

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mi	m/yyyy) :	30/4/2012		
To: Hong Kong Exchanges an	nd Clearing	Limited		
Name of Issuer	CHINA N	MINING RESOURC	ES GROUP L	IMITED
Date Submitted	2 May 20	012	<u> </u>	
I. Movements in Authorised S	hare Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>340</u>	Descript	tion: Ordinary s	shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month	46,223,810,000	0.10	4,622,381,000
Increase/(decrease)	-	0		0
Balance at close of the month	-	46,223,810,000	0.10	4,622,381,000
(2) Stock code :	Descript	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

				Non-rede	emable conve	ertible preference
Stock code:	N/A	Descrip	otion:	shares		
			•	oreference ares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close o	f preceding m	onth	3,7	76,190,000	0.10	377,619,000
Increase/(decrease	·)			0		0
Balance at close o	f the month		3,7	76,190,000	0.10	377,619,000

3. Other Classes of Shares

Stock code :Descr	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

4,622,381,000 (Ordinary) 377,619,000 (Preference)

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	9,138,782,211	N/A	3,776,190,000	N/A
Increase/ (decrease) during the month	0	N/A	0	N/A
Balance at close of the month	9,138,782,211	N/A	3,776,190,000	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —					.	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option						
scheme						
adopted at						
SGM on						
(26/06/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	788,300,000
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						-
(Ivoie I)		To	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	n from exercise c		,		
options (State current		i iioiii exercise (, 1	Nil		
buttons (State carrent	(3)			1 411		

Warrants to Issue Shares of the Is	suer which are to be L	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)		inal value at close of eding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	-					
	<u> </u>			· -		<u> </u>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2.						
	_					
	- <u> </u>					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
	-					
	<u> </u>					<u>-</u>
(/ /) Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.						
	- -					
	<u> </u>			· <u></u>		
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	(' ')					
		Total		nary shares)		_
			•	ence shares)	N/A	-
			(Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto of preceding during the close of the month amount Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

· · · · · · · · · · · · · · · · · · ·		
	No. of new shares of	No. of new shares of
	issuer issued during	
		issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
i'd particulars including Edwards date (dd/iiii/yyyy),		as at close of the month
if applicable, and class of shares issuable:		
1.		
	4	
	-	
shares (Note 1)		
		-
2		
	1	
	1	
1 (17 - 1)	4	
shares (Note 1)		
3.		
J	†	
	4	
shares (Note 1)	1	
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
(Other class)	IN/A	•

Type of Issue . Rights issue	At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)			at close of the month
. Rights issue	At price: State currency	(Note 1) Issue and allotment			
. Rights issue	At price : State currency		(/ /		
			(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		Class of shares issuable (Note 1)			
2. Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		Class of shares issuable (Note 1)			
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		Class of shares issuable (Note 1)			
Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	

For Main Board and GEM listed issuers

	Type of Issue	•	or man	<u> </u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
		Class of shares issuable				
5.	Scrip dividend At price : State currency ———	(Note 1) Issue and allotment	(/ /)		
	currency	date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						-

	For Main Boa	ard and GEM listed	issuers
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	
	Class of shares issuable(Note 1)		
10. Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shar (Preference shar (Other cla	res) Nil	-
Total increase / (decrease) in ordinary shares during t	the month (i.e. Total of A to E):	(1) Ni	l
		(2) N /A	4
Total increase / (decrease) in preference shares during	g the month (i.e. Total of A to E):	Ni	l
Total increase / (decrease) in other classes of shares d	during the month (i.e. Total of A to E):	N/ A	4

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	Remarks (if any):			
Submitted by:	Leung Lai Ming			
Title:	Company Secretary			
	or, Secretary or other duly authorised officer)			
(Difecti	or, becreating of other duty audiorised officer)			

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.