

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_\_30/04/2018

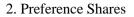
To : Hong Kong Exchanges and Clearing Limited

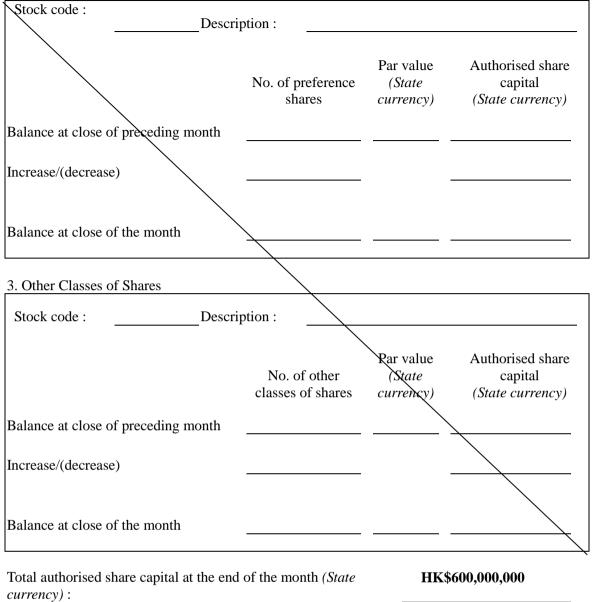
Name of Issuer	Transport International Holdings Limited
Date Submitted	02/05/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>62</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	600,000,000	HK\$1	HK\$600,000,000
Increase/(decrease)	0		0
Balance at close of the month	600,000,000	HK\$1	HK\$600,000,000
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			





## II. Movements in Issued Share Capital

	No. of ord (1)	inary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	422,455,810			
Increase/ (decrease) during the month	0			
Balance at close of the month	422,455,810			

III. Details of Movements in Issued Share Capital

Particulars of share	bhare Option	Schemes of the	135001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wio venient duri	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 26 May 2016						
Ordinary shares	0	0	0	0	0	3,940,000
(Note 1)						
2.						
shares						
(Note 1)						
(11000 1)						
3.						
shares						
(Note 1)				<u> </u>		
(1000 1)		Тс	otal A. (Ordin	ary shares)	0	
		10		nce shares)	0	
				Other class)	N/A	
Total funds raised due	ing the month	from avaraise a			1 1/ / 1	
Total funds raised dur options (State current		i nom exercise o	1	HK\$0		
options (state current	· y /			ΠΙΣΨΟ		

Share Options (under Share Option Schemes of the Issuer)

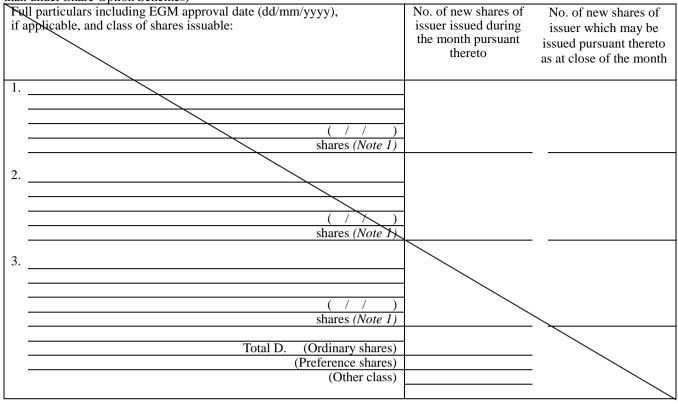
For Main Board and GEM listed issuers

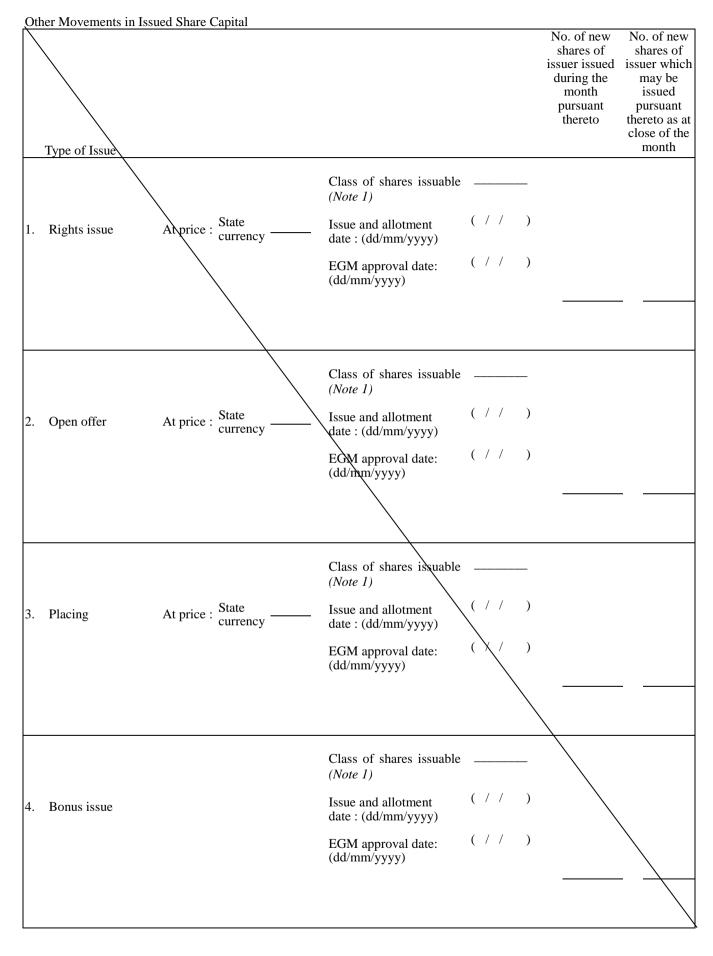
Warrants to Issue Shares of the Iss	uer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)				No. of new shares of issuer issued during the	No. of new shares of issuer which
	Currency of Nominal v nominal close value preceding	of during the	Nominal value at close of the month	during the month pursuant thereto	may be issued pursuant thereto as at close of the month
<u>1.</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.					
( / / )					
Stock code (if listed)					
(if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable)	( / / )				
( / / )					
Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price					,
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
		(Prefere	nary shares) ence shares) Other class)		

		<b></b> .		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Class and description					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	thereto	close of the month
1.	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.		·				
Stock code (if listed)	_ ````````````````````````````````````	<u> </u>				
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_\_	\ \			
<u>3.</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / ) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	_ 				$\overline{}$	
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)





_					For Main	Board	d and GEM lis	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
$\setminus$								
5.	Scrip dividend	At price :	НК\$	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
				Class of shares				
6.	Repurchase of shares			repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)		)		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : Sta	rency —	Issue and allotment date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)		

No. of new shares of issuer issued during the month pursuant thereto Type of Issue	shares of
(Note 1)	
9. Capital Issue and allotment ( / / ) reorganisation date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
Class of shares issuable(Note 1)	
10. Other (Please specify)  At price : State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )	
EGM approval date: ( / / ) (dd/mm/yyyy)	
Total E. (Ordinary shares) N/A	
(Preference shares) N/A (Other class) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks	(if	any)	:
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Submitted by: Lana Woo
Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.