

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/12	2/2011		_	
To: Hong Kong Exchanges and	To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer CHINA MINING RESOURCES GROUP LIMITED						
Date Submitted	3 January	2012				
I. Movements in Authorised Sh	. Movements in Authorised Share Capital					
1. Ordinary Shares						
(1) Stock code : <u>340</u>	_Descript	ion:	Ordinary s	shares		
			ordinary ires	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding n	nonth _	46,22	23,810,000	0.10	4,622,381,000	
Increase/(decrease)	-		0		0	
Balance at close of the month	_	46,22	23,810,000	0.10	4,622,381,000	
(2) Stock code :	_Descript	ion:				
			ordinary res	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth _					
Increase/(decrease)	-					
Balance at close of the month	_					

2. Preference Shares

					emable conve	ertible preference
Stock code:	N/A	Descrip	tion:	shares		
			_	reference ares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close o	of preceding mo	onth	3,7	76,190,000	0.10	377,619,000
Increase/(decrease	e)			0		0
Balance at close o	of the month		3,7	76,190,000	0.10	377,619,000

3. Other Classes of Shares

Stock code : Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 4,622,381,000 (Ordinary) 377,619,000 (Preference)

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	9,138,782,211	N/A	3,776,190,000	N/A
Increase/ (decrease) during the month	0	N/A	0	N/A
Balance at close of the month	9,138,782,211	N/A	3,776,190,000	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable	Particulars of share					No. of new shares of	No. of new shares of
Approval date							
Cold/mm/yyyy) and class of shares Susuable Granted Exercised Cancelled Lapsed							
Class of shares Isolated Exercised Cancelled Lapsed			Movement duris	ng the month		thereto	as at close of the month
1. share option Scheme Adopted at SGM on (26/06/2002) Ordinary shares Nil Nil Nil Nil Nil Nil 788,300,000				8			
1. share option Scheme adopted at SGM on (26/06/2002) Ordinary shares Nil Nil Nil Nil Nil Nil 788,300,000							
Scheme adopted at SGM on (26/06/2002) Ordinary shares Nil Nil Nil Nil Nil 788,300,000		Granted	Exercised	Cancelled	Lapsed		
Adopted at SGM on (26/06/2002) Ordinary shares Nil Nil Nil Nil Nil Nil 788,300,000	1. share option						
SGM on (26/06/2002) Ordinary shares Nil Nil Nil Nil Nil 788,300,000	scheme						
C26/06/2002 Ordinary shares Nil Nil Nil Nil Nil Nil 788,300,000	adopted at						
Nil Nil Nil Nil Nil Nil Nil 788,300,000	SGM on						
(Note 1) 2.	(26/06/2002)						
(Note 1) 2.		Nil	Nil	Nil	Nil	Nil	788,300,000
2	<u> </u>			-		·	
	,						
	2.						
Content Cont							
Content Cont							
Content Cont							
Content Cont							
Content Cont	(/ /)						
3. (// /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of							
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note 1)						
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	3.						
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(/ /)						
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	shares						
		_					_
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(11010-1)		To	tal A (Ordin	ary charec)	Nil	
(Other class) N/A Total funds raised during the month from exercise of			10		•		
Total funds raised during the month from exercise of				·			
				•	mei ciass)		
options (State currency) Nil			from exercise o	İ	NT:1		
	options (State currenc	у)			IN11		

Description of warrants (Date of expiry - dd/mm/yyyy)		nal value at lose of ding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
-	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
2.	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) -					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u>.</u>					
(/ /)	<u> </u>					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total 1	B. (Ordi	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
			(Other class)	N/A	•

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto of preceding during the close of the month amount Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2.		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer month pursuant which may thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _____ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue	•				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

N/A

Nil

N/A

(2)

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto be iss pursu theret at clos the month pursuant the month pursuant theret at clos the month pursuant theret at clos the month pursuant theret issued during the month pursuant theret issued during the month pursuant the month pursu	s of er may ued ant o as se of
	Class of shares issuable(Note 1)	
10. Other (Please specify) At price : State currency	- Issue and allotment (/ /) date: (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Total E. (Ordinary shares) Nil (Preference shares) Nil (Other class) N/A	
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E): (1) Nil	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Leung Lai Ming
Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.