

## Monthly Return of Equity Issuer on Movements in Securities

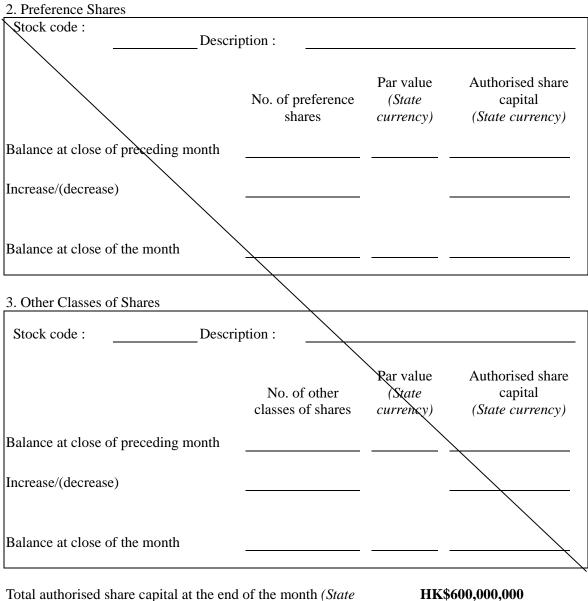
## For the month ended (dd/mm/yyyy): <u>31/01/2013</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Transport International Holdings Limited
Date Submitted	04/02/2013

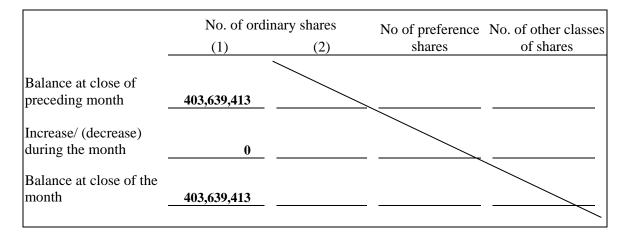
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>62</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	600,000,000	HK\$1	HK\$600,000,000
Increase/(decrease)	0		0
Balance at close of the month	600,000,000	HK\$1	HK\$600,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

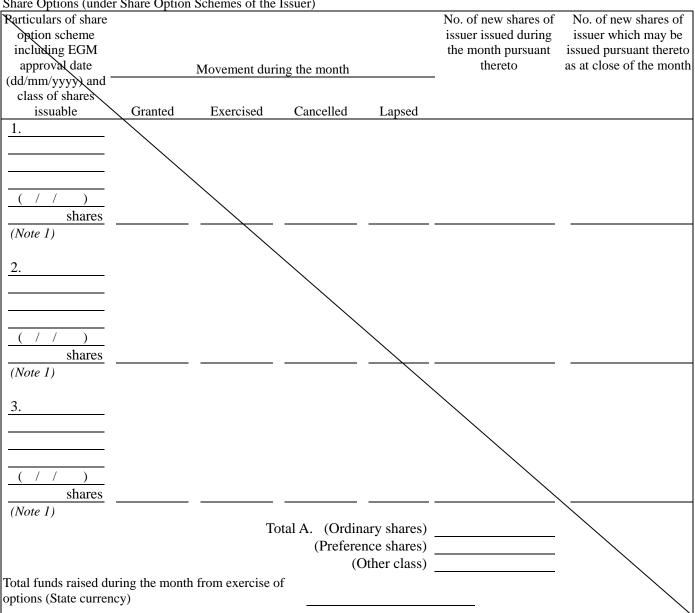


currency):

## II. Movements in Issued Share Capital



III. Details of Movements in Issued Share Capital



Share Options (under Share Option Schemes of the Issuer)

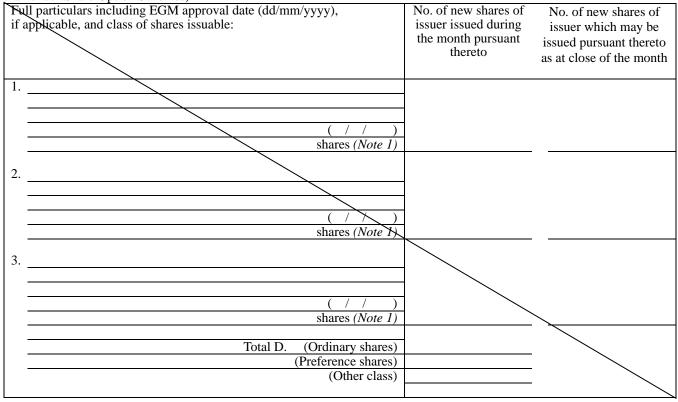
For Main Board and GEM listed issuers

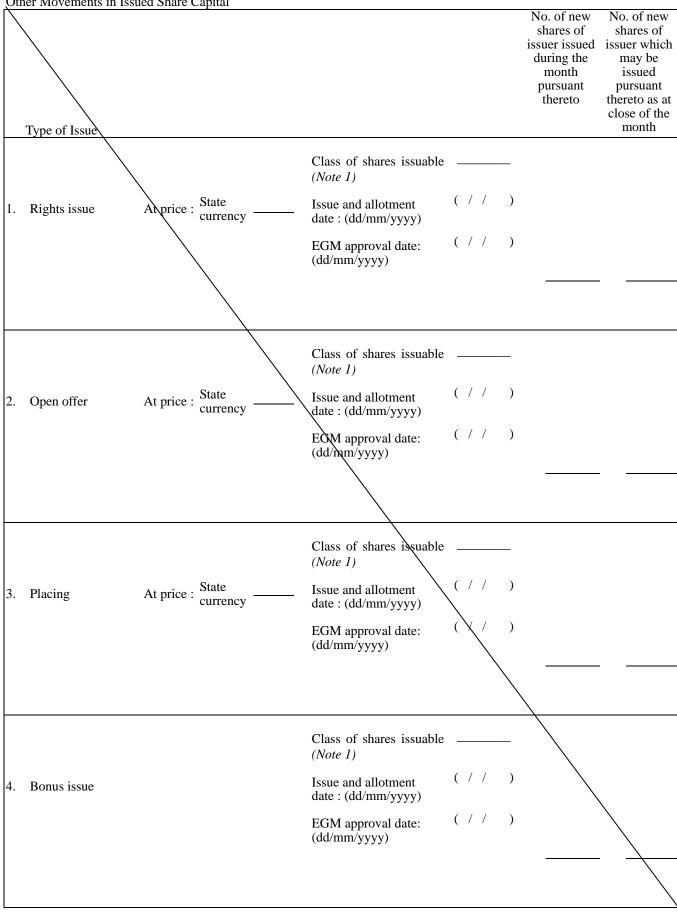
Warrants to Issue Shares of the Is	suer which are	to be Listed		For Main Doard		
Description of warrants (Rate of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	-					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.		·				
	- \	\ \				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /					
	<u> </u>		<u> </u>			<u> </u>
( / / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   4.		( )				
( / / )		·				<u> </u>
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						X
(if applicable) (dd/mm/yyyy)	( / /	′)				$\backslash$
	( , , ,	Total	(Prefere	nary shares) ence shares) Other class)		

~	~			For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Class and description	nto Shares of the	Issuer which are to	be Listed)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	thereto	close of the month
<u>1.</u>	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.		·				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /)					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)		_
			(Prefere	ence shares) Other class)		

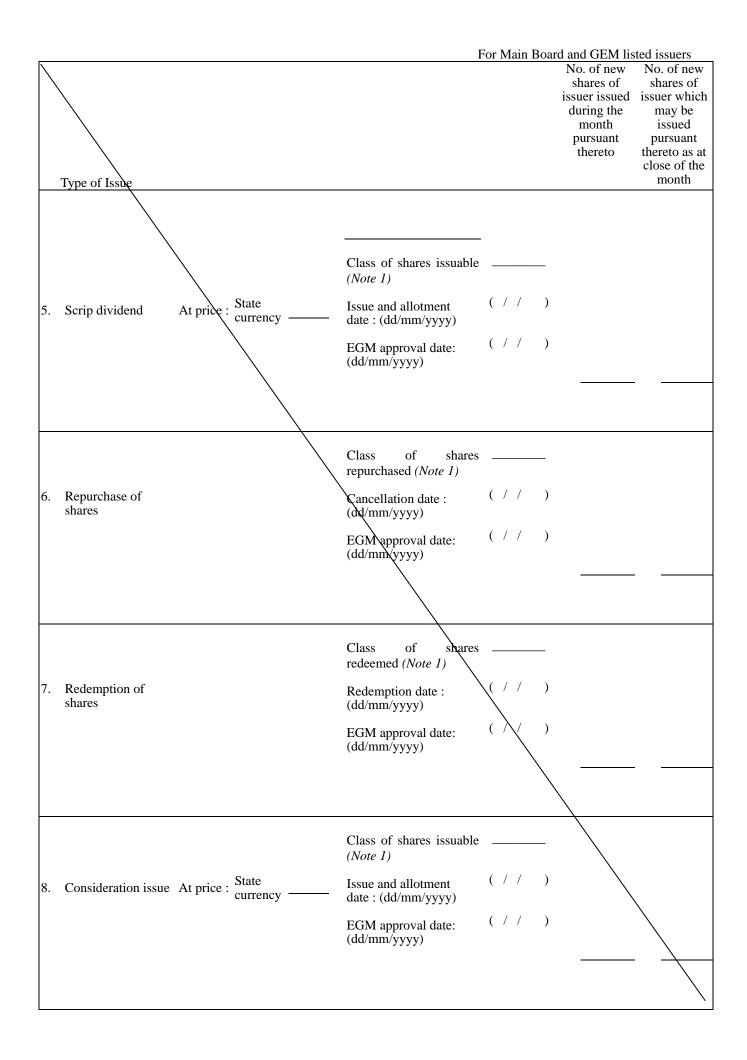
For Main Board and GEM listed issuers

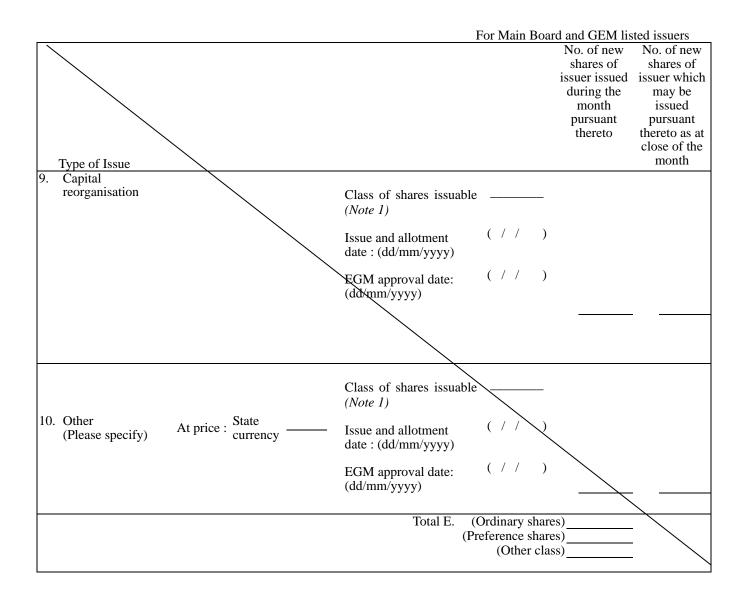
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)





Other Movements in Issued Share Capital





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	ure Capital").)

Remarks	(if	any):
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Submitted by:Lana Woo
Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.