

Monthly Return of Equity Issuer on Movements in Securities

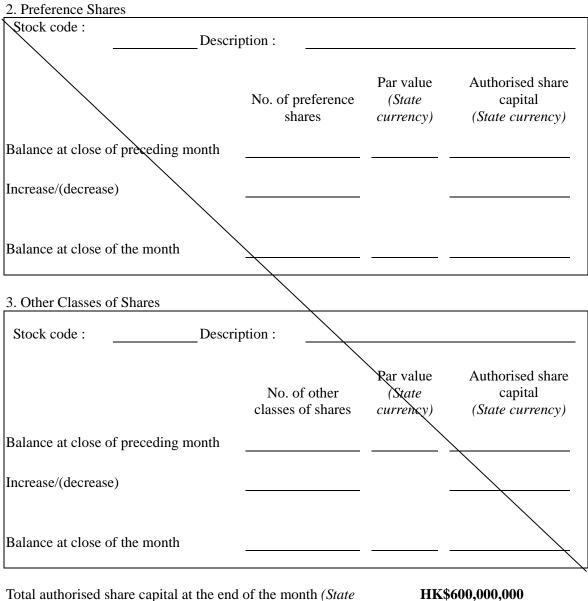
| For the month ended (dd/mm/yyyy) : | 30/09/2013 | |
|------------------------------------|------------|--|
|------------------------------------|------------|--|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Transport International Holdings Limited |
|----------------|------------------------------------------|
| Date Submitted | 02/10/2013 |

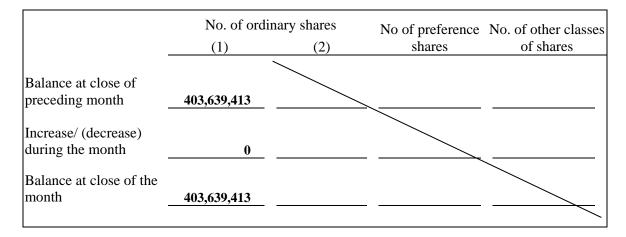
I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|-------------------------------------------------|
| (1) Stock code : <u>62</u> Descrip | ption : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 600,000,000 | HK\$1 | HK\$600,000,000 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 600,000,000 | HK\$1 | HK\$600,000,000 |
| (2) Stock code : Descri | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

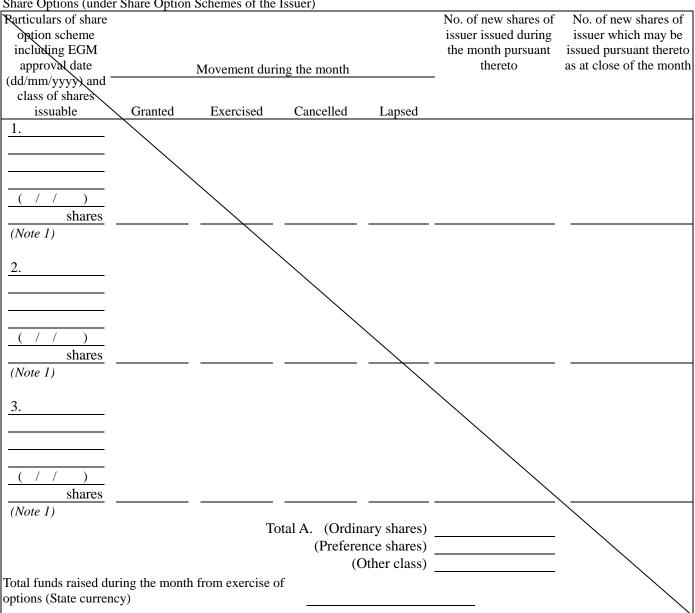


currency):

II. Movements in Issued Share Capital



III. Details of Movements in Issued Share Capital



Share Options (under Share Option Schemes of the Issuer)

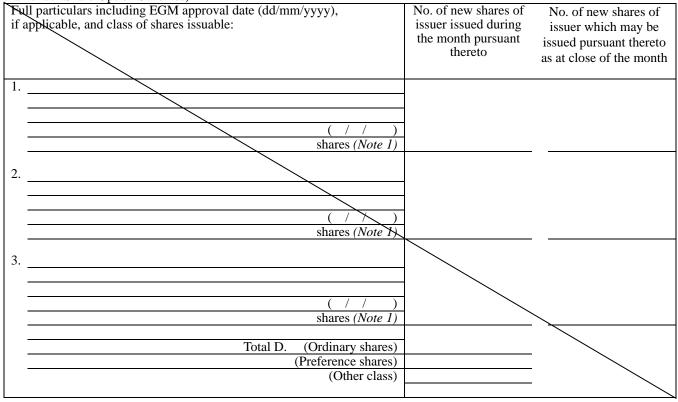
For Main Board and GEM listed issuers

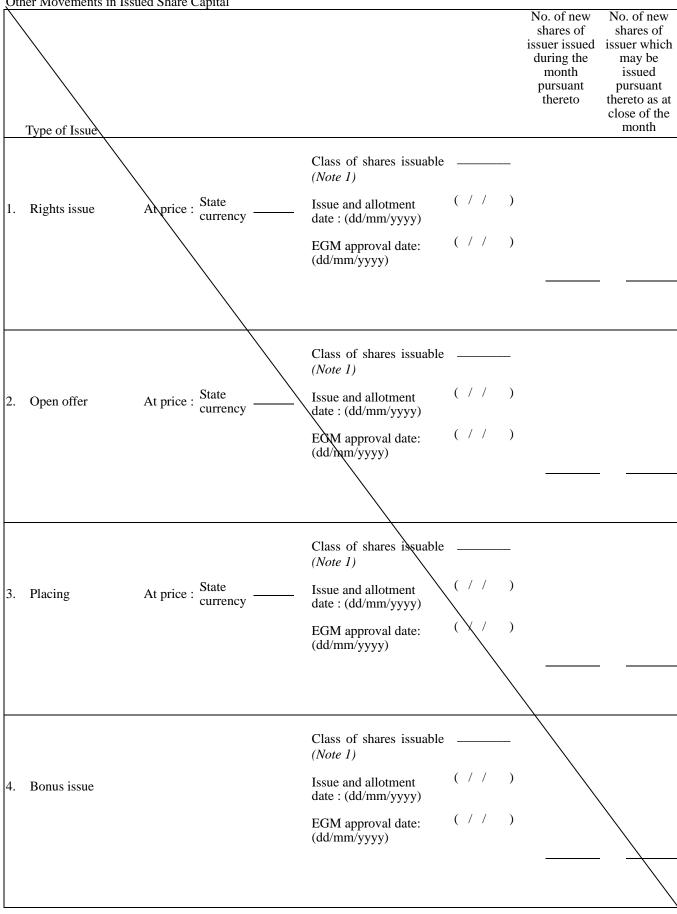
| Warrants to Issue Shares of the Is | suer which are | to be Listed | | For Main Doard | | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|-------------------------------------------------|----------------------------------|----------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Description of warrants (Rate of expiry - dd/mm/yyyy) | | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | - | | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | | · | | | | |
| | - \ | \ \ | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / | | | | | |
| | <u> </u> | | <u> </u> | | | <u> </u> |
| (/ / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | | () | | | | |
| (/ /) | | · | | | | <u> </u> |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | A. |
| (if applicable) (dd/mm/yyyy) | (/ / | ′) | | | | \backslash |
| | (, , , | Total | (Prefere | nary shares) ence shares) Other class) | | |

| ~ | ~ | | | For Main Board | and GEM liste | d issuers |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|------------------------------------------|----------------------------------|------------------------------------|-----------------------------------------------------------------------------|---------------------------------------------------------------------------------------|
| Convertibles (i.e. Convertible in Class and description | nto Shares of the | Issuer which are to | be Listed) | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at |
| | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | thereto | close of the month |
| <u>1.</u> | _ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | | · | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| 3. | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | | | | | | |
| | | | | | | |
| | | | | | | \ \ |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Total C. (Ordin | nary shares) | | |
| | | | (Prefere | ence shares) Other class) | | |

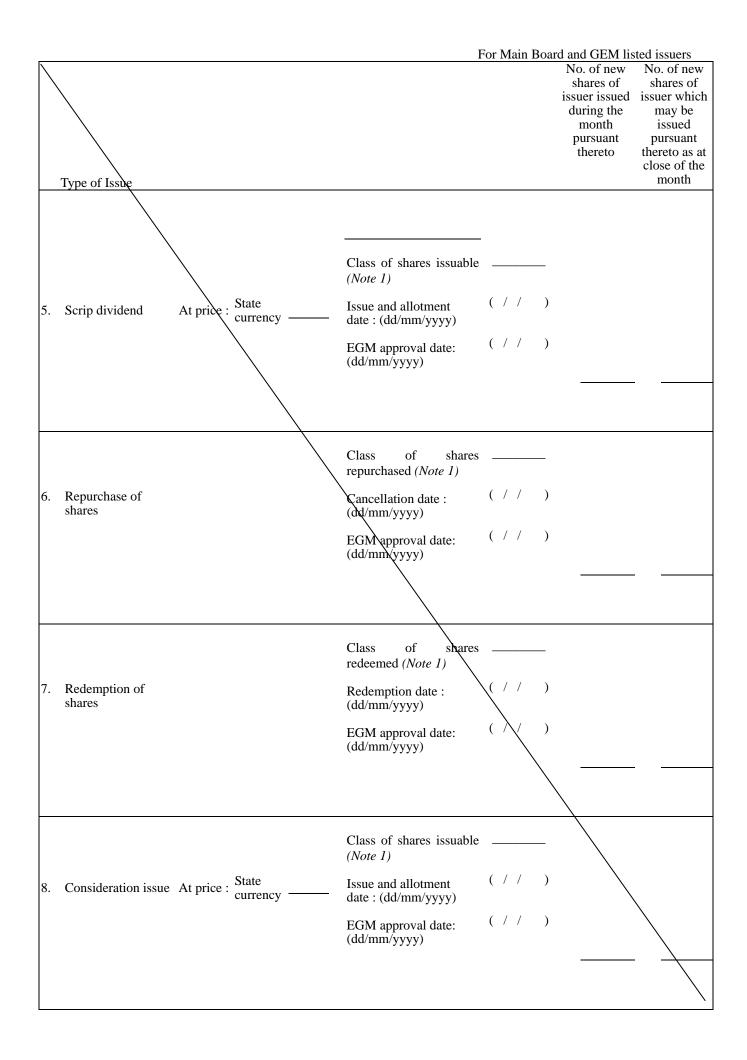
For Main Board and GEM listed issuers

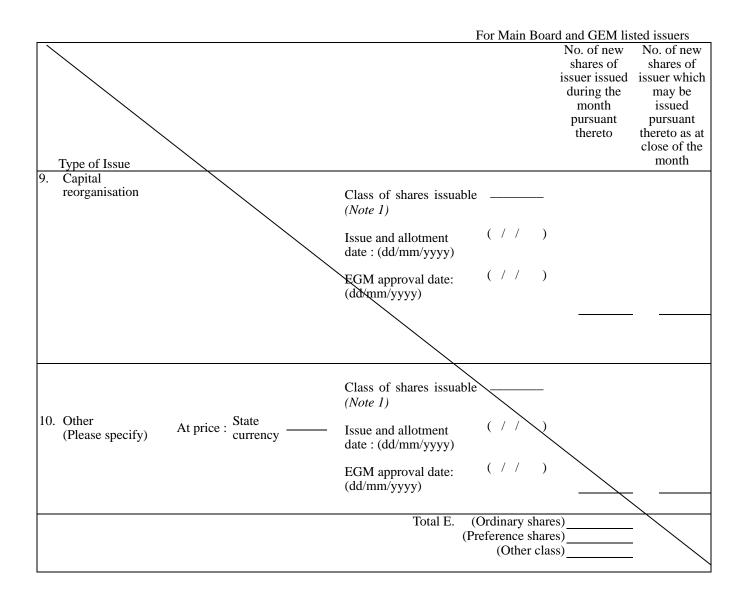
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)





Other Movements in Issued Share Capital





| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 |
|-------------------------------------------------------------------------------------------------|----------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Is | sued Sha | ure Capital").) |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| Submitted by:Lana Woo |
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| Company Secretary |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.