

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/1/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CHINA MINING RESOURCES GROUP LIMITED
Date Submitted	1 February 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>340</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	46,223,810,000	0.10	4,622,381,000
Increase/(decrease)	0		0
Balance at close of the month	46,223,810,000	0.10	4,622,381,000
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A Descri	Non-re ption : shares	edeemable conve	ertible preference
		r		
		No. of preference shares	e Par value ( <i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of	f preceding month	3,776,190,00	00 0.10	377,619,000
Increase/(decrease	2)		0	0
Balance at close of	f the month	3,776,190,00	00 0.10	377,619,000

## 3. Other Classes of Shares

Stock code :Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 4,622,381

4,622,381,000 (Ordinary) 377,619,000 (Preference)

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of preceding month	9,138,782,211	N/A	3,776,190,000	N/A
Increase/ (decrease) during the month	0	N/A	0	N/A
Balance at close of the month	9,138,782,211	N/A	3,776,190,000	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares	_					
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option						
scheme						
adopted at						
SGM on						
(26/06/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	419,000,000
(Note 1)		<u> </u>			<u> </u>	
, ,						
2.						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		Тс	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	n from exercise o		,		
options (State currence			-	Nil		
	• *					

of th

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date				
(if applicable) (dd/mm/yyyy)	( / / )			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
3.				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Total	B. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)			· ·			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)			·			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordina		N/A	
				nce shares) Other class)	N/A N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
( / / ) shares (Note 1) 3.		
shares (Note 1)         Total D.       (Ordinary shares)         (Preference shares)	N/A N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otl		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue						ule monul
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

No. of new shares of issuer of iteration of iteration of iteration of issuer of issue			F	For 1	Main	Boa	rd and GEM listed	issuers
Class of shares issuable		Type of Issue					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (///)         EGM approval date:       (///)       (///)         6. Repurchase of shares       Class of shares (dd/mm/yyyy)       Class of shares         6. Repurchase of shares       Class of shares			~					
5. Scrip dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / / )         (dd/mm/yyyy)								
Class       of       shares         Redemption of       Redemption date :       ( / / )         shares       Class       of       shares         Class       of       shares       class       of         Redemption of       Redemption date :       ( / / )       ( d/mm/yyyy)       class       of       shares         Shares       Class       of       shares       class       of       shares       class       of       shares       class       of       shares       class       class       of       shares       class       of       shares       clas       clas       clas <td>5.</td> <td>Scrip dividend At price : State currency</td> <td></td> <td>(</td> <td>/ /</td> <td>)</td> <td></td> <td></td>	5.	Scrip dividend At price : State currency		(	/ /	)		
6. Repurchase of shares       Cancellation date : $(//)$ 6. Repurchase of shares       Cancellation date : $(//)$ 6. Repurchase of shares       EGM approval date: $(//)$ 7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ 8. Consideration issue At price : State currency       Class of shares issuable (///)         8. Consideration issue At price : State currency       Issue and allotment (//)         9. Capital reorganisation       Issue and allotment (//)         19. Capital reorganisation       Issue and allotment (//)         10. Class of shares issuable reorganisation       Issue and allotment (//)         10. Class of shares issuable reorganisation       Issue and allotment (//)         10. Class of shares issuable reorganisation       Issue and allotment (//)			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
shares       (d/mm/yyyy)         EGM approval date:       ( / / )         (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (d/mm/yyyy)       ( / / )         Redemption of shares       Class of shares								
EGM approval date: $(//)$ (dd/mm/yyyy)	6.			(	/ /	)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       (//)         EGM approval date: $(//)$ (//)         (d/mm/yyyy)       (//)         8. Consideration issue At price : State currency       Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(//)$ 9. Capital reorganisation       Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$ Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(///)$ EGM approval date: $(//)$			EGM approval date:	(	/ /	)		
shares       Indefinition date:       ( / / )         generation issue At price:       State currency       Issue and allotment ( / / )         8. Consideration issue At price:       State currency       Issue and allotment ( / / )         Generation issue At price:       State currency       Issue and allotment ( / / )         Issue and allotment ( idd/mm/yyyy)       ( / / )       Issue and allotment ( / / )         Issue and allotment ( idd/mm/yyyy)       ( / / )       Issue and allotment ( / / )         Issue and allotment ( idd/mm/yyyy)       Issue and allotment ( / / )       Issue and allotment ( / / )         Issue and allotment ( idd/mm/yyyy)       Issue and allotment ( / / )       Issue and allotment ( / / )         Issue and allotment ( idd/mm/yyyy)       Issue and allotment ( / / )       Issue and allotment ( / / )         Issue and allotment ( idd/mm/yyyy)       Issue and allotment ( / / )       Issue and allotment ( / / )         Issue and allotment ( idd/mm/yyyy)       Issue ( / / )       Issue issue ( / / )         Issue and allotment ( idd/mm/yyyy)       Issue ( / / )       Issue ( / / )         Issue and allotment ( idd/mm/yyyy)       Issue ( / / )       Issue ( / / )         Issue and allotment ( idd/mm/yyyy)       Issue ( / / )       Issue ( / / )         Issue iss								
Bow approval date:       (dd/mm/yyyy)         (dd/mm/yyyy)	7.		Redemption date : (dd/mm/yyyy)	(	/ /	)		
<ul> <li>8. Consideration issue At price : State currency Issue and allotment (///) (dd/mm/yyyy)</li> <li>8. Consideration issue At price : State currency Issue and allotment (dd/mm/yyyy)</li> <li>EGM approval date: (///)</li> <li>Class of shares issuable</li> <li>Class of shares issuable</li> <li>Sue and allotment (///)</li> <li>Issue and allotment (///)</li> <li>EGM approval date: (///)</li> </ul>			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
<ul> <li>8. Consideration issue At price : currency date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>9. Capital reorganisation</li> <li>9. Capital Issue and allotment ( / / ) (date : (dd/mm/yyyy))</li> <li>EGM approval date: ( / / )</li> <li>EGM approval date: ( / / )</li> </ul>								
EGM approval date: ( / / ) (dd/mm/yyyy) 9. Capital reorganisation EGM approval date: ( / / ) EGM approval date: ( / / )	8.			(	/ /	)		
9. Capital Issue and allotment ( / / ) reorganisation EGM approval date: ( / / )			EGM approval date:	(	/ /	)		
reorganisation date : (dd/mm/yyyy) EGM approval date: ( / / )								
Eon approval date.	9.			(	/ /	)		
× 33337			EGM approval date: (dd/mm/yyyy)	(	/ /	)		

			For Main		d GEM listed	
There of Leave				sha issue	to. of new res of issuer ed during the nth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						uie monu
		Class of shares issual (Note 1)	ble			
10. Other (Please specify) A	t price : State currency	— Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Total E.	(Ordinary s (Preference s		Nil Nil	
			(Preference s) (Other		N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if	any):
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Submitted by:Leung Lai Ming
Title:Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.