shares	the month
class of shares	
issuable Granted Exercised Cancelled Lapsed	
1. share	
option scheme	
adopted at	
AGM on	
(25/5/2012)	
Ordinary shares Nil Nil Nil Nil Nil	Nil
(Note 1)	
2.	
<u> </u>	
shares	
(Note 1)	
<u>3.</u>	
shares	
(Note 1)	
Total A. (Ordinary shares) Nil	
(Preference shares) N/A	
(Other class) N/A	
Total funds raised during the month from exercise	
of options (State currency)  Nil	

No. of new shares of issuer issued during the month  Description of warrants (Date of expiry - dd/mm/yyyy)  ( / / )	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	
EGM approval date	
(if applicable) (dd/mm/yyyy) ( / / )	
2.	
( / / ) Stock code (if listed)	
Class of shares	
issuable (Note 1) Subscription price	
EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )	
3.	
	-
( / / ) Stock code (if listed) Class of shares	
issuable (Note 1) Subscription price	
EGM approval date	
(if applicable) (dd/mm/yyyy) ( / / )	
4.	
	<u> </u>
Stock code (if listed)	
Class of shares	
issuable (Note 1) Subscription price	
EGM approval date	
(if applicable) (dd/mm/yyyy) ( / / )	
Total B. (Ordinary shares) N/A	-
(Preference shares) N/A (Other class) N/A	-

Convertibles (i.e. Convertible	e into Shares of the Currency of amount	Amount at close of preceding	h are to be Liste  Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1.						
	<u> </u>					
Stock code (if listed)	<del></del>					-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
-	_					
	<u></u>					
Stock code (if listed)	<del></del>				-	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u> </u>					
	<u> </u>					
-	<u> </u>					
Stock code (if listed)			-		-	
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>-7.</u>	<u> </u>					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	, , ,		otal C. (Ordina		N/A	_
				ce shares)	N/A	_
			(O	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	_	
( / /	)	
shares (Note 1	)	<u> </u>
2.		
<u></u>		
shares (Note 1	<u>)  </u>	
	/	<u> </u>
3		
	_	
	)	
shares (Note 1	)	
Total D. (Oudings) ob area	N/A	
Total D. (Ordinary shares (Preference shares		-
(Other class		-
(3.13.3.3.3.		-

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency		( / /	)		
			,		( / /	)		
								<del>-</del>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			, ,	( / /	)		
					( / /	)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
			•	issuable (Note 1)	,	,	,	`		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
										-
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ( / /			
10.	Other (Please specify) At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total (Pref		ares) ares)	Nil Nil	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A
E): (These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: <u>LEUNG LAI MING</u>
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.