

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited					
Name of Issuer	Name of Issuer Transport International Holdings Limited					
Date Submitted 05/12	/2017					
I. Movements in Authorised Share Ca	apital					
1. Ordinary Shares						
(1) Stock code : 62 Desc	eription: Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	600,000,000	HK\$1	HK\$600,000,000			
Increase/(decrease)	0		0			
Balance at close of the month	600,000,000	<u>HK\$1</u>	HK\$600,000,000			
(2) Stock code : Desc	cription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

30/11/2017

2. Preference Shares

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Rar value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the ence	d of the month (State	HK\$6	500,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares (2)	No of preference shares	No. of other classes of shares
	(1)	(2)	SHALES	or shares
Balance at close of preceding month	422,401,810			
Increase/ (decrease) during the month	54,000			
Balance at close of the month	422,455,810			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	•	Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 26 May 2016						
Ondinomorbono	0	54,000	206,000	0	54,000	4 200 000
Ordinary shares	0	54,000	306,000	0	54,000	4,300,000
(Note 1) 2.						
<u> </u>						
(/ /) shares (Note 1)						
3.						
(/ /) shares						
$\frac{\text{snares}}{(Note \ 1)}$						-
(11016 1)		To	otal A. (Ordin	ary shares)	54,000	
		10		nce shares)	N/A	
				Other class)	N/A	
Total funds raised during the month from exercise of						
options (State currence				X\$1,266,300	1	
			-			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of No		Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	•					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
4.					_	
(/ /)					$\overline{}$	
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)	(/ /	_			`	
		Total	(Prefere	ary shares) nce shares) Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of	No. of new shares of
if applicable, and class of shares issuable:	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		-
2		
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	() /)		
				\			
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

					ror Main	Doai	a and Gem iis	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	e			
5.	Scrip dividend	At price :	HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /			
				Class of shares repurchased (<i>Note 1</i>)	S			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of share redeemed (Note 1)	s			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						$ \setminus $		
				Class of shares issuable (Note 1)	e			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_ \

For Main Roard and GFM listed issuers

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Class of shares issuable (/ / /) (/) (/) (/ /) (/		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Class of shares issuable (/ / /) (/) (/) (/ /) (/						_		
Class of shares issuable	9.				(/ /)		
10. Other (Please specify) At price: State currency					(/ /)		
10. Other (Please specify) At price: State currency								
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):								
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 54,000 (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	10.		At price : State currency		(/ /)		
(Preference shares)				EGM approval date: (dd/mm/yyyy)	(/ /)		
$(2) \qquad \qquad N/A$ Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A					reference s	hares	N/A	
$(2) \qquad \qquad N/A$ Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A								
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A	To	otal increase / (decrea	ase) in ordinary shares durin	ng the month (i.e. Total of A to	E):	ì		
Total institute (assistance) in protection states during the month (not 10th of 110 2).						(2	2)	
NT / A	To	otal increase / (decrea		N/A N/A				

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):					
			_			
Submitted by:	Lana Woo_					
Title:	Company Secretary_					
	(Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.