

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	28/02/2018				
To: Hong Kong Exchanges and C	learing L	imited			
Name of Issuer <u>Tr</u>	ansport I	nternational Hold	ings Limited		
Date Submitted 02	Pate Submitted 02/03/2018				
I. Movements in Authorised Share	e Capital				
1. Ordinary Shares					
(1) Stock code : <u>62</u>	Descriptio	on: Ordinary	Shares		
	I	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	ith	600,000,000	HK\$1	HK\$600,000,000	
Increase/(decrease)	_	0		0	
Balance at close of the month		600,000,000	HK\$1	HK\$600,000,000	
(2) Stock code :[	Descriptio	n:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	ith				
Increase/(decrease)	_				
Balance at close of the month					

#### 2. Preference Shares

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Rar value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the ence	d of the month (State	HK\$6	500,000,000

# II. Movements in Issued Share Capital

	No. of ord	inary shares	-	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	422,455,810			
Increase/ (decrease) during the month	0			
Balance at close of the month	422,455,810			

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the 18	ssuci)		<b>N</b> Y C 1 C	NY C 1 C
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 26 May 2016						
<u> </u>						
	0	0	2 - 0 0 0 0	0		2 0 40 000
Ordinary shares	0	0	360,000	0	0	3,940,000
(Note 1)						
2.						
-1						
shares			_			
(Note 1)						
3.						
shares						
(Note 1)						
		Tota	al A. (Ordin		0	
			(Prefere	nce shares)	N/A	
			((	Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	`	,		
options (State currenc		i iioiii excicise oi		HK\$0		
oparons (state carrene	<i>,</i>		-	11140		
i e e e e e e e e e e e e e e e e e e e						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of N	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1)	<u> </u>					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4.					\	
( / / )					$\overline{}$	
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)	( / /				·	
		Total	(Prefere	nce shares) Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of	No. of new shares of
if applicable, and class of shares issuable:	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		-
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

	Type of Issue	n Issued Share Capital			No. of new shares of issuer issue during the month pursuant thereto	f shares of ed issuer which e may be issued
			Class of shares issuable (Note 1)			
1.	Rights issue	Apprice : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)		-	
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( ) /	)	
			Class of shares issuable (Note 1)		-	
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	

For Main Board and GEM listed issuers

					ror Main	Doai	a and Gem iis	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	e			
5.	Scrip dividend	At price :	HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /			
				Class of shares repurchased ( <i>Note 1</i> )	S			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
				Class of share redeemed (Note 1)	s			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
						$ \setminus $		
				Class of shares issuable (Note 1)	e			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_ \

For Main Board and GEM listed issuers

				roi Maiii i	Боаги	No. of new	No. of new
					j	shares of	shares of issuer which
						during the month	may be issued
Ì						pursuant thereto	pursuant thereto as at
	- 27					moreto	close of the
	Type of Issue						ШОпш
			Class of shares issuab (Note 1)	le	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuab (Note 1)	le			
10.	Other (Please specify)	At price : State currency	<ul><li>Issue and allotment date : (dd/mm/yyyy)</li></ul>	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E.	(Ordinary s	hares)	N/A	
				Preference si (Other	hares)	N/A	
То	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A t	to E):	(1	)	0
					(2	)	N/A
Т	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of A	A to E):			N/A
T	otal increase / (decre	eace) in other classes of chare	es during the month (i.e. Tota	of A to F):			N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	Remarks (if any):					
			_			
Submitted by:	Lana Woo_					
Title:	Company Secretary_					
	(Director, Secretary or other duly authorised officer)					

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.