

# **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yy	yy): <u>31/10/2012</u>	
To: Hong Kong Exchanges and Cl	earing Limited	
Name of Issuer CH	INA MINING RESOURCES GROUP I	LIMITED
Date Submitted 1 N	Jov 2012	
I. Movements in Authorised Share	Capital	
1. Ordinary Shares		
(1) Stock code : <u>340</u> D	escription : Ordinary shares	
	No. of ordinary Par value shares (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mont	h 46,223,810,000 0.10	4,622,381,000
Increase/(decrease)	0	0
Balance at close of the month	46,223,810,000 0.10	4,622,381,000
(2) Stock code :D	escription :	
	No. of ordinary shares  Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h	
Increase/(decrease)		
Balance at close of the month		

$\sim$	D (	•	C1
,	Prei	erence	Shares
4.	1 101	CICILCO	Duales

Stock code:	N/A	Descrip	ption :	Non-rede	emable conve	ertible preference
			•	oreference ares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close o	f preceding	month	3,7	76,190,000	0.10	377,619,000
Increase/(decrease	)			0		0
Balance at close o	f the month		3,7	76,190,000	0.10	377,619,000

### 3. Other Classes of Shares

Stock code :Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

4,622,381,000 (Ordinary) 377,619,000 (Preference)

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	9,138,782,211	N/A	3,776,190,000	N/A	
Increase/ (decrease) during the month	0	N/A	0	N/A	
Balance at close of the month	9,138,782,211	N/A	3,776,190,000	N/A	

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under s	Snare Option	Schemes of the I	issuer)		N. C. 1. C.	N. C. 1. C.
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto as at close of the month
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option	Granteu	Exercised	Canceneu	Lapseu		
scheme						
adopted at						
SGM on						
(26/06/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	788,300,000
(Note 1)						
2.						
<u></u>						
( / / )						
shares						
(Note 1)						
2						
3.						
-						
( / / )						
shares						
(Note 1)					<u> </u>	<u> </u>
		То	tal A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
			·	Other class)	N/A	
Total funds raised duri	ng the month	from exercise of	f			
options (State currency				Nil		

Warrants to Issue Shares of the Is	suer which are to be Li	sted				
Description of warrants (Date of expiry - dd/mm/yyyy)			Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
-	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
2.						
	- -					
	<u> </u>					_
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	_					
	<del>-</del>					
	<u> </u>					<u> </u>
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.						
	<u>-</u>					
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u></u>	<u>, , , , , , , , , , , , , , , , , , , </u>					
		Total B		nary shares)		_
				ence shares)	N/A	-
			(	Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto of preceding during the close of the month amount Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
		•

Type of Issue  Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares issuable ( / / )  Issue and allotment ( / / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )		Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
State   Class of shares issuable   Class of sh	Type of Issue					the month
date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  (Note 1)  2. Open offer At price: State currency EGM approval date: ( / / )  Class of shares issuable ( / / )  (Note 1)  Class of shares issuable ( / / )  EGM approval date: ( / / )						
Class of shares issuable (Note 1)  2. Open offer  At price: State State State State State (Note 1)  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  State (Note 1)  Issue and allotment (// )  Gamm/yyyy)  EGM approval date: (// )  EGM approval date: (// )  Class of shares issuable (// )  Issue and allotment (// )  Gamm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )	1. Rights issue	At price : State currency	( / /	)		
2. Open offer  At price: State currency  At price: State currency  Class of shares issuable (///)  Issue and allotment (///)  EGM approval date: (///)  Issue and allotment (///)  Class of shares issuable (///)  Issue and allotment (///)  ate: (dd/mm/yyyy)  EGM approval date: (///)  Class of shares issuable (///)  Issue and allotment (///)  Class of shares issuable (///)  EGM approval date: (///)  Class of shares issuable (///)  EGM approval date: (///)			( / /	)		
2. Open offer  At price: State currency  Class of shares issuable (Note 1)  State (note 1)  Class of shares issuable (note 1)  Issue and allotment (note 1)  Class of shares issuable (note 1)  Issue and allotment (note 1)  Issue and allotment (note 1)  Class of shares issuable (note 1)  Issue and allotment (note 1)  Class of shares issuable (note 1)  Issue and allotment (note 1)						
date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  Graph of the currency of the curren						
Class of shares issuable (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  (Note 1)  Class of shares issuable (///)  (Note 1)  Issue and allotment (///)  EGM approval date: (///)  State currency Issue and allotment (///)  Glass of shares issuable (///)  EGM approval date: (///)	2. Open offer	At price : State currency	( / /	)		
State currency			( / /	)		
State   State   State   State   Currency   State   State   Currency   State   Class of shares issuable   Class of shares issuab						
EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:  (///)						
Class of shares issuable ————————————————————————————————————	3. Placing	At price : State currency	( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:			( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:						
date: (dd/mm/yyyy)  EGM approval date: ( / / )						
EGM approvar date:	4. Bonus issue		( / /	)		
			( / /	)		

For Main Board and GEM listed issuers

		Thurs of Laws	•		200	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-		Type of Issue					the month
			Class of shares issuable (Note 1)				
4	5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares				
			repurchased (Note 1)				
6	5.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
-							
			Class of shares redeemed ( <i>Note 1</i> )				
7	7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	
			Class of shares issuable (Note 1)				
8	3.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
_							
			Class of shares issuable (Note 1)		<u></u>		
Ş	9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-

For Main Board and GEM listed issuers

N/A

	For Main Board and GEW list	eu issueis
	No. of new	
	shares of issu	
	issued during t	
	month pursua	
	thereto	be issued
		pursuant thereto as
		at close of
Type of Issue		the month
Type of issue		
	Class of shares issuable	
	(Note 1)	
10. Other State		
10. Other (Please specify) At price: State currency	Issue and allotment ( / / )	
(Trease specify)	date: (dd/mm/yyyy)	
	FGM approval date: ( / / )	
	2011 approvar date.	
	(dd/mm/yyyy)	
	T. I.F. (O.F. I.)	711
		<u>Nil</u>
		Nil VA
	(Other class) N	<u>//A</u>
Total increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E): (1)	Nil
		N/A
	(2) <u> </u>	N/A
Total increase / (decrease) in preference share	es during the month (i.e. Total of A to E):	Nil
Total mercuse, (decrease) in preference share	so during the month (i.e. Total of 11 to 2).	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):				
Submitted by:	Leung Lai Ming			
Title:	Company Secretary			
(Director, )	secretary or other duly authorised officer)			

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.