

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	ı/yyyy):	31/12/2010		
To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer	CHINA M	INING RESOURC	ES GROUP L	IMITED
Date Submitted	3 January 2	2011		
I. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code : <u>340</u>	Description	on: Ordinary s	hares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding r	nonth	10,000,000,000	0.10	1,000,000,000
Increase/(decrease)	_	36,223,810,000		3,622,381,000
Balance at close of the month		46,223,810,000	0.10	4,622,381,000
(2) Stock code :	Description	on:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)	_			
Balance at close of the month	_			

2. Preference Shares

Stock code:	N/A	_Descrip	tion:	Non-rede	emable conve	ertible preference
			•	oreference ares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	f preceding m	onth		0	N/A	0
Increase/(decrease	2)		3,7	76,190,000		377,619,000
Balance at close o	f the month		3,7	76,190,000	0.10	377,619,000

3. Other Classes of Shares

Stock code : Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 4,622,381,000 (Ordinary) 377,619,000 (Preference)

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,791,162,211	N/A	0	N/A
Increase/ (decrease) during the month	2,347,620,000	N/A	3,776,190,000	N/A
Balance at close of the month	9,138,782,211	N/A	3,776,190,000	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares	G I	F	G 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option						
scheme						
adopted at						
SGM on						
(26/06/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	419,000,000
(Note 1)						
2.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(To	otal A. (Ordin	ary shares)	Nil	
		-		nce shares)	N/A	
			,	Other class)	N/A	
Total funds raised dur	ring the month	n from exercise o	•	,	_	
options (State currence				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)		nal value at lose of ding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
2.	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) -					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
(/ /)	<u> </u>					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total 1	B. (Ordi	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
			(Other class)	N/A	•

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto of preceding during the close of the month amount Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2.		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer month pursuant which may thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _____ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue					07 111		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)				
5.	Scrip dividend	At price	State currency	<i></i>	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		
					Class of shares repurchased (Note 1)				
6.	Repurchase of shares				Cancellation date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		
					Class of shares redeemed (Note 1)				
7.	Redemption of shares				Redemption date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		
					Class of shares issuable (Note 1)	_Ord	inary_		
8.	Consideration issue	At price	: HK\$	0.21	Issue and allotment date : (dd/mm/yyyy)	(14/12	2/2010)		
					EGM approval date: (dd/mm/yyyy)	(6/12/	/2010)	2,347,620,000	
					Class of shares issuable (Note 1)	redee conve	on- mable ertible erence		3,776,190, 000 (no. of ordinary shares
		At price	: HK\$	<u>0.21</u>	Issue and allotment date : (dd/mm/yyyy)	(14/12	2/2010)	3,776,190,000 (no.	which may
					EGM approval date: (dd/mm/yyyy)	(6/12/	/2010)	of non- redeemable convertible preference shares)	conversion of the non-

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				eference		s) 2,347,620,000 s) 3,776,190,000 s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,347,620,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	3,776,190,000
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	are Capital").)

Remarks (if any):
Submitted by: Leung Lai Ming
Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.