

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/5/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CHINA MINING RESOURCES GROUP LIMITED
Date Submitted	1 Jun 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>340</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	46,223,810,000	0.10	4,622,381,000
Increase/(decrease)	0		0
Balance at close of the month	46,223,810,000	0.10	4,622,381,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	N/A Descr	Non- iption : <u>share</u>		ertible preference
		No. of preferen shares	ce Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	of preceding month	3,776,190,0	000 0.10	377,619,000
Increase/(decreas	e)		0	0
Balance at close of	of the month	3,776,190,0	000 0.10	377,619,000

### 3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 4,622,381,00

4,622,381,000 (Ordinary) 377,619,000 (Preference)

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	9,138,782,211	N/A	3,776,190,000	N/A
Increase/ (decrease) during the month	0	N/A	0	N/A
Balance at close of the month	9,138,782,211	N/A	3,776,190,000	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option						
scheme						
adopted at						
SGM on						
(26/06/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	788,300,000
· · · · · · · · · · · · · · · · · · ·	INII	1111	1111	1111	1111	788,300,000
(Note 1)						
2						
2.						
( / / )						
shares						
(Note 1)						
(,						
3.						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ring the month	from exercise o	of			
options (State currence				Nil		
· `	• *					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal va during the at close of t month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	- -			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date				
(if applicable) (dd/mm/yyyy)	( / / )			
<u>2.</u>	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
3.	-			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price	 			
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )			
( / / )	- 			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Tota	(Preference shares)	N/A	
		(Other class)	N/A	

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2.</u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordin		N/A	
				nce shares) Dther class)	N/A N/A	
			(0			<u>.</u>

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otl		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue	F	<u>'or N</u>	<u>Main I</u>	Boar	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
		Class of shares issuable					
5.	Scrip dividend At price : State currency	(Note 1) Issue and allotment	(	/ /	)		
	currency —	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		

		For Main Board and GEM listed issuers
Type of Issue		No. of new No. o shares of issuer share issued during the iss month pursuant thereto be is purs there at clo the n
10. Other (Please specify)	At price : State	Class of shares issuable ( <i>Note 1</i> ) — Issue and allotment ( / / )
(Trease speeny)	currency	date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)
		Total E. (Ordinary shares) Nil   (Preference shares) Nil   (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	Nil		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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Submitted by:	Leung Lai Ming		
	Company Secretary r, Secretary or other duly authoris		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.