

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy	y): <u>31/7/2012</u>					
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer CHINA MINING RESOURCES GROUP LIMITED						
Date Submitted 1 Au	ıg 2012					
I. Movements in Authorised Share C	Capital					
1. Ordinary Shares						
(1) Stock code : <u>340</u> Des	scription : Ordinary	shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	46,223,810,000	0.10	4,622,381,000			
Increase/(decrease)	0		0			
Balance at close of the month	46,223,810,000	0.10	4,622,381,000			
(2) Stock code :Des	scription:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	·					
Increase/(decrease)						
Balance at close of the month						

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,	Prei	erence	Shares
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				Non-rede	emable conve	ertible preference
Stock code:	N/A	Descrip	otion:	shares		
			•	oreference ares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month		3,776,190,000		0.10	377,619,000	
Increase/(decrease)			0		0	
Balance at close o	f the month		3,7	76,190,000	0.10	377,619,000

### 3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

4,622,381,000 (Ordinary) 377,619,000 (Preference)

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	9,138,782,211	N/A	3,776,190,000	N/A
Increase/ (decrease) during the month	0	N/A	0	N/A
Balance at close of the month	9,138,782,211	N/A	3,776,190,000	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the I	ssuer)		NT C 1 C	N. C. 1. C.
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and		Movement durin	ng the month		tnereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option	Granicu	Excicised	Cancenda	Lapsed		
scheme						
adopted at						
SGM on						
(26/06/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	788,300,000
(Note 1)						
2.						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
(11016 1)		Tot	tal A. (Ordin	ary charac)	Nil	
		100	·	•		
			·	nce shares)	N/A	
	(Other class)				N/A	
Total funds raised dur		from exercise of	•			
options (State currenc	(y)			Nil		

Warrants to Issue Shares of the Is	suer which are to be	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of No nominal value pre	minal value at close of eceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	<del>-</del>					
	<u> </u>			<u> </u>		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.	_	,				
	_					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.			•			
	_					
- <del></del>						
( / / )						
Stock code (if listed)  Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.	`	,	•			
	<del>-</del>					
						_
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	,				
(dd/11111/yyyy)	( / /	,				
		Tota		dinary shares)		_
			(Pref	erence shares)	N/A	_
				(Other class)	N/A	=

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto of preceding during the close of the month amount Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
( / / ) shares (Note 1)		
2.		
Z		
shares (Note 1)		
3.		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(0.333 3.333)		•

Тур						month pursuant thereto	which may be issued pursuant thereto as at close of
	pe of Issue						the month
			Class of shares issuable (Note 1)				
1. Ri	ghts issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2. Op	pen offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3. Pla	acing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4. Bo	onus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue	•	or man	<u> </u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
		Class of shares issuable				
5.	Scrip dividend At price : State currency ———	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
	·	EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						-

For Main Board and GEM listed issuers

		100 44 61 0
	No. of new shares of issuer	No. of new shares of
	issued during the	
	month pursuant	which may
	thereto	be issued
		pursuant thereto as
		at close of
Type of Issue		the month
Class of shares issuable(Note 1)		
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)		
Total E. (Ordinary share	es) Nil	
(Preference share		
(Other cla		•
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) <b>Ni</b> l	<b>l</b>
	(2) <b>N/</b> A	1
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil	l
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	<b>N</b> /A	1

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):				
Submitted by: <u>Leung Lai Ming</u>				
Title: Company Secretary				
(Director, Secretary or other duly authorised officer)				

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.